

# Global Hydraulic Fracturing Fluid End Market Research Report 2023

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## Abstracts

Hydraulic fracturing, the technique used for the production of oil and natural gas, uses frac pumps to transmit the fracking fluid into the wellbore. Each frac fleet uses several frac pumps. Typically, 18-20 frac pumps are used per frac fleet. These pumps consist of two major components, the power end and the fluid end.

According to QYResearch's new survey, global Hydraulic Fracturing Fluid End market is projected to reach US\$ 1150.6 million in 2029, increasing from US\$ 723 million in 2022, with the CAGR of 6.9% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Hydraulic Fracturing Fluid End market research.

Oil prices have experienced significant volatility in recent years. Factors such as geopolitical tensions, global supply-demand dynamics, production cuts, and economic conditions impact oil prices. The COVID-19 pandemic, in particular, caused a sharp decline in demand and prices, followed by a gradual recovery as economies reopen and demand picks up. The global energy landscape is undergoing a transition towards cleaner and more sustainable sources of energy. This transition is driven by factors such as climate change concerns, renewable energy advancements, and government policies promoting decarbonization. Oil and gas companies are increasingly diversifying their portfolios to include renewable energy sources and investing in low-carbon technologies. Oil and gas companies are focusing on improving operational efficiency and reducing costs. Technologies such as data analytics, artificial intelligence, and automation are being employed to optimize production, enhance asset performance, and streamline operations. Energy efficiency measures are also being adopted to reduce environmental impact and improve sustainability.

## Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Hydraulic Fracturing Fluid End market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

## By Company

Dragon Products

Forum Energy Technologies

Gardner Denver

Halliburton Company

Kerr Pumps

ST9 Gas + Oil

TechnipFMC

The Weir Group

VP Sales and Manufacturing

VULCAN Industrial Holdings

## Segment by Type

1000-2500 HP

More than 2500 HP

## Segment by Application

OEM

Aftermarket

## Production by Region

North America

Europe

China

Japan

## Consumption by Region

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

China Taiwan

Southeast Asia

India

Latin America, Middle East & Africa

Mexico

Brazil

Turkey

GCC Countries

The Hydraulic Fracturing Fluid End report covers below items:

Chapter 1: Product Basic Information (Definition, type and application)

Chapter 2: Manufacturers' Competition Patterns

Chapter 3: Production Region Distribution and Analysis

Chapter 4: Country Level Sales Analysis

Chapter 5: Product Type Analysis

Chapter 6: Product Application Analysis

Chapter 7: Manufacturers' Outline

Chapter 8: Industry Chain, Market Channel and Customer Analysis

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