

# Global Human Centric Lighting and Environmental Lighting Market Professional Survey Report 2018

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## Abstracts

This report studies the global Human Centric Lighting and Environmental Lighting market status and forecast, categorizes the global Human Centric Lighting and Environmental Lighting market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Human Centric Lighting solutions can support the human circadian rhythm, enhance concentration, prevent sleeping disorders and improve our overall well-being.

Human-centric lighting system comes with a control that can adjust the color temperature of the LED to simulate morning to evening light and create a natural light environment in line with people's physiological rhythm, suitable for use in an indoor environment that lacks natural lighting. In addition, human-centric lighting can also be used to influence people's mood and spirit, with warm colors promoting relaxation while cool colors help with contraction and enhance productivity.

Lighting quality is advanced in Europe. The human centric lighting and environmental lighting will be an illumination trend that is currently popular in European market. In 2015, there is already some considerable acceptance for human centric lighting solutions in the health sector, however, with little reflection in absolute figures due to the small relevant floor space. Over the next years, the office sector will gain further relevance, whereas today human centric lighting solutions are partially in use in state-of-the-art commercial centers.

The global Human Centric Lighting and Environmental Lighting market is valued at 160 million US\$ in 2017 and will reach 3310 million US\$ by the end of 2025, growing at a CAGR of 53.6% during 2018-2025.

The major manufacturers covered in this report

Lumitech

OSRAM

Philips

Regiolux

Glamox Luxo

OEM Systems Group

Waldmann

Riegens

Trilux

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

#### North America

United States

Canada

Mexico

#### Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

#### Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Conventional Light Sources

LED Light Sources

By Application, the market can be split into

Health and Hospitality

Office

Education

Residential

Industrial

Other (Wholesale, retail, etc)

The study objectives of this report are:

To analyze and study the global Human Centric Lighting and Environmental Lighting capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Human Centric Lighting and Environmental Lighting manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Human Centric Lighting and Environmental Lighting are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

#### Key Stakeholders

Human Centric Lighting and Environmental Lighting Manufacturers

Human Centric Lighting and Environmental Lighting Distributors/Traders/Wholesalers

Human Centric Lighting and Environmental Lighting Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Human Centric Lighting and Environmental Lighting market, by end-use.

Detailed analysis and profiles of additional market players.

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