

# Global Hot Runner Controller Sales Market Report 2018

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# **Abstracts**

This report studies the global Hot Runner Controller market status and forecast, categorizes the global Hot Runner Controller market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

A controller is electronic technology used to control the hot runner temperature but also for motion control pressure, sequence control, mold cooling and other value-added intelligence activities. A hot runner controller can be sold with a hot runner system or as a standalone product and can control a Mold-Masters hot runner system or a competitor's hot runner system.

Hot runner controller is a technology-intensive and high entry barrier industry. At present, in developed countries, the hot runner controller industry is generally at a more advanced level. The world's large enterprises are mainly concentrated in North America, Europe and Korea. Meanwhile, foreign companies have more advanced equipment, strong R & D capability, and leading technical level. However, foreign companies' manufacturing cost is relatively higher, compared with Chinese companies. Asia is poised to be the fastest-growing region during the forecast period. The high growth in this market is attributed to the growing geriatric population, growing adoption of hot runner systems. Hot runner systems are displacing legacy cold runner technology driven by an increased need for productivity, efficiency, automation and higher part quality. Although growing, hot runner penetration levels in emerging markets remain well below the penetration levels seen in developed economies.

The global Hot Runner Controller market is valued at 480 million US\$ in 2017 and will reach 800 million US\$ by the end of 2025, growing at a CAGR of 6.5% during



2018-202 The major player	25. s covered in this report
Yudo Gro	pup
Milacron	
Barnes G	roup (Synventive)
Husky	
Incoe	
Seiki Cor	poration
EWIKON	
Gunther	
Gammafl	ux
HRS-Flov	w (INglass Spa)
Hasco	
Mastip Te	echnology
Hotsys	
Meusburg	ger (PSG)
Misumi (F	PCS Company)
Suzhou F	HTS Moulding
Shangha	i ANRY Mold

Shanghai SURE Hot Runner Electrical



Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United	States
Europe	
China	
Japan	
Southe	east Asia
India	
We can also p	rovide the customized separate regional or country-level reports, for the
North A	America
	United States
	Canada
	Mexico
Asia-P	acific
	China
	India
	Japan
	South Korea
	Australia



	Indonesia	
	Singapore	
	Rest of Asia-Pacific	
Europe		
	Germany	
	France	
	UK	
	Italy	
	Spain	
	Russia	
	Rest of Europe	
Central & South America		
	Brazil	
	Argentina	
	Rest of South America	
Middle East & Africa		
	Saudi Arabia	
	Turkey	
	Rest of Middle East & Africa	



On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Hot Runner Temperature Controller

Hot Runner Sequence Timer Controller

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Open Gate Hot Runner System

Valve Gate Hot Runner System

The study objectives of this report are:

To analyze and study the global Hot Runner Controller sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Hot Runner Controller players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.



To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Hot Runner Controller are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

**Key Stakeholders** 

Hot Runner Controller Manufacturers

Hot Runner Controller Distributors/Traders/Wholesalers

Hot Runner Controller Subcomponent Manufacturers

**Industry Association** 

**Downstream Vendors** 

**Available Customizations** 

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Hot Runner Controller market, by end-use.



Detailed analysis and profiles of additional market players.



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