

Global Horizontal Directional Drilling Tools Market Research Report 2023

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Abstracts

Horizontal Directional Drilling (HDD) Equipment, commonly called directional boring, is a steerable trenchless method of installing underground pipes, conduits and cables in a shallow arc along a prescribed bore path by using a surface-launched drilling rig, with minimal impact on the surrounding area. Directional boring is used when trenching or excavating is not practical. It is suitable for a variety of soil conditions and jobs including road, landscape and river crossings.

Horizontal Directional Drilling (HDD) tools accessories mainly cover drill bits, reamers, drill pipes, etc.

According to QYResearch's new survey, global Horizontal Directional Drilling Tools market is projected to reach US\$ 775 million in 2029, increasing from US\$ 609 million in 2022, with the CAGR of 3.4% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Horizontal Directional Drilling Tools market research.

Global Horizontal Directional Drilling (HDD) Tools key players include Vermeer, Ditch Witch, XCMG, etc. Global top three manufacturers hold a share over 40%.

Asia-Pacific is the largest market, with a share about 40%, followed by Europe, and North America, both have a share about 45 percent.

In terms of product, Small HDD is the largest segment, with a share about 50%. And in terms of application, the largest application is Telecommunication, followed by Water Related, Oil and Gas, Electric Transmission, etc.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Horizontal Directional Drilling Tools market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company

Epiroc

Sandivick

Mincon Group

Charles Machine Works

Melfred Borzall

StraightLine

North Star

XCMG

Norris International Services

Numa Tool

HL Engineering Tool

TRANSCO MFG

Segment by Type

Drill Bits

Reamers and Opener

Drill Pipes and Rods

Others

Segment by Application

Oil and Gas

Telecommunication

Electric Transmission

Others

Production by Region

North America

Europe

China

Japan

Consumption by Region

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

China Taiwan

Southeast Asia

India

Latin America, Middle East & Africa

Mexico

Brazil

Turkey

GCC Countries

The Horizontal Directional Drilling Tools report covers below items:

Chapter 1: Product Basic Information (Definition, type and application)

Chapter 2: Manufacturers' Competition Patterns

Chapter 3: Production Region Distribution and Analysis

Chapter 4: Country Level Sales Analysis

Chapter 5: Product Type Analysis

Chapter 6: Product Application Analysis

Chapter 7: Manufacturers' Outline

Chapter 8: Industry Chain, Market Channel and Customer Analysis

Chapter 9: Market Opportunities and Challenges

Chapter 10: Market Conclusions

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