

# Global High-purity Amorphous Boron Market Insights, Forecast to 2026

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# **Abstracts**

High purity amorphous boron powder is black whereas impure samples have a brown appearance. Due to its special combination of properties as well as the ability to absorb neutrons, large quantities of amorphous boron are used in pyrotechnics. For example, it is to be used as an additive in solid-fuel rocket propellant and explosives, in initiators for airbags and belt pre-tensioners, and as an additive in pyrotechnical mixtures. In addition, as a powerful reducing agent it can also be added to certain soldering agents as a flux or additive. Other application areas include the manufacture of high-purity metal borides and use as a sintering additive for silicon carbide high-performance ceramics.

First, the High-purity Amorphous Boron industry is relatively concentrated: which is due to the high barriers, (technical barriers) only limited countries are involved in the business. Major manufacturers of High-purity Amorphous Boron are mainly in US, Europe and China.

Second, the production of High-purity Amorphous Boron increases from 227.86 MT in 2011 to 271.34 MT in 2016, with an average growth rate of nearly 4%. SB Boron is the world leader, H.C. Starck GmbH is the leader in Germany, New Metals and Chemicals Ltd. is the leader in UK?Baoding Zhongpuruituo Technology is the leader in China. Third, all manufacturers in the world are committed to the improvement of product. Currently, in High-purity Amorphous Boron industry, the American and Germany manufacturers occupy the high-end market, Chinese products survive at the bottom of the market, due to the limit of purity and metal content indicators.

In recent years, some Chinese companies (such as Liaoning Pengda Technology and Tangshan Weihao Magnesium Powder) develop industrial grade High-purity Amorphous Boron products, and produce medical used High-purity Amorphous Boron products by purification.

Fourth, High-purity Amorphous Boron downstream are mainly medical and ceramic



industry, solid rocket boosters, special alloy steel and catalysts industry. In recent years, the medical and special alloy steel industry has developed rapidly, the demand for High-purity Amorphous Boron will correspondingly increase.

Fifth, although sales of High-purity Amorphous Boron bring a lot of opportunities, the study group recommends the new entrants who just having money but without technical advantage, raw materials advantage and downstream support, do not enter into the High-purity Amorphous Boron field hastily.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the High-purity Amorphous Boron 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the High-purity Amorphous Boron 3900 industry.

Based on our recent survey, we have several different scenarios about the High-purity Amorphous Boron 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 151.8 million in 2019. The market size of High-purity Amorphous Boron 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global High-purity Amorphous Boron market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global High-purity Amorphous Boron market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global High-purity Amorphous Boron market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.



#### Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global High-purity Amorphous Boron market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

#### Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global High-purity Amorphous Boron market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

#### **Competition Analysis**

In the competitive analysis section of the report, leading as well as prominent players of the global High-purity Amorphous Boron market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020. On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global High-purity Amorphous Boron market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global High-purity Amorphous Boron market.

The following manufacturers are covered in this report:

#### SB Boron



H.C. Starck GmbH

SkySpring Nanomaterials, Inc.

**CRS** Chemicals

Baoding Zhongpuruituo Technology

New Metals and Chemicals Ltd.

Yingkou Tanyun Chemical Research Institute Corporation

Noah Technologies Corporation

YingKou Liaobin Fine Chemicals

Dandong Chemical Engineering Institute (DCEI)

Liaoning Pengda Technology

Tangshan Weihao Magnesium Powder

#### High-purity Amorphous Boron Breakdown Data by Type

92%-95%

95%-99%

\$\$\$99%

Others

High-purity Amorphous Boron Breakdown Data by Application

Industrial field

Aerospace and the military field.



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Others



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