

Global High-Performance Structural Core Material Market Research Report 2023

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Abstracts

Structural core materials are incorporated into composite materials, which are used on a large scale in construction, automotive, civil infrastructure, aircraft, military, and corrosion-resistant equipment industries. High-Performance structural core materials constitute PMI, PESU, PEI, and PPSU represents less than 10% share of the total structural core materials market (foam, balsa, and honeycomb core materials).

According to QYResearch's new survey, global High-Performance Structural Core Material market is projected to reach US\$ 852.1 million in 2029, increasing from US\$ 536 million in 2022, with the CAGR of 6.9% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole High-Performance Structural Core Material market research.

According to statistics from the SIA, since 2014, the global aerospace industry revenue scale has continued to grow. And in 2021, the global aerospace industry revenue scale was 386.4 billion US dollars, with a year-on-year increase of 4.1%. In 2021, the satellite industry accounted for 72% of the aerospace industry; Non-satellite industry accounted for 27%. According to statistics, in 2022, 186 orbital launches were carried out worldwide, with 178 successes, 1 partial success, and 7 failures. And the complete success rate was 95.7%. There were 8 countries carried out space launch activities, sending a total of 2497 payloads and 24 astronauts into orbit. In 2022, there were 27 serial launch vehicles carried out space launches. In 2023, China Aerospace Science and Technology Corporation released the Blue Book of China's Aerospace Science and Technology Activities (2022), which emphasized that China's aerospace applications serve the national economy and people's livelihood. In 2020, the United States issued a

new version of the National Space Policy, clarifying the principles of US space activities. The European Space Agency's 2021 pneumatic 'EU Space Programme' strengthens EU investment in the space sector.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global High-Performance Structural Core Material market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company

Evonik Industries

Diab AB

3A Composites

Baoding Meiwo Science and Technology Development

Cashem Advanced Materials Hi-tech

CA Composites

Jiaxing Sky Composites

Segment by Type

Polymethacrylimide (PMI)

Polyethersulfone (PESU)

Polyetherimide (PEI)

Polyphenyl Sulfone (PPSU)

Segment by Application

Aerospace and Defense

Ground Transportation

Wind Energy

Others

Production by Region

North America

Europe

China

Japan

Consumption by Region

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

China Taiwan

Southeast Asia

India

Latin America, Middle East & Africa

Mexico

Brazil

Turkey

GCC Countries

The High-Performance Structural Core Material report covers below items:

Chapter 1: Product Basic Information (Definition, type and application)

Chapter 2: Manufacturers' Competition Patterns

Chapter 3: Production Region Distribution and Analysis

Chapter 4: Country Level Sales Analysis

Chapter 5: Product Type Analysis

Chapter 6: Product Application Analysis

Chapter 7: Manufacturers' Outline

Chapter 8: Industry Chain, Market Channel and Customer Analysis

Chapter 9: Market Opportunities and Challenges

Chapter 10: Market Conclusions

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