

Global Helical Gear Reducers Sales Market Report 2018

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Abstracts

This report studies the global Helical Gear Reducers market status and forecast, categorizes the global Helical Gear Reducers market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Helical gear reducer is a kind of gear reducer which is produced with the use of helical gears. Helical gears are cylindrical gears whose teeth are not parallel to the axis of rotation. Helical gear reducers run smoother and quieter than other types of gear reducers and are able to carry heavy loads efficiently.

The global production of helical gear reducers increased from 464 K Units in 2011 to 593 K Units in 2015, at a CAGR of more than 6%. In 2015, the global helical gear reducer consumption market is led by Europe and United States is the second-largest region-wise market. At present, the major manufacturers of helical gear reducers are concentrated in Motovario, Brevini Power Transmission, Siemens, Bonfiglioli and Nidec-Shimpo. Motovario is the world leader, holding 15% sale market share in 2015.

Helical gear reducers downstream is wide and the main application fields are mining industry, material handling equipment and power industry. Globally, the helical gear reducer consumption market is mainly driven by growing demand for mining industry. According to the types of helical gear reducers, it can be divided into two kinds, Parallel-axis Helical Gear Reducer and Perpendicular-axis Helical Gear Reducer. Parallel-axis Helical Gear Reducer is the main product, capturing about 75% of global consumption of helical gear reducer.

According to our research and analysis, manufacturers from Europe are the major leaders in the international market of helical gear reducers. Europe is the largest

production and consumption region. In 2015, the Europe production of helical gear reducers is 218 K Units and consumption is about 116 K Units, accounting for about 25% of global consumption. Manufacturers from China are immature in technology. There is large space in the China market, as well as big gap between international brands and local brands on price.

Global market is expected to witness slow but stable growth on account of rising applications, so in the next few years, helical gear reducers consumption will show a trend of steady growth. In 2021 the consumption of helical gear reducer is estimated to be 655 K Units.

The global Helical Gear Reducers market is valued at 320 million US\$ in 2017 and will reach 460 million US\$ by the end of 2025, growing at a CAGR of 4.6% during 2018-2025.

The major players covered in this report

Motovario

Brevini Power Transmission

Siemens

Bonfiglioli

Nidec-Shimpo

Boston Gear

Stm Spa

Varvel

Renold

Rossi

Y?lmaz Reduktor

IPTS

Bondioli & Pavesi

Radicon

Apex Dynamics

Yingyi Transmission Machinery

S.C. Neptun

Bezares

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Parallel-axis helical gear reducer

Perpendicular-axis helical gear reducer

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Oil Industry

Food & Beverage Industry

Power Industry

Mining Industry

Other Applications

The study objectives of this report are:

To analyze and study the global Helical Gear Reducers sales, value, status

(2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Helical Gear Reducers players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Helical Gear Reducers are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Helical Gear Reducers Manufacturers

Helical Gear Reducers Distributors/Traders/Wholesalers

Helical Gear Reducers Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Helical Gear Reducers market, by end-use.

Detailed analysis and profiles of additional market players.

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