

# Global Helical Gear Reducers Market Insights, Forecast to 2026

https://marketpublishers.com/r/G0F499FD8795EN.html

Date: June 2020

Pages: 148

Price: US\$ 4,900.00 (Single User License)

ID: G0F499FD8795EN

#### **Abstracts**

Helical gear reducer is a kind of gear reducer which is produced with the use of helical gears. Helical gears are cylindrical gears whose teeth are not parallel to the axis of rotation. Helical gear reducers run smoother and quieter than other types of gear reducers and are able to carry heavy loads efficiently.

The global production of helical gear reducers increased from 464 K Units in 2011 to 593 K Units in 2015, at a CAGR of more than 6%. In 2015, the global helical gear reducer consumption market is led by Europe and United States is the second-largest region-wise market. At present, the major manufacturers of helical gear reducers are concentrated in Motovario, Brevini Power Transmission, Siemens, Bonfiglioli and Nidec-Shimpo. Motovario is the world leader, holding 15% sale market share in 2015. Helical gear reducers downstream is wide and the main application fields are mining industry, material handling equipment and power industry. Globally, the helical gear reducer consumption market is mainly driven by growing demand for mining industry. According to the types of helical gear reducers, it can be divided into two kinds, Parallel-axis Helical Gear Reducer and Perpendicular-axis Helical Gear Reducer. Parallel-axis Helical Gear Reducer is the main product, capturing about 75% of global consumption of helical gear reducer.

According to our research and analysis, manufacturers from Europe are the major leaders in the international market of helical gear reducers. Europe is the largest production and consumption region. In 2015, the Europe production of helical gear reducers is 218 K Units and consumption is about 116 K Units, accounting for about 25% of global consumption. Manufacturers from China are immature in technology. There is large space in the China market, as well as big gap between international brands and local brands on price.

Global market is expected to witness slow but stable growth on account of rising applications, so in the next few years, helical gear reducers consumption will show a



trend of steady growth. In 2021 the consumption of helical gear reducer is estimated to be 655 K Units.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Helical Gear Reducers 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Helical Gear Reducers 4900 industry.

Based on our recent survey, we have several different scenarios about the Helical Gear Reducers 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 352.6 million in 2019. The market size of Helical Gear Reducers 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Helical Gear Reducers market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Helical Gear Reducers market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Helical Gear Reducers market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

#### Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Helical Gear Reducers market. As part of production analysis, the report offers accurate statistics and figures for production capacity,



production volume by region, and global production and production by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and price by each type segment for the period 2015-2026. The import and export analysis for the global Helical Gear Reducers market has been provided based on region.

#### Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Helical Gear Reducers market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

#### **Competition Analysis**

In the competitive analysis section of the report, leading as well as prominent players of the global Helical Gear Reducers market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Helical Gear Reducers market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Helical Gear Reducers market.

The following manufacturers are covered in this report:

Motovario

**Brevini Power Transmission** 

Siemens



Bonfiglioli
Nidec-Shimpo
Boston Gear
Stm Spa
Varvel
Renold
Rossi
Y?lmaz Reduktor
IPTS
Bondioli & Pavesi
Radicon
Apex Dynamics
Yingyi Transmission Machinery
S.C. Neptun
Bezares
Helical Gear Reducers Breakdown Data by Type
Parallel-axis helical gear reducer
Perpendicular-axis helical gear reducer



## Helical Gear Reducers Breakdown Data by Application

Oil Industry

Food & Beverage Industry

Power Industry

Mining Industry

Other Applications



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