

# Global Guide Wire Market Professional Survey Report 2018

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#### **Abstracts**

This report studies the global Guide Wire market status and forecast, categorizes the global Guide Wire market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Peripheral guidewires have multiple layers which includes central core, distal tip and outer coating. Central core is generally made up of stainless steel or nitinol which posses' superior torque characteristics. Distal tip has variable length and it is made up of radio-opaque material e.g. platinum or iridium alloys and provides flexibility during operations. Peripheral guidewires are coated with a polymer, such as silicone or polytetrafluoroethylene (PTFE), to increase lubricity.Peripheral guidewires are used during the percutaneous transluminal angioplasty and angiography for guiding the stents or catheters to the site of action in the peripheral vasculature.

Peripheral guidewire market is mainly driven by increasing demand for minimally invasive surgeries. Other important factor that propels the market growth is increasing worldwide geriatric population. Moreover, growing incidences of neurological, cardiovascular and urology disorders also fuel the market growth. It is important for patients to fully understand the risks of the procedure undergoing laparoscopy and other cardiovascular, neurovascular surgeries. Some risk factors associated with of minimally invasive surgery and preference given to open surgery may hamper the growth of this market.

The Guide Wire industry concentration is relatively high; there are just not much manufacturers in the world, and mainly from Japan and USA.

Global giant manufactures mainly distributed in Japan and USA. The manufacturers in Japan have a long history and unshakable status in this field. Manufacturers such as Terumo Medical and Asahi have relative higher level of product's quality. As to United



States, Abbott Vascular has become as a global leader through its own business and acquisition. In Europe, TE Connectivity acquired AdvancedCath and definitive agreement to acquire Creganna, thus leads the technology development. Most of Chinese manufactures are not professional producers, that make their products have lower market recognition, even in China domestic market.

The key consumption markets locate at developed countries. The North America takes the market share of 30%, followed by EU with 25.6%. China's consumption market has a quicker growing speed of CAGR 9.6%.

We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a smooth curve.

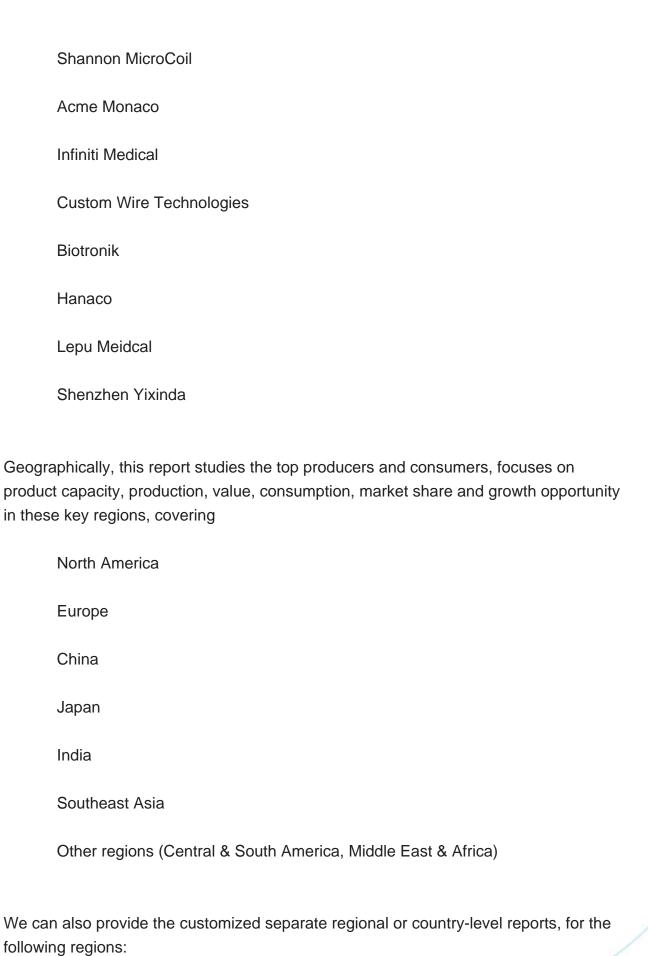
The global Guide Wire market is valued at 1020 million US\$ in 2017 and will reach 1500 million US\$ by the end of 2025, growing at a CAGR of 4.9% during 2018-2025.

The major manufacturers covered in this report

Terumo Medical		
Abbott Vascular		
Asahi		
Boston Scientific Corporation		
Cardinal		
Integer		
Medtronic		
Cook Medical		
TE Connectivity		
Merit Medical Systems		
SP Medical		

**Epflex** 



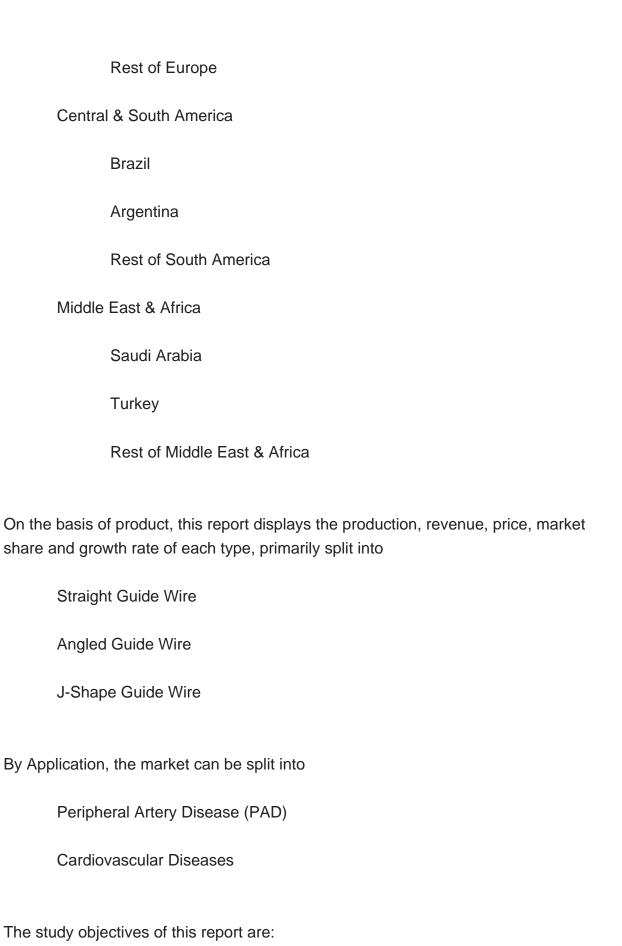


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North America		
Un	ited States	
Ca	nada	
Me	exico	
Asia-Pacific		
Ch	ina	
Ind	lia	
Jap	pan	
So	uth Korea	
Au	stralia	
Ind	lonesia	
Sin	ngapore	
Re	st of Asia-Pacific	
Europe		
Ge	rmany	
Fra	ance	
UK		
Ital	у	
Sp	ain	
Ru	ssia	







To analyze and study the global Guide Wire capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Guide Wire manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Guide Wire are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025



For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders
Guide Wire Manufacturers
Guide Wire Distributors/Traders/Wholesalers
Guide Wire Subcomponent Manufacturers
Industry Association
Downstream Vendors

#### **Available Customizations**

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Guide Wire market, by end-use.

Detailed analysis and profiles of additional market players.



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