

Global Guanidine Market Insights, Forecast to 2026

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Abstracts

Guanidine is the compound with the formula $\text{HNC}(\text{NH}_2)_2$. It is a colourless solid that dissolves in polar solvents. It is a strong base that is used in the production of plastics and explosives. It is found in urine as a normal product of protein metabolism.

Guanidine is the functional group on the side chain of arginine.

Guanidine industry concentration is high; most of the manufacturers are in China, Beilite is the largest manufacturer in the world with annual capacity of 40000 MT in 2015.

Other important suppliers are Zhongda Chemical, Zibo Nano, Yuanda Xingbo and Vihita Chem. Due to policy and wide application of the industry, the production of guanidine will increase to 78735 MT in 2016 from 67899 MT in 2011 with average growth rate of 3.01%

In consumption market, the global consumption value of guanidine decreases with the 0.04% average growth rate. Europe and China are the mainly consumption regions due to the bigger demand of downstream applications. In 2015, these two regions occupied 54.65% of the global consumption volume in total.

Guanidine has mainly three types, which include guanidine nitrate, guanidine hydrochloride and guanidine carbonate, etc. And each type has application industries relatively. As guanidine is an important intermediate, the downstream application industries will need more guanidine salts. So, guanidine has a huge market potential in the future. Manufacturers engaged in the industry are trying to produce high purity and good performance guanidine through improving technology.

The major raw materials for guanidine are dicyandiamide and ammonium salt.

Fluctuations in the price of the upstream product will impact on the production cost of guanidine. The production cost of guanidine is also an important factor which could impact the price of guanidine. The guanidine manufacturers are trying to reduce production cost by developing production method.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. In past five years, the price presents decreasing trend according to the economy development status and international

competition. Also, it presents fluctuation in gross margin.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Guanidine 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Guanidine 3900 industry.

Based on our recent survey, we have several different scenarios about the Guanidine 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 123.7 million in 2019. The market size of Guanidine 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026. With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Guanidine market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Guanidine market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Guanidine market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Guanidine market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Guanidine market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Guanidine market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Guanidine market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Guanidine market.

The following manufacturers are covered in this report:

Borealis AG

Vihita Chem

SANWA Chemical

Beillite

Dongwu

Zhongda Chemical

Zibo Nano

Yuanda Xingbo

Haihua

Qianjiang

Xiangshun

Sanding

Jinchi

Kunhua

Guanidine Breakdown Data by Type

Guanidine Nitrate

Guanidine Hydrochloride

Guanidine Carbonate

Others

Guanidine Breakdown Data by Application

Pharmaceuticals

Pesticide

Dye

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