

# Global Glyoxylic Acid Sales Market Report 2018

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## Abstracts

This report studies the global Glyoxylic Acid market status and forecast, categorizes the global Glyoxylic Acid market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Glyoxylic acid or oxoacetic acid is an organic compound that is both an aldehyde and a carboxylic acid. Glyoxylic acid is a liquid and is an intermediate of the glyoxylate cycle, which enables certain organisms to convert fatty acids into carbohydrates.

Glyoxylic acid, a colorless to yellowish liquid, has wide applications, such as: as key intermediate in the pharma or agro industries, flavors and fragrances, dyestuff and fine chemicals, cosmetics as in hair straightening formulations. It can be manufactured industrially by nitric acid oxidation of glyoxal, and was also manufactured by oxidative cleavage of maleic acid methyl ester by ozone, or manufactured through electroreduction of oxalic acid. For the most manufacturers of glyoxylic acid, nitric acid oxidation of glyoxal is the preferred manufacturing method.

Europe and China are major production bases of glyoxylic acid for the time being. Moreover, China is the largest producer of glyoxylic acid, accounting for 88.57% market share in 2015.

Aromas is the largest consumer of glyoxylic acid. Glyoxylic acid, acts as an intermediate, is usually used to produce vanillin, atenolol, DL-p-hydroxyphenylglycine, DL-p-hydroxyphenylhydantoin. Also, glyoxylic acid is the raw material source of allantoin. Taking vanillin as example, vanillin is mainly used as a flavouring agent, primarily in foods and beverages such as chocolate and dairy products, but also to mask unpleasant tastes in medicines or livestock fodder. It is also an intermediate in the manufacture of certain pharmaceuticals and agrochemicals.

The top three suppliers of glyoxylic acid, Hubei Hongyuan, Zhonglan Industry, Zhonghua Chemical, all locate in China, contributing about 49.64% sales market share

in 2015. Global total consumption of glyoxylic acid was 122305 MT in 2015, increasing slightly from 118789 MT in 2011. According to insiders of glyoxylic acid, the market is not promising for the time being, considering the downstream demand.

The global Glyoxylic Acid market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major players covered in this report

Akema

Weylchem

Hubei Hongyuan

Zhonglan Industry

Zhonghua Chemical

Yuandong Chem

Hubei Shunhui Bio-Technology

Guangdong Hongyuan New Material

Yongfei Chem

Shijiazhuang Haosheng Chemical

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Glyoxylic Acid 50%

Glyoxylic Acid 40%

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate

for each application, including

Aromas

Pharmaceutical Industry

The study objectives of this report are:

To analyze and study the global Glyoxylic Acid sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Glyoxylic Acid players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their

growth strategies.

In this study, the years considered to estimate the market size of Glyoxylic Acid are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Glyoxylic Acid Manufacturers

Glyoxylic Acid Distributors/Traders/Wholesalers

Glyoxylic Acid Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Glyoxylic Acid market, by end-use.

Detailed analysis and profiles of additional market players.

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