

Global Gluten Sales Market Report 2018

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Abstracts

This report studies the global Gluten market status and forecast, categorizes the global Gluten market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Gluten is the natural protein derived from wheat or wheat flour. In its freshly extracted wet form it is known as gum gluten which when dried yields a cream-to-tan-colored, free-flowing powder of high protein content and bland taste. When re-hydrated, it regains its original characteristics. So unique is the functionality of wheat gluten and so persistent is the structural integrity after cooking, it appears to have no functional competitor.

In 2015, the global gluten market is led by USA. EU is the second-largest region-wise market. At present, the major manufacturers of gluten are concentrated in USA, EU, China and Australia. Manildra Group is the world leader, holding 17.6 % consumption market share in 2015. In different markets, Manildra Group, Henan Tianguan Group, MGP Ingredients and CropEnergies are the market leader. Local businesses account for a large market share.

Gluten downstream is wide and recently gluten has acquired increasing significance in various fields of baking, flour, meats, pet food and others. Baking is about nearly 56% of total downstream consumption of gluten. Currently, China has become the fastest growth and third market of global gluten industry. On the whole, gluten consumption has stabilized. In the next few years, gluten consumption growth modest will rise.

The global Gluten market is valued at 1680 million US\$ in 2017 and will reach 1970 million US\$ by the end of 2025, growing at a CAGR of 2.0% during 2018-2025.

The major players covered in this report

Manildra Group

Henan Tianguan Group

Shandong Qufeng Food Technology

MGP Ingredients

CropEnergies

Roquette

Tereos Syral

Cargill

AB Amilina

Pioneer

Anhui Ante Food

ADM

Zhonghe Group

Jäckering Group

White Energy

Dengfeng Guyuan Agricultural Development

Molinos Juan Semino

Sedamyl

Crespel & Deiters

Kroener-Staerke

Chamtor

Ruifuxiang Food

Permolex

Zhangjiagang Hengfeng

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Wheat Gluten

Corn Gluten

Other

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Baking

Flour

Meats

Pet Food

Others

The study objectives of this report are:

To analyze and study the global Gluten sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast

Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Gluten players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Gluten are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Gluten Manufacturers

Gluten Distributors/Traders/Wholesalers

Gluten Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Gluten market, by end-use.

Detailed analysis and profiles of additional market players.

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