

Global Gluten-Free Products Market Professional Survey Report 2018

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Abstracts

This report studies the global Gluten-Free Products market status and forecast, categorizes the global Gluten-Free Products market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

This report studies the Gluten Free Products market, Gluten is a protein found in wheat, rye, barley or any of their crossbred varieties and derivatives. In baking, gluten is the binding agent within the flour that prevents the baked good from crumbling. As such, gluten is found in many processed and packaged product. A gluten free product does not contain any gluten or grains such as spelt-wheat, which is gluten-rich. In this report, gluten free products include Bakery Products, Pizzas & Pastas, Cereals & Snacks, Savories and Others

Sales of gluten free products have been increasing in both volume and value at a CAGR of 17.17% (value) in 2012-2017. However, the gluten free products market is still in its early growth, which is expected to achieve higher growth rates from 2017 to 2022, in terms of revenue.

Bakery products, which include breads, rolls, buns & cakes, cookies, crackers, wafers & biscuits, baking mixes, flours & others, are the single highest grossing product category in the gluten free market, which accounted for 49.04% of market share, in terms of sales volume in 2016. However, the other gluten free categories, which include a multitude of categories (including pizzas & pastas, cereals & snacks, savories and others) had the largest and volume sales in 2016.

Gluten free products have been described by consumers as: 'a mainstream sensation, embraced by both out of necessity and as a personal choice toward achieving a healthier way to live.

The global Gluten-Free Products market is valued at 5330 million US\$ in 2017 and will reach 10400 million US\$ by the end of 2025, growing at a CAGR of 10.0% during 2018-2025.

The major manufacturers covered in this report

Boulder Brands

DR. SCHÄR AG/SPA

ENJOY LIFE NATURAL

General Mills, Inc

The Hain Celestial Group

Kraft Heinz

HERO GROUP AG

KELKIN LTD

NQPC

RAISIO PLC

Kellogg's Company

Big Oz Industries

Domino's Pizza

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Bakery Products

Pizzas & Pastas

Cereals & Snacks

Savories

Others

By Application, the market can be split into

Conventional Stores

Hotels & Restaurants

Educational Institutions

Hospitals & Drug Stores

Specialty Services

The study objectives of this report are:

To analyze and study the global Gluten-Free Products capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Gluten-Free Products manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Gluten-Free Products are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Gluten-Free Products Manufacturers

Gluten-Free Products Distributors/Traders/Wholesalers

Gluten-Free Products Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Gluten-Free Products market, by end-use.

Detailed analysis and profiles of additional market players.

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