

Global Glass-Fiber Reinforced Gypsum Market Professional Survey Report 2018

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Abstracts

This report studies the global Glass-Fiber Reinforced Gypsum market status and forecast, categorizes the global Glass-Fiber Reinforced Gypsum market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Glass Fiber Reinforced Gypsum is a composite of high strength alpha gypsum reinforced with glassfibers that can be factory molded into virtually any shape or size. GFRG (or GRG) is a non-combustible material (test results of flame spread and smoke development values as per ASTM E-84) and even the largest parts only weigh 2-3 pounds per square foot (10-15 kg/m²). Similar to traditional plaster castings but considerably lighter and stronger, Glass Fiber Reinforced Gypsum is typically field finished with any interior paint. Joints can be taped and finishing is similar to drywall finishing. The use of post-consumer recycled material, the fact that GFRG castings are made to size and are designed to minimize excessive framing, makes Glass Fiber Reinforced Gypsum a favorable choice for LEED or green construction projects.

Glass Fiber Reinforced Gypsum is a composite of high strength alpha gypsum reinforced with glass fibers that can be factory molded into virtually any shape or size. In 1977, glass reinforced gypsum was introduced to the UK from the United States. This was a new concept in building materials. It was a lightweight, strong and durable material. It could be used for both structural and decorative interior construction, and it would prove to be enormously popular throughout the later 20th century. It remains highly popular today, thanks to its flexibility as a material, and the fact that it can be easily used in a very wide range of settings.

GFRG offer a wide range of applications, from the casinos, hotels, entertainment centers to public buildings. In 2016, the casino and entertainment center industry was the largest field with 51% consumption market share.

In the future, as raw material costs and wage costs change, we tend to believe that prices will rise. But, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin. Developing countries will maintain a rapid growth rate. On the whole, we believe the industry will maintain a good growth rate.

The global Glass-Fiber Reinforced Gypsum market is valued at 670 million US\$ in 2017 and will reach 1040 million US\$ by the end of 2025, growing at a CAGR of 6.5% during 2018-2025.

The major manufacturers covered in this report

Saint-Gobain

Formglas

Stromberg Architectural

Knauf Group

Owens Corning

Georgia-Pacific Gypsum

GRG Technologies

Guangzhou Form New Materials

Shanghai Yinqiao Decoration

Yinhu

Plasterceil Industries

Continental Building Products

CHIYODA UTE

Guangzhou City Ping Mei Building Materials

USG

Guheng Group

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

GFRG Board

GFRG Products

By Application, the market can be split into

Casino and Entertainment Center

Large Hotel

Large Public Buildings

Others

The study objectives of this report are:

To analyze and study the global Glass-Fiber Reinforced Gypsum capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Glass-Fiber Reinforced Gypsum manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Glass-Fiber Reinforced Gypsum are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Glass-Fiber Reinforced Gypsum Manufacturers

Glass-Fiber Reinforced Gypsum Distributors/Traders/Wholesalers

Glass-Fiber Reinforced Gypsum Subcomponent Manufacturers
Industry Association
Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Glass-Fiber Reinforced Gypsum market, by end-use.

Detailed analysis and profiles of additional market players.

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