

# Global GigE Camera Industry 2016 Market Research Report

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## Abstracts

As a type of important industrial digital camera, GigE camera plays a valuable role in many industries. The large downstream demand drives GigE camera industry developing.

According to QYR, global GigE camera market will grow to more than 700 million USD in 2021.

Basler, Point Grey, Baumer, Jai captured the top four global revenue share spots in Baslerthe GigE camera market in 2015. Basler dominated with 15 percent revenue share, followed by Point Grey with 14 percent revenue share, Baumer with 8.8 percent revenue share, and Jai with 7.6 percent revenue share. In conclusion, Point Grey Corporation (Japan) dominates the CMOS sensor segment for vision cameras, whereas Basler AG (Germany) dominates the overall GigE camera market.

The GigE camera market is segmented by geography into different regions; namely, North America, Europe, and APAC. In the next five years, the global consumption of GigE camera will show upward tendency further, consumption is expected in 2021 will be about 1.1 million Units. Especially, APAC is the major market for GigE cameras and is expected to grow at the highest rate in next five years.

Among all applications, security and surveillance is expected to be the largest contributor to the overall GigE camera market of the non-manufacturing segment in the future. The Intelligent Transportation System (ITS) application is estimated to have the highest growth potential during 2016 to 2021 in GigE camera market.

The GigE camera industry concentration is not high; there are more than one hundreds

manufacturers in the world, and high-end products mainly from U.S. and European.

We tend to believe this industry becomes more and more mature, and the consumption increasing rate will show a smooth curve.

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