

# Global Geomembranes Sales Market Report 2018

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## Abstracts

This report studies the global Geomembranes market status and forecast, categorizes the global Geomembranes market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Geomembranes are protective films that function as a barrier in outdoor, man-made containment areas. Geomembranes are applied over soil to keep water and other liquids from penetrating into and out of the soil surrounding the containment area. Typical geomembrane applications include waste water storage, agricultural and decorative ponds, recreational lakes, canal linings, and tunnel membranes, landfill sites, waterproofing of artificial waterways, pool and pond liners. The predominant plastics used as geomembranes are polyolefins and PVC. The most important performance requirement for geomembranes is the retention of mechanical properties for extremely long periods of time.

Asia-Pacific region is the largest consumption region, which accounts for about 35%, followed by North America and Europe.

The global leading players in this market are GSE Holding, Agru and Solmax, with a combined market share of 22%. International player takes the high end market, while local leading players compete with low price.

The geomembrane is widely used in waterproofing projects in landfills, water water management, mining, and other many other applications. With the increasing awareness of geomembrane products in emerging economies, this market is expected to have a good growth in the coming few years.

Despite the presence of competition problems, due to the construction of infrastructural facilities investment plan of each country, Africa, India and some emerging markets still have great potential for growth in the future. Due to the clear global recovery trend,

investors are still optimistic about this area, investors are still optimistic about this area, the future will still have more new investment entering the field.

The global Geomembranes market is valued at 2100 million US\$ in 2017 and will reach 3080 million US\$ by the end of 2025, growing at a CAGR of 4.9% during 2018-2025.

The major players covered in this report

GSE Holding

AGRU

Solmax

JUTA

Firestone

Carlisle

Sotrafa

Yaohua Geotextile

Officine Maccaferri

HongXiang New Geo-Material

Laiwu Zhongxing Geotextile

Jinba

Huikwang

PLASTIKA KRITIS

Seaman

Naue

Yizheng Shengli

Huadun Snowflake

Dupont

Sinotech

Shanghai Yingfan

EPI

Shandong Haoyang

Garden City Geotech

Layfield

Shandong Longxing

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

## North America

United States

Canada

Mexico

## Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

## Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Waste Management

Water Management

Mining

Tunnel & Civil Construction

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

HDPE

LLDPE

PVC

FPP

Other

The study objectives of this report are:

To analyze and study the global Geomembranes sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Geomembranes players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Geomembranes are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Geomembranes Manufacturers

Geomembranes Distributors/Traders/Wholesalers

Geomembranes Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Geomembranes market, by end-use.

Detailed analysis and profiles of additional market players.

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