

Global General Drug Distribution Market Research Report 2023

<https://marketpublishers.com/r/G47419891467EN.html>

Date: December 2023

Pages: 91

Price: US\$ 2,900.00 (Single User License)

ID: G47419891467EN

Abstracts

Specialty distributor handle distribution to smaller specialty pharmacies and retail pharmacies.

It is common for each specialty pharmaceutical product to have its own go-to-market strategy. Because of the unique specialty drug product specifications, therapy regimens, drug product handling, storage and transportation requirements, pricing, reimbursement and other factors, drug distribution channels and methodologies are impacted and must be considered prior to product launch. Specialty drugs do not necessarily flow directly downstream to the patient via the dispensing pharmacist. Pharmacy benefit-controlled specialty drugs can be more tightly controlled in real time, improving the payers' ability to track utilization.

Specialty drugs are produced by specialty pharmaceutical manufacturers then sent to specialty distributors or large specialty pharmacies. From there, they may be distributed directly to patients or be sent to retail pharmacies. Specialty drugs play an increasingly important role in the treatment of chronic conditions such as multiple sclerosis (MS), rheumatoid arthritis (RA), psoriasis, and inflammatory bowel disease (IBD), etc.

According to QYResearch's new survey, global General Drug Distribution market is projected to reach US\$ 549520 million in 2029, increasing from US\$ 267610 million in 2022, with the CAGR of 10.6% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole General Drug Distribution market research.

The global pharmaceutical market is 1475 billion USD in 2022, growing at a CAGR of

5% during the next six years. The pharmaceutical market includes chemical drugs and biological drugs. For biologics is expected to 381 billion USD in 2022. In comparison, the chemical drug market is estimated to increase from 1005 billion in 2018 to 1094 billion U.S. dollars in 2022. The pharmaceutical market factors such as increasing demand for healthcare, technological advancements, and the rising prevalence of chronic diseases, increase in funding from private & government organizations for development of pharmaceutical manufacturing segments and rise in R&D activities for drugs. However, the industry also faces challenges such as stringent regulations, high costs of research and development, and patent expirations. Companies need to continuously innovate and adapt to these challenges to stay competitive in the market and ensure their products reach patients in need. Additionally, the COVID-19 pandemic has highlighted the importance of vaccine development and supply chain management, further emphasizing the need for pharmaceutical companies to be agile and responsive to emerging public health needs.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global General Drug Distribution market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company

AmerisourceBergen

Mckesson

Cardinal Health

Phoenix

Medipal Holdings

Alliance Healthcare

Sinopharm

Express Scripts

Shanghai Pharma

Anda

Jointown

Max Pharma

Segment by Type

Oral Drugs

Injection Drugs

Other

Segment by Application

Hospital & Clinics

Pharmacy

Others

By Region

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

The General Drug Distribution report covers below items:

Chapter 1: Product Basic Information (Definition, Type and Application)

Chapter 2: Global market size, regional market size. Market Opportunities and Challenges

Chapter 3: Companies' Competition Patterns

Chapter 4: Product Type Analysis

Chapter 5: Product Application Analysis

Chapter 6 to 10: Country Level Value Analysis

Chapter 11: Companies' Outline

Chapter 12: Market Conclusions

Chapter 13: Research Methodology and Data Source

Contents

1 REPORT OVERVIEW

- 1.1 Study Scope
- 1.2 Market Analysis by Type
 - 1.2.1 Global General Drug Distribution Market Size Growth Rate by Type: 2018 VS 2022 VS 2029
 - 1.2.2 Oral Drugs
 - 1.2.3 Injection Drugs
 - 1.2.4 Other
- 1.3 Market by Application
 - 1.3.1 Global General Drug Distribution Market Growth by Application: 2018 VS 2022 VS 2029
 - 1.3.2 Hospital & Clinics
 - 1.3.3 Pharmacy
 - 1.3.4 Others
- 1.4 Study Objectives
- 1.5 Years Considered
- 1.6 Years Considered

2 GLOBAL GROWTH TRENDS

- 2.1 Global General Drug Distribution Market Perspective (2018-2029)
- 2.2 General Drug Distribution Growth Trends by Region
 - 2.2.1 Global General Drug Distribution Market Size by Region: 2018 VS 2022 VS 2029
 - 2.2.2 General Drug Distribution Historic Market Size by Region (2018-2023)
 - 2.2.3 General Drug Distribution Forecasted Market Size by Region (2024-2029)
- 2.3 General Drug Distribution Market Dynamics
 - 2.3.1 General Drug Distribution Industry Trends
 - 2.3.2 General Drug Distribution Market Drivers
 - 2.3.3 General Drug Distribution Market Challenges
 - 2.3.4 General Drug Distribution Market Restraints

3 COMPETITION LANDSCAPE BY KEY PLAYERS

- 3.1 Global Top General Drug Distribution Players by Revenue
 - 3.1.1 Global Top General Drug Distribution Players by Revenue (2018-2023)
 - 3.1.2 Global General Drug Distribution Revenue Market Share by Players (2018-2023)

3.2 Global General Drug Distribution Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.3 Players Covered: Ranking by General Drug Distribution Revenue

3.4 Global General Drug Distribution Market Concentration Ratio

3.4.1 Global General Drug Distribution Market Concentration Ratio (CR5 and HHI)

3.4.2 Global Top 10 and Top 5 Companies by General Drug Distribution Revenue in 2022

3.5 General Drug Distribution Key Players Head office and Area Served

3.6 Key Players General Drug Distribution Product Solution and Service

3.7 Date of Enter into General Drug Distribution Market

3.8 Mergers & Acquisitions, Expansion Plans

4 GENERAL DRUG DISTRIBUTION BREAKDOWN DATA BY TYPE

4.1 Global General Drug Distribution Historic Market Size by Type (2018-2023)

4.2 Global General Drug Distribution Forecasted Market Size by Type (2024-2029)

5 GENERAL DRUG DISTRIBUTION BREAKDOWN DATA BY APPLICATION

5.1 Global General Drug Distribution Historic Market Size by Application (2018-2023)

5.2 Global General Drug Distribution Forecasted Market Size by Application (2024-2029)

6 NORTH AMERICA

6.1 North America General Drug Distribution Market Size (2018-2029)

6.2 North America General Drug Distribution Market Growth Rate by Country: 2018 VS 2022 VS 2029

6.3 North America General Drug Distribution Market Size by Country (2018-2023)

6.4 North America General Drug Distribution Market Size by Country (2024-2029)

6.5 United States

6.6 Canada

7 EUROPE

7.1 Europe General Drug Distribution Market Size (2018-2029)

7.2 Europe General Drug Distribution Market Growth Rate by Country: 2018 VS 2022 VS 2029

7.3 Europe General Drug Distribution Market Size by Country (2018-2023)

7.4 Europe General Drug Distribution Market Size by Country (2024-2029)

7.5 Germany

7.6 France

7.7 U.K.

7.8 Italy

7.9 Russia

7.10 Nordic Countries

8 ASIA-PACIFIC

8.1 Asia-Pacific General Drug Distribution Market Size (2018-2029)

8.2 Asia-Pacific General Drug Distribution Market Growth Rate by Region: 2018 VS 2022 VS 2029

8.3 Asia-Pacific General Drug Distribution Market Size by Region (2018-2023)

8.4 Asia-Pacific General Drug Distribution Market Size by Region (2024-2029)

8.5 China

8.6 Japan

8.7 South Korea

8.8 Southeast Asia

8.9 India

8.10 Australia

9 LATIN AMERICA

9.1 Latin America General Drug Distribution Market Size (2018-2029)

9.2 Latin America General Drug Distribution Market Growth Rate by Country: 2018 VS 2022 VS 2029

9.3 Latin America General Drug Distribution Market Size by Country (2018-2023)

9.4 Latin America General Drug Distribution Market Size by Country (2024-2029)

9.5 Mexico

9.6 Brazil

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa General Drug Distribution Market Size (2018-2029)

10.2 Middle East & Africa General Drug Distribution Market Growth Rate by Country: 2018 VS 2022 VS 2029

10.3 Middle East & Africa General Drug Distribution Market Size by Country (2018-2023)

10.4 Middle East & Africa General Drug Distribution Market Size by Country
(2024-2029)

10.5 Turkey

10.6 Saudi Arabia

10.7 UAE

11 KEY PLAYERS PROFILES

11.1 AmerisourceBergen

11.1.1 AmerisourceBergen Company Detail

11.1.2 AmerisourceBergen Business Overview

11.1.3 AmerisourceBergen General Drug Distribution Introduction

11.1.4 AmerisourceBergen Revenue in General Drug Distribution Business
(2018-2023)

11.1.5 AmerisourceBergen Recent Development

11.2 Mckesson

11.2.1 Mckesson Company Detail

11.2.2 Mckesson Business Overview

11.2.3 Mckesson General Drug Distribution Introduction

11.2.4 Mckesson Revenue in General Drug Distribution Business (2018-2023)

11.2.5 Mckesson Recent Development

11.3 Cardinal Health

11.3.1 Cardinal Health Company Detail

11.3.2 Cardinal Health Business Overview

11.3.3 Cardinal Health General Drug Distribution Introduction

11.3.4 Cardinal Health Revenue in General Drug Distribution Business (2018-2023)

11.3.5 Cardinal Health Recent Development

11.4 Phoenix

11.4.1 Phoenix Company Detail

11.4.2 Phoenix Business Overview

11.4.3 Phoenix General Drug Distribution Introduction

11.4.4 Phoenix Revenue in General Drug Distribution Business (2018-2023)

11.4.5 Phoenix Recent Development

11.5 Medipal Holdings

11.5.1 Medipal Holdings Company Detail

11.5.2 Medipal Holdings Business Overview

11.5.3 Medipal Holdings General Drug Distribution Introduction

11.5.4 Medipal Holdings Revenue in General Drug Distribution Business (2018-2023)

11.5.5 Medipal Holdings Recent Development

11.6 Alliance Healthcare

11.6.1 Alliance Healthcare Company Detail

11.6.2 Alliance Healthcare Business Overview

11.6.3 Alliance Healthcare General Drug Distribution Introduction

11.6.4 Alliance Healthcare Revenue in General Drug Distribution Business
(2018-2023)

11.6.5 Alliance Healthcare Recent Development

11.7 Sinopharm

11.7.1 Sinopharm Company Detail

11.7.2 Sinopharm Business Overview

11.7.3 Sinopharm General Drug Distribution Introduction

11.7.4 Sinopharm Revenue in General Drug Distribution Business (2018-2023)

11.7.5 Sinopharm Recent Development

11.8 Express Scripts

11.8.1 Express Scripts Company Detail

11.8.2 Express Scripts Business Overview

11.8.3 Express Scripts General Drug Distribution Introduction

11.8.4 Express Scripts Revenue in General Drug Distribution Business (2018-2023)

11.8.5 Express Scripts Recent Development

11.9 Shanghai Pharma

11.9.1 Shanghai Pharma Company Detail

11.9.2 Shanghai Pharma Business Overview

11.9.3 Shanghai Pharma General Drug Distribution Introduction

11.9.4 Shanghai Pharma Revenue in General Drug Distribution Business (2018-2023)

11.9.5 Shanghai Pharma Recent Development

11.10 Anda

11.10.1 Anda Company Detail

11.10.2 Anda Business Overview

11.10.3 Anda General Drug Distribution Introduction

11.10.4 Anda Revenue in General Drug Distribution Business (2018-2023)

11.10.5 Anda Recent Development

11.11 Jointown

11.11.1 Jointown Company Detail

11.11.2 Jointown Business Overview

11.11.3 Jointown General Drug Distribution Introduction

11.11.4 Jointown Revenue in General Drug Distribution Business (2018-2023)

11.11.5 Jointown Recent Development

11.12 Max Pharma

11.12.1 Max Pharma Company Detail

- 11.12.2 Max Pharma Business Overview
- 11.12.3 Max Pharma General Drug Distribution Introduction
- 11.12.4 Max Pharma Revenue in General Drug Distribution Business (2018-2023)
- 11.12.5 Max Pharma Recent Development

12 ANALYST'S VIEWPOINTS/CONCLUSIONS

13 APPENDIX

- 13.1 Research Methodology
 - 13.1.1 Methodology/Research Approach
 - 13.1.2 Data Source
- 13.2 Disclaimer
- 13.3 Author Details

List Of Tables

LIST OF TABLES

Table 1. Global General Drug Distribution Market Size Growth Rate by Type (US\$ Million): 2018 VS 2022 VS 2029

Table 2. Key Players of Oral Drugs

Table 3. Key Players of Injection Drugs

Table 4. Key Players of Other

Table 5. Global General Drug Distribution Market Size Growth by Application (US\$ Million): 2018 VS 2022 VS 2029

Table 6. Global General Drug Distribution Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 7. Global General Drug Distribution Market Size by Region (2018-2023) & (US\$ Million)

Table 8. Global General Drug Distribution Market Share by Region (2018-2023)

Table 9. Global General Drug Distribution Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 10. Global General Drug Distribution Market Share by Region (2024-2029)

Table 11. General Drug Distribution Market Trends

Table 12. General Drug Distribution Market Drivers

Table 13. General Drug Distribution Market Challenges

Table 14. General Drug Distribution Market Restraints

Table 15. Global General Drug Distribution Revenue by Players (2018-2023) & (US\$ Million)

Table 16. Global General Drug Distribution Market Share by Players (2018-2023)

Table 17. Global Top General Drug Distribution Players by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in General Drug Distribution as of 2022)

Table 18. Ranking of Global Top General Drug Distribution Companies by Revenue (US\$ Million) in 2022

Table 19. Global 5 Largest Players Market Share by General Drug Distribution Revenue (CR5 and HHI) & (2018-2023)

Table 20. Key Players Headquarters and Area Served

Table 21. Key Players General Drug Distribution Product Solution and Service

Table 22. Date of Enter into General Drug Distribution Market

Table 23. Mergers & Acquisitions, Expansion Plans

Table 24. Global General Drug Distribution Market Size by Type (2018-2023) & (US\$ Million)

Table 25. Global General Drug Distribution Revenue Market Share by Type

(2018-2023)

Table 26. Global General Drug Distribution Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 27. Global General Drug Distribution Revenue Market Share by Type (2024-2029)

Table 28. Global General Drug Distribution Market Size by Application (2018-2023) & (US\$ Million)

Table 29. Global General Drug Distribution Revenue Market Share by Application (2018-2023)

Table 30. Global General Drug Distribution Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 31. Global General Drug Distribution Revenue Market Share by Application (2024-2029)

Table 32. North America General Drug Distribution Market Size Growth Rate by Country (US\$ Million): 2018 VS 2022 VS 2029

Table 33. North America General Drug Distribution Market Size by Country (2018-2023) & (US\$ Million)

Table 34. North America General Drug Distribution Market Size by Country (2024-2029) & (US\$ Million)

Table 35. Europe General Drug Distribution Market Size Growth Rate by Country (US\$ Million): 2018 VS 2022 VS 2029

Table 36. Europe General Drug Distribution Market Size by Country (2018-2023) & (US\$ Million)

Table 37. Europe General Drug Distribution Market Size by Country (2024-2029) & (US\$ Million)

Table 38. Asia-Pacific General Drug Distribution Market Size Growth Rate by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 39. Asia-Pacific General Drug Distribution Market Size by Region (2018-2023) & (US\$ Million)

Table 40. Asia-Pacific General Drug Distribution Market Size by Region (2024-2029) & (US\$ Million)

Table 41. Latin America General Drug Distribution Market Size Growth Rate by Country (US\$ Million): 2018 VS 2022 VS 2029

Table 42. Latin America General Drug Distribution Market Size by Country (2018-2023) & (US\$ Million)

Table 43. Latin America General Drug Distribution Market Size by Country (2024-2029) & (US\$ Million)

Table 44. Middle East & Africa General Drug Distribution Market Size Growth Rate by Country (US\$ Million): 2018 VS 2022 VS 2029

- Table 45. Middle East & Africa General Drug Distribution Market Size by Country (2018-2023) & (US\$ Million)
- Table 46. Middle East & Africa General Drug Distribution Market Size by Country (2024-2029) & (US\$ Million)
- Table 47. AmerisourceBergen Company Detail
- Table 48. AmerisourceBergen Business Overview
- Table 49. AmerisourceBergen General Drug Distribution Product
- Table 50. AmerisourceBergen Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)
- Table 51. AmerisourceBergen Recent Development
- Table 52. Mckesson Company Detail
- Table 53. Mckesson Business Overview
- Table 54. Mckesson General Drug Distribution Product
- Table 55. Mckesson Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)
- Table 56. Mckesson Recent Development
- Table 57. Cardinal Health Company Detail
- Table 58. Cardinal Health Business Overview
- Table 59. Cardinal Health General Drug Distribution Product
- Table 60. Cardinal Health Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)
- Table 61. Cardinal Health Recent Development
- Table 62. Phoenix Company Detail
- Table 63. Phoenix Business Overview
- Table 64. Phoenix General Drug Distribution Product
- Table 65. Phoenix Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)
- Table 66. Phoenix Recent Development
- Table 67. Medipal Holdings Company Detail
- Table 68. Medipal Holdings Business Overview
- Table 69. Medipal Holdings General Drug Distribution Product
- Table 70. Medipal Holdings Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)
- Table 71. Medipal Holdings Recent Development
- Table 72. Alliance Healthcare Company Detail
- Table 73. Alliance Healthcare Business Overview
- Table 74. Alliance Healthcare General Drug Distribution Product
- Table 75. Alliance Healthcare Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)

Table 76. Alliance Healthcare Recent Development

Table 77. Sinopharm Company Detail

Table 78. Sinopharm Business Overview

Table 79. Sinopharm General Drug Distribution Product

Table 80. Sinopharm Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)

Table 81. Sinopharm Recent Development

Table 82. Express Scripts Company Detail

Table 83. Express Scripts Business Overview

Table 84. Express Scripts General Drug Distribution Product

Table 85. Express Scripts Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)

Table 86. Express Scripts Recent Development

Table 87. Shanghai Pharma Company Detail

Table 88. Shanghai Pharma Business Overview

Table 89. Shanghai Pharma General Drug Distribution Product

Table 90. Shanghai Pharma Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)

Table 91. Shanghai Pharma Recent Development

Table 92. Anda Company Detail

Table 93. Anda Business Overview

Table 94. Anda General Drug Distribution Product

Table 95. Anda Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)

Table 96. Anda Recent Development

Table 97. Jointown Company Detail

Table 98. Jointown Business Overview

Table 99. Jointown General Drug Distribution Product

Table 100. Jointown Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)

Table 101. Jointown Recent Development

Table 102. Max Pharma Company Detail

Table 103. Max Pharma Business Overview

Table 104. Max Pharma General Drug Distribution Product

Table 105. Max Pharma Revenue in General Drug Distribution Business (2018-2023) & (US\$ Million)

Table 106. Max Pharma Recent Development

Table 107. Research Programs/Design for This Report

Table 108. Key Data Information from Secondary Sources

Table 109. Key Data Information from Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Global General Drug Distribution Market Size Comparison by Type (2023-2029) & (US\$ Million)
- Figure 2. Global General Drug Distribution Market Share by Type: 2022 VS 2029
- Figure 3. Oral Drugs Features
- Figure 4. Injection Drugs Features
- Figure 5. Other Features
- Figure 6. Global General Drug Distribution Market Size Comparison by Application (2023-2029) & (US\$ Million)
- Figure 7. Global General Drug Distribution Market Share by Application: 2022 VS 2029
- Figure 8. Hospital & Clinics Case Studies
- Figure 9. Pharmacy Case Studies
- Figure 10. Others Case Studies
- Figure 11. General Drug Distribution Report Years Considered
- Figure 12. Global General Drug Distribution Market Size (US\$ Million), Year-over-Year: 2018-2029
- Figure 13. Global General Drug Distribution Market Size, (US\$ Million), 2018 VS 2022 VS 2029
- Figure 14. Global General Drug Distribution Market Share by Region: 2022 VS 2029
- Figure 15. Global General Drug Distribution Market Share by Players in 2022
- Figure 16. Global Top General Drug Distribution Players by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in General Drug Distribution as of 2022)
- Figure 17. The Top 10 and 5 Players Market Share by General Drug Distribution Revenue in 2022
- Figure 18. North America General Drug Distribution Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 19. North America General Drug Distribution Market Share by Country (2018-2029)
- Figure 20. United States General Drug Distribution Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 21. Canada General Drug Distribution Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 22. Europe General Drug Distribution Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 23. Europe General Drug Distribution Market Share by Country (2018-2029)
- Figure 24. Germany General Drug Distribution Market Size YoY Growth (2018-2029) &

(US\$ Million)

Figure 25. France General Drug Distribution Market Size YoY Growth (2018-2029) &

(US\$ Million)

Figure 26. U.K. General Drug Distribution Market Size YoY Growth (2018-2029) & (US\$

Million)

Figure 27. Italy General Drug Distribution Market Size YoY Growth (2018-2029) & (US\$

Million)

Figure 28. Russia General Drug Distribution Market Size YoY Growth (2018-2029) &

(US\$ Million)

Figure 29. Nordic Countries General Drug Distribution Market Size YoY Growth

(2018-2029) & (US\$ Million)

Figure 30. Asia-Pacific General Drug Distribution Market Size YoY Growth (2018-2029)

& (US\$ Million)

Figure 31. Asia-Pacific General Drug Distribution Market Share by Region (2018-2029)

Figure 32. China General Drug Distribution Market Size YoY Growth (2018-2029) &

(US\$ Million)

Figure 33. Japan General Drug Distribution Market Size YoY Growth (2018-2029) &

(US\$ Million)

Figure 34. South Korea General Drug Distribution Market Size YoY Growth (2018-2029)

& (US\$ Million)

Figure 35. Southeast Asia General Drug Distribution Market Size YoY Growth

(2018-2029) & (US\$ Million)

Figure 36. India General Drug Distribution Market Size YoY Growth (2018-2029) & (US\$

Million)

Figure 37. Australia General Drug Distribution Market Size YoY Growth (2018-2029) &

(US\$ Million)

Figure 38. Latin America General Drug Distribution Market Size YoY Growth

(2018-2029) & (US\$ Million)

Figure 39. Latin America General Drug Distribution Market Share by Country

(2018-2029)

Figure 40. Mexico General Drug Distribution Market Size YoY Growth (2018-2029) &

(US\$ Million)

Figure 41. Brazil General Drug Distribution Market Size YoY Growth (2018-2029) &

(US\$ Million)

Figure 42. Middle East & Africa General Drug Distribution Market Size YoY Growth

(2018-2029) & (US\$ Million)

Figure 43. Middle East & Africa General Drug Distribution Market Share by Country

(2018-2029)

Figure 44. Turkey General Drug Distribution Market Size YoY Growth (2018-2029) &

(US\$ Million)

Figure 45. Saudi Arabia General Drug Distribution Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 46. AmerisourceBergen Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 47. Mckesson Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 48. Cardinal Health Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 49. Phoenix Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 50. Medipal Holdings Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 51. Alliance Healthcare Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 52. Sinopharm Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 53. Express Scripts Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 54. Shanghai Pharma Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 55. Anda Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 56. Jointown Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 57. Max Pharma Revenue Growth Rate in General Drug Distribution Business (2018-2023)

Figure 58. Bottom-up and Top-down Approaches for This Report

Figure 59. Data Triangulation

Figure 60. Key Executives Interviewed

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