

# Global Gelatin Type Hard Capsules Market Research Report 2023

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## Abstracts

According to QYResearch's new survey, global Gelatin Type Hard Capsules market is projected to reach US\$ 9643 million in 2029, increasing from US\$ 7323 million in 2022, with the CAGR of 4.0% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Gelatin Type Hard Capsules market research.

The Gelatin Type Hard Capsules market, which involves the production and use of hard capsules made from gelatin, is influenced by several drivers and restrictions. These factors impact the growth and development of the market. Here are some key drivers and restrictions affecting the Gelatin Type Hard Capsules market:

Drivers:

**Pharmaceutical and Nutraceutical Demand:** The pharmaceutical and nutraceutical industries are major consumers of gelatin type hard capsules for the encapsulation of drugs, vitamins, and supplements.

**Ease of Swallowing:** Gelatin capsules are easy to swallow and are preferred by many consumers, making them a popular choice for oral medication delivery.

**Customization and Branding:** Gelatin capsules can be easily customized with different colors, sizes, and printing options, allowing pharmaceutical companies to brand their products.

**Biodegradability:** Gelatin capsules are biodegradable and considered environmentally

friendly, aligning with sustainability goals.

**Cosmetics and Personal Care:** Gelatin capsules are used in the cosmetics and personal care industry for the encapsulation of beauty and skincare ingredients.

**Flexibility in Formulation:** Gelatin capsules can encapsulate a wide range of formulations, including powders, granules, liquids, and semi-solids.

**Targeted Drug Delivery:** Advances in capsule technology allow for targeted drug delivery and controlled release formulations, enhancing therapeutic outcomes.

**Compliance with Regulatory Standards:** Gelatin capsules are generally recognized as safe (GRAS) by regulatory agencies, making them widely accepted in the pharmaceutical and food industries.

**Restrictions:**

**Religious and Dietary Restrictions:** Gelatin is often derived from animal sources, primarily bovine or porcine, which may pose religious and dietary restrictions for certain consumers.

**Vegan and Vegetarian Preferences:** The demand for plant-based and vegetarian alternatives to gelatin capsules has led to the development of alternative capsule materials, such as cellulose-based capsules.

**Allergenic Potential:** Gelatin capsules have the potential to cause allergies in some individuals, particularly those with gelatin allergies.

**Shelf-Life Concerns:** Gelatin capsules may have a shorter shelf life compared to some alternative capsule materials, leading to concerns about product stability over time.

**Regulatory Compliance:** Compliance with specific regulations and standards related to capsule production, especially in the pharmaceutical industry, can be complex and costly.

**Capsule Sourcing:** Ensuring a consistent and safe supply of high-quality gelatin for capsule production can be challenging and subject to supply chain disruptions.

**Competition:** The market for gelatin capsules faces competition from alternative capsule

materials, requiring manufacturers to differentiate their products.

**Sustainability Concerns:** While biodegradable, the sourcing and production of gelatin may have environmental and sustainability concerns, leading to a shift toward alternative materials.

**Size and Shape Limitations:** Gelatin capsules may have limitations in terms of size and shape, which can impact the type and quantity of substances that can be encapsulated.

Overall, the Gelatin Type Hard Capsules market remains prominent in the pharmaceutical, nutraceutical, and personal care industries. However, evolving consumer preferences, dietary considerations, and environmental concerns are driving the development of alternative capsule materials, challenging the market to adapt and innovate.

## Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Gelatin Type Hard Capsules market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

## By Company

Capsugel

ACG Associated Capsules

JC Biological Technology

CapsCanada

Medicaps

Qualicaps (Mitsubishi Chemical)

Patheon (Banner Pharmacaps)

Roxlor

Sunil Healthcare

Arab-Caps

Jedco International Pharmaceutical

Pharco

ACPL

### Segment by Type

Bovine Source Gelatin Type Hard Capsules

Fish Source Gelatin Type Hard Capsules

Others

### Segment by Application

Pharmaceutical

Nutraceutical

Cosmetics

### Consumption by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Indonesia

Thailand

Malaysia

Philippines

Vietnam

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

U.A.E

The Gelatin Type Hard Capsules report covers below items:

Chapter 1: Product Basic Information (Definition, Type and Application)

Chapter 2: Manufacturers' Competition Patterns

Chapter 3: Country Level Sales Analysis

Chapter 4: Product Type Analysis

Chapter 5: Product Application Analysis

Chapter 6: Manufacturers' Outline

Chapter 7: Industry Chain, Market Channel and Customer Analysis

Chapter 8: Market Opportunities and Challenges

Chapter 9: Market Conclusions

Chapter 10: Research Methodology and Data Source

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