

Global Gas Calcined Anthracite Market Research Report 2023

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Abstracts

Gas calcined anthracite is produced by annealing in a horizontal gas furnace at a temperature of around 1280 °C. Gas-calcined anthracite is made from anthracite coal, known for its low ash, sulphur and volatile substance content.

According to QYResearch's new survey, global Gas Calcined Anthracite market is projected to reach US\$ 241.3 million in 2029, increasing from US\$ 175.6 million in 2022, with the CAGR of 4.5% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Gas Calcined Anthracite market research.

Despite unprecedented volatility, the first half of 2022 remained strong for steel players, with prices and utilization higher than historical levels and unprecedented levels of EBITDA margins across most regions. This cycle was driven mainly by positive demand outlook that followed the recovery from disruptions caused by COVID-19, as well as infrastructure spending that was both long overdue and anticipated as part of the recovery stimulus. However, several signs of market slowdown began to appear in early 2022. As a result, steel demand outlooks have been revised downward: in April 2022, the World Steel Association's short-range outlook was less optimistic than the one from late 2021, and its October 2022 demand forecasts for 2022 and 2023 saw downward revisions of 2.7 and 1.2 percent, respectively. Reasons for this include the ongoing war in Ukraine, waves of COVID-19-related lockdowns in China, and supply chain disruptions, as well as the overall macroeconomic situation, including repercussions from persistently high inflation and rising global interest rates. In steel markets, EBITDA margins and the margin over raw materials (MORM) have significantly declined from previously unseen highs, mainly due to negative market expectations and high energy

prices, and players have reacted by idling capacities. In fact, more than 30 million metric tons per annum (MTPA) of capacities have idled in Europe in the second half of 2022, while approximately half of those capacities have been brought back online in 2023 when margins slightly recovered. As the steel industry continues to progress into 2023, we expect this level of volatility to be sustained across the entire value chain.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Gas Calcined Anthracite market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company

RHEINFELDEN CARBON

Asbury Carbons

RESORBENT

Devenenergy

Wanboda Carbons & Graphite

China Coal Ningxia Carbon Additive Factory

IVY-CARBON PRODUCTS

Carbon Valley

TIH

Xinzheng Chengxin

Segment by Type

Above 90%

Below 90%

Segment by Application

Steel Industry

Carbon Products

Other

Production by Region

North America

Europe

China

Japan

Consumption by Region

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

China Taiwan

Southeast Asia

India

Latin America, Middle East & Africa

Mexico

Brazil

Turkey

GCC Countries

The Gas Calcined Anthracite report covers below items:

Chapter 1: Product Basic Information (Definition, type and application)

Chapter 2: Manufacturers' Competition Patterns

Chapter 3: Production Region Distribution and Analysis

Chapter 4: Country Level Sales Analysis

Chapter 5: Product Type Analysis

Chapter 6: Product Application Analysis

Chapter 7: Manufacturers' Outline

Chapter 8: Industry Chain, Market Channel and Customer Analysis

Chapter 9: Market Opportunities and Challenges

Chapter 10: Market Conclusions

Chapter 11: Research Methodology and Data Source

Contents

1 GAS CALCINED ANTHRACITE MARKET OVERVIEW

1.1 Product Definition

1.2 Gas Calcined Anthracite Segment by Type

1.2.1 Global Gas Calcined Anthracite Market Value Growth Rate Analysis by Type 2022 VS 2029

1.2.2 Above 90%

1.2.3 Below 90%

1.3 Gas Calcined Anthracite Segment by Application

1.3.1 Global Gas Calcined Anthracite Market Value Growth Rate Analysis by Application: 2022 VS 2029

1.3.2 Steel Industry

1.3.3 Carbon Products

1.3.4 Other

1.4 Global Market Growth Prospects

1.4.1 Global Gas Calcined Anthracite Production Value Estimates and Forecasts (2018-2029)

1.4.2 Global Gas Calcined Anthracite Production Capacity Estimates and Forecasts (2018-2029)

1.4.3 Global Gas Calcined Anthracite Production Estimates and Forecasts (2018-2029)

1.4.4 Global Gas Calcined Anthracite Market Average Price Estimates and Forecasts (2018-2029)

1.5 Assumptions and Limitations

2 MARKET COMPETITION BY MANUFACTURERS

2.1 Global Gas Calcined Anthracite Production Market Share by Manufacturers (2018-2023)

2.2 Global Gas Calcined Anthracite Production Value Market Share by Manufacturers (2018-2023)

2.3 Global Key Players of Gas Calcined Anthracite, Industry Ranking, 2021 VS 2022 VS 2023

2.4 Global Gas Calcined Anthracite Market Share by Company Type (Tier 1, Tier 2 and Tier 3)

2.5 Global Gas Calcined Anthracite Average Price by Manufacturers (2018-2023)

2.6 Global Key Manufacturers of Gas Calcined Anthracite, Manufacturing Base

Distribution and Headquarters

2.7 Global Key Manufacturers of Gas Calcined Anthracite, Product Offered and Application

2.8 Global Key Manufacturers of Gas Calcined Anthracite, Date of Enter into This Industry

2.9 Gas Calcined Anthracite Market Competitive Situation and Trends

2.9.1 Gas Calcined Anthracite Market Concentration Rate

2.9.2 Global 5 and 10 Largest Gas Calcined Anthracite Players Market Share by Revenue

2.10 Mergers & Acquisitions, Expansion

3 GAS CALCINED ANTHRACITE PRODUCTION BY REGION

3.1 Global Gas Calcined Anthracite Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

3.2 Global Gas Calcined Anthracite Production Value by Region (2018-2029)

3.2.1 Global Gas Calcined Anthracite Production Value Market Share by Region (2018-2023)

3.2.2 Global Forecasted Production Value of Gas Calcined Anthracite by Region (2024-2029)

3.3 Global Gas Calcined Anthracite Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

3.4 Global Gas Calcined Anthracite Production by Region (2018-2029)

3.4.1 Global Gas Calcined Anthracite Production Market Share by Region (2018-2023)

3.4.2 Global Forecasted Production of Gas Calcined Anthracite by Region (2024-2029)

3.5 Global Gas Calcined Anthracite Market Price Analysis by Region (2018-2023)

3.6 Global Gas Calcined Anthracite Production and Value, Year-over-Year Growth

3.6.1 North America Gas Calcined Anthracite Production Value Estimates and Forecasts (2018-2029)

3.6.2 Europe Gas Calcined Anthracite Production Value Estimates and Forecasts (2018-2029)

3.6.3 China Gas Calcined Anthracite Production Value Estimates and Forecasts (2018-2029)

3.6.4 Japan Gas Calcined Anthracite Production Value Estimates and Forecasts (2018-2029)

4 GAS CALCINED ANTHRACITE CONSUMPTION BY REGION

4.1 Global Gas Calcined Anthracite Consumption Estimates and Forecasts by Region:

2018 VS 2022 VS 2029

4.2 Global Gas Calcined Anthracite Consumption by Region (2018-2029)

4.2.1 Global Gas Calcined Anthracite Consumption by Region (2018-2023)

4.2.2 Global Gas Calcined Anthracite Forecasted Consumption by Region (2024-2029)

4.3 North America

4.3.1 North America Gas Calcined Anthracite Consumption Growth Rate by Country:

2018 VS 2022 VS 2029

4.3.2 North America Gas Calcined Anthracite Consumption by Country (2018-2029)

4.3.3 United States

4.3.4 Canada

4.4 Europe

4.4.1 Europe Gas Calcined Anthracite Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

4.4.2 Europe Gas Calcined Anthracite Consumption by Country (2018-2029)

4.4.3 Germany

4.4.4 France

4.4.5 U.K.

4.4.6 Italy

4.4.7 Russia

4.5 Asia Pacific

4.5.1 Asia Pacific Gas Calcined Anthracite Consumption Growth Rate by Region: 2018 VS 2022 VS 2029

4.5.2 Asia Pacific Gas Calcined Anthracite Consumption by Region (2018-2029)

4.5.3 China

4.5.4 Japan

4.5.5 South Korea

4.5.6 China Taiwan

4.5.7 Southeast Asia

4.5.8 India

4.6 Latin America, Middle East & Africa

4.6.1 Latin America, Middle East & Africa Gas Calcined Anthracite Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

4.6.2 Latin America, Middle East & Africa Gas Calcined Anthracite Consumption by Country (2018-2029)

4.6.3 Mexico

4.6.4 Brazil

4.6.5 Turkey

5 SEGMENT BY TYPE

- 5.1 Global Gas Calcined Anthracite Production by Type (2018-2029)
 - 5.1.1 Global Gas Calcined Anthracite Production by Type (2018-2023)
 - 5.1.2 Global Gas Calcined Anthracite Production by Type (2024-2029)
 - 5.1.3 Global Gas Calcined Anthracite Production Market Share by Type (2018-2029)
- 5.2 Global Gas Calcined Anthracite Production Value by Type (2018-2029)
 - 5.2.1 Global Gas Calcined Anthracite Production Value by Type (2018-2023)
 - 5.2.2 Global Gas Calcined Anthracite Production Value by Type (2024-2029)
 - 5.2.3 Global Gas Calcined Anthracite Production Value Market Share by Type (2018-2029)
- 5.3 Global Gas Calcined Anthracite Price by Type (2018-2029)

6 SEGMENT BY APPLICATION

- 6.1 Global Gas Calcined Anthracite Production by Application (2018-2029)
 - 6.1.1 Global Gas Calcined Anthracite Production by Application (2018-2023)
 - 6.1.2 Global Gas Calcined Anthracite Production by Application (2024-2029)
 - 6.1.3 Global Gas Calcined Anthracite Production Market Share by Application (2018-2029)
- 6.2 Global Gas Calcined Anthracite Production Value by Application (2018-2029)
 - 6.2.1 Global Gas Calcined Anthracite Production Value by Application (2018-2023)
 - 6.2.2 Global Gas Calcined Anthracite Production Value by Application (2024-2029)
 - 6.2.3 Global Gas Calcined Anthracite Production Value Market Share by Application (2018-2029)
- 6.3 Global Gas Calcined Anthracite Price by Application (2018-2029)

7 KEY COMPANIES PROFILED

- 7.1 RHEINFELDEN CARBON
 - 7.1.1 RHEINFELDEN CARBON Gas Calcined Anthracite Corporation Information
 - 7.1.2 RHEINFELDEN CARBON Gas Calcined Anthracite Product Portfolio
 - 7.1.3 RHEINFELDEN CARBON Gas Calcined Anthracite Production, Value, Price and Gross Margin (2018-2023)
 - 7.1.4 RHEINFELDEN CARBON Main Business and Markets Served
 - 7.1.5 RHEINFELDEN CARBON Recent Developments/Updates
- 7.2 Asbury Carbons
 - 7.2.1 Asbury Carbons Gas Calcined Anthracite Corporation Information
 - 7.2.2 Asbury Carbons Gas Calcined Anthracite Product Portfolio
 - 7.2.3 Asbury Carbons Gas Calcined Anthracite Production, Value, Price and Gross

Margin (2018-2023)

7.2.4 Asbury Carbons Main Business and Markets Served

7.2.5 Asbury Carbons Recent Developments/Updates

7.3 RESORBENT

7.3.1 RESORBENT Gas Calcined Anthracite Corporation Information

7.3.2 RESORBENT Gas Calcined Anthracite Product Portfolio

7.3.3 RESORBENT Gas Calcined Anthracite Production, Value, Price and Gross

Margin (2018-2023)

7.3.4 RESORBENT Main Business and Markets Served

7.3.5 RESORBENT Recent Developments/Updates

7.4 Devenergy

7.4.1 Devenergy Gas Calcined Anthracite Corporation Information

7.4.2 Devenergy Gas Calcined Anthracite Product Portfolio

7.4.3 Devenergy Gas Calcined Anthracite Production, Value, Price and Gross Margin

(2018-2023)

7.4.4 Devenergy Main Business and Markets Served

7.4.5 Devenergy Recent Developments/Updates

7.5 Wanboda Carbons & Graphite

7.5.1 Wanboda Carbons & Graphite Gas Calcined Anthracite Corporation Information

7.5.2 Wanboda Carbons & Graphite Gas Calcined Anthracite Product Portfolio

7.5.3 Wanboda Carbons & Graphite Gas Calcined Anthracite Production, Value, Price and Gross Margin (2018-2023)

7.5.4 Wanboda Carbons & Graphite Main Business and Markets Served

7.5.5 Wanboda Carbons & Graphite Recent Developments/Updates

7.6 China Coal Ningxia Carbon Additive Factory

7.6.1 China Coal Ningxia Carbon Additive Factory Gas Calcined Anthracite Corporation Information

7.6.2 China Coal Ningxia Carbon Additive Factory Gas Calcined Anthracite Product Portfolio

7.6.3 China Coal Ningxia Carbon Additive Factory Gas Calcined Anthracite Production, Value, Price and Gross Margin (2018-2023)

7.6.4 China Coal Ningxia Carbon Additive Factory Main Business and Markets Served

7.6.5 China Coal Ningxia Carbon Additive Factory Recent Developments/Updates

7.7 IVY-CARBON PRODUCTS

7.7.1 IVY-CARBON PRODUCTS Gas Calcined Anthracite Corporation Information

7.7.2 IVY-CARBON PRODUCTS Gas Calcined Anthracite Product Portfolio

7.7.3 IVY-CARBON PRODUCTS Gas Calcined Anthracite Production, Value, Price and Gross Margin (2018-2023)

7.7.4 IVY-CARBON PRODUCTS Main Business and Markets Served

7.7.5 IVY-CARBON PRODUCTS Recent Developments/Updates

7.8 Carbon Valley

7.8.1 Carbon Valley Gas Calcined Anthracite Corporation Information

7.8.2 Carbon Valley Gas Calcined Anthracite Product Portfolio

7.8.3 Carbon Valley Gas Calcined Anthracite Production, Value, Price and Gross Margin (2018-2023)

7.8.4 Carbon Valley Main Business and Markets Served

7.7.5 Carbon Valley Recent Developments/Updates

7.9 TIH

7.9.1 TIH Gas Calcined Anthracite Corporation Information

7.9.2 TIH Gas Calcined Anthracite Product Portfolio

7.9.3 TIH Gas Calcined Anthracite Production, Value, Price and Gross Margin (2018-2023)

7.9.4 TIH Main Business and Markets Served

7.9.5 TIH Recent Developments/Updates

7.10 Xinzheng Chengxin

7.10.1 Xinzheng Chengxin Gas Calcined Anthracite Corporation Information

7.10.2 Xinzheng Chengxin Gas Calcined Anthracite Product Portfolio

7.10.3 Xinzheng Chengxin Gas Calcined Anthracite Production, Value, Price and Gross Margin (2018-2023)

7.10.4 Xinzheng Chengxin Main Business and Markets Served

7.10.5 Xinzheng Chengxin Recent Developments/Updates

8 INDUSTRY CHAIN AND SALES CHANNELS ANALYSIS

8.1 Gas Calcined Anthracite Industry Chain Analysis

8.2 Gas Calcined Anthracite Key Raw Materials

8.2.1 Key Raw Materials

8.2.2 Raw Materials Key Suppliers

8.3 Gas Calcined Anthracite Production Mode & Process

8.4 Gas Calcined Anthracite Sales and Marketing

8.4.1 Gas Calcined Anthracite Sales Channels

8.4.2 Gas Calcined Anthracite Distributors

8.5 Gas Calcined Anthracite Customers

9 GAS CALCINED ANTHRACITE MARKET DYNAMICS

9.1 Gas Calcined Anthracite Industry Trends

9.2 Gas Calcined Anthracite Market Drivers

9.3 Gas Calcined Anthracite Market Challenges

9.4 Gas Calcined Anthracite Market Restraints

10 RESEARCH FINDING AND CONCLUSION

11 METHODOLOGY AND DATA SOURCE

11.1 Methodology/Research Approach

11.1.1 Research Programs/Design

11.1.2 Market Size Estimation

11.1.3 Market Breakdown and Data Triangulation

11.2 Data Source

11.2.1 Secondary Sources

11.2.2 Primary Sources

11.3 Author List

11.4 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Gas Calcined Anthracite Market Value by Type, (US\$ Million) & (2022 VS 2029)

Table 2. Global Gas Calcined Anthracite Market Value by Application, (US\$ Million) & (2022 VS 2029)

Table 3. Global Gas Calcined Anthracite Production Capacity (K MT) by Manufacturers in 2022

Table 4. Global Gas Calcined Anthracite Production by Manufacturers (2018-2023) & (K MT)

Table 5. Global Gas Calcined Anthracite Production Market Share by Manufacturers (2018-2023)

Table 6. Global Gas Calcined Anthracite Production Value by Manufacturers (2018-2023) & (US\$ Million)

Table 7. Global Gas Calcined Anthracite Production Value Share by Manufacturers (2018-2023)

Table 8. Global Gas Calcined Anthracite Industry Ranking 2021 VS 2022 VS 2023

Table 9. Company Type (Tier 1, Tier 2 and Tier 3) & (based on the Revenue in Gas Calcined Anthracite as of 2022)

Table 10. Global Market Gas Calcined Anthracite Average Price by Manufacturers (USD/MT) & (2018-2023)

Table 11. Manufacturers Gas Calcined Anthracite Production Sites and Area Served

Table 12. Manufacturers Gas Calcined Anthracite Product Types

Table 13. Global Gas Calcined Anthracite Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion

Table 15. Global Gas Calcined Anthracite Production Value by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 16. Global Gas Calcined Anthracite Production Value (US\$ Million) by Region (2018-2023)

Table 17. Global Gas Calcined Anthracite Production Value Market Share by Region (2018-2023)

Table 18. Global Gas Calcined Anthracite Production Value (US\$ Million) Forecast by Region (2024-2029)

Table 19. Global Gas Calcined Anthracite Production Value Market Share Forecast by Region (2024-2029)

Table 20. Global Gas Calcined Anthracite Production Comparison by Region: 2018 VS

2022 VS 2029 (K MT)

Table 21. Global Gas Calcined Anthracite Production (K MT) by Region (2018-2023)

Table 22. Global Gas Calcined Anthracite Production Market Share by Region (2018-2023)

Table 23. Global Gas Calcined Anthracite Production (K MT) Forecast by Region (2024-2029)

Table 24. Global Gas Calcined Anthracite Production Market Share Forecast by Region (2024-2029)

Table 25. Global Gas Calcined Anthracite Market Average Price (USD/MT) by Region (2018-2023)

Table 26. Global Gas Calcined Anthracite Market Average Price (USD/MT) by Region (2024-2029)

Table 27. Global Gas Calcined Anthracite Consumption Growth Rate by Region: 2018 VS 2022 VS 2029 (K MT)

Table 28. Global Gas Calcined Anthracite Consumption by Region (2018-2023) & (K MT)

Table 29. Global Gas Calcined Anthracite Consumption Market Share by Region (2018-2023)

Table 30. Global Gas Calcined Anthracite Forecasted Consumption by Region (2024-2029) & (K MT)

Table 31. Global Gas Calcined Anthracite Forecasted Consumption Market Share by Region (2018-2023)

Table 32. North America Gas Calcined Anthracite Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 33. North America Gas Calcined Anthracite Consumption by Country (2018-2023) & (K MT)

Table 34. North America Gas Calcined Anthracite Consumption by Country (2024-2029) & (K MT)

Table 35. Europe Gas Calcined Anthracite Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 36. Europe Gas Calcined Anthracite Consumption by Country (2018-2023) & (K MT)

Table 37. Europe Gas Calcined Anthracite Consumption by Country (2024-2029) & (K MT)

Table 38. Asia Pacific Gas Calcined Anthracite Consumption Growth Rate by Region: 2018 VS 2022 VS 2029 (K MT)

Table 39. Asia Pacific Gas Calcined Anthracite Consumption by Region (2018-2023) & (K MT)

Table 40. Asia Pacific Gas Calcined Anthracite Consumption by Region (2024-2029) &

(K MT)

Table 41. Latin America, Middle East & Africa Gas Calcined Anthracite Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 42. Latin America, Middle East & Africa Gas Calcined Anthracite Consumption by Country (2018-2023) & (K MT)

Table 43. Latin America, Middle East & Africa Gas Calcined Anthracite Consumption by Country (2024-2029) & (K MT)

Table 44. Global Gas Calcined Anthracite Production (K MT) by Type (2018-2023)

Table 45. Global Gas Calcined Anthracite Production (K MT) by Type (2024-2029)

Table 46. Global Gas Calcined Anthracite Production Market Share by Type (2018-2023)

Table 47. Global Gas Calcined Anthracite Production Market Share by Type (2024-2029)

Table 48. Global Gas Calcined Anthracite Production Value (US\$ Million) by Type (2018-2023)

Table 49. Global Gas Calcined Anthracite Production Value (US\$ Million) by Type (2024-2029)

Table 50. Global Gas Calcined Anthracite Production Value Share by Type (2018-2023)

Table 51. Global Gas Calcined Anthracite Production Value Share by Type (2024-2029)

Table 52. Global Gas Calcined Anthracite Price (USD/MT) by Type (2018-2023)

Table 53. Global Gas Calcined Anthracite Price (USD/MT) by Type (2024-2029)

Table 54. Global Gas Calcined Anthracite Production (K MT) by Application (2018-2023)

Table 55. Global Gas Calcined Anthracite Production (K MT) by Application (2024-2029)

Table 56. Global Gas Calcined Anthracite Production Market Share by Application (2018-2023)

Table 57. Global Gas Calcined Anthracite Production Market Share by Application (2024-2029)

Table 58. Global Gas Calcined Anthracite Production Value (US\$ Million) by Application (2018-2023)

Table 59. Global Gas Calcined Anthracite Production Value (US\$ Million) by Application (2024-2029)

Table 60. Global Gas Calcined Anthracite Production Value Share by Application (2018-2023)

Table 61. Global Gas Calcined Anthracite Production Value Share by Application (2024-2029)

Table 62. Global Gas Calcined Anthracite Price (USD/MT) by Application (2018-2023)

Table 63. Global Gas Calcined Anthracite Price (USD/MT) by Application (2024-2029)

- Table 64. RHEINFELDEN CARBON Gas Calcined Anthracite Corporation Information
- Table 65. RHEINFELDEN CARBON Specification and Application
- Table 66. RHEINFELDEN CARBON Gas Calcined Anthracite Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 67. RHEINFELDEN CARBON Main Business and Markets Served
- Table 68. RHEINFELDEN CARBON Recent Developments/Updates
- Table 69. Asbury Carbons Gas Calcined Anthracite Corporation Information
- Table 70. Asbury Carbons Specification and Application
- Table 71. Asbury Carbons Gas Calcined Anthracite Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 72. Asbury Carbons Main Business and Markets Served
- Table 73. Asbury Carbons Recent Developments/Updates
- Table 74. RESORBENT Gas Calcined Anthracite Corporation Information
- Table 75. RESORBENT Specification and Application
- Table 76. RESORBENT Gas Calcined Anthracite Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 77. RESORBENT Main Business and Markets Served
- Table 78. RESORBENT Recent Developments/Updates
- Table 79. Devenegy Gas Calcined Anthracite Corporation Information
- Table 80. Devenegy Specification and Application
- Table 81. Devenegy Gas Calcined Anthracite Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 82. Devenegy Main Business and Markets Served
- Table 83. Devenegy Recent Developments/Updates
- Table 84. Wanboda Carbons & Graphite Gas Calcined Anthracite Corporation Information
- Table 85. Wanboda Carbons & Graphite Specification and Application
- Table 86. Wanboda Carbons & Graphite Gas Calcined Anthracite Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 87. Wanboda Carbons & Graphite Main Business and Markets Served
- Table 88. Wanboda Carbons & Graphite Recent Developments/Updates
- Table 89. China Coal Ningxia Carbon Additive Factory Gas Calcined Anthracite Corporation Information
- Table 90. China Coal Ningxia Carbon Additive Factory Specification and Application
- Table 91. China Coal Ningxia Carbon Additive Factory Gas Calcined Anthracite Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 92. China Coal Ningxia Carbon Additive Factory Main Business and Markets Served
- Table 93. China Coal Ningxia Carbon Additive Factory Recent Developments/Updates

Table 94. IVY-CARBON PRODUCTS Gas Calcined Anthracite Corporation Information

Table 95. IVY-CARBON PRODUCTS Specification and Application

Table 96. IVY-CARBON PRODUCTS Gas Calcined Anthracite Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 97. IVY-CARBON PRODUCTS Main Business and Markets Served

Table 98. IVY-CARBON PRODUCTS Recent Developments/Updates

Table 99. Carbon Valley Gas Calcined Anthracite Corporation Information

Table 100. Carbon Valley Specification and Application

Table 101. Carbon Valley Gas Calcined Anthracite Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 102. Carbon Valley Main Business and Markets Served

Table 103. Carbon Valley Recent Developments/Updates

Table 104. TIH Gas Calcined Anthracite Corporation Information

Table 105. TIH Specification and Application

Table 106. TIH Gas Calcined Anthracite Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 107. TIH Main Business and Markets Served

Table 108. TIH Recent Developments/Updates

Table 109. Xinzheng Chengxin Gas Calcined Anthracite Corporation Information

Table 110. Xinzheng Chengxin Specification and Application

Table 111. Xinzheng Chengxin Gas Calcined Anthracite Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 112. Xinzheng Chengxin Main Business and Markets Served

Table 113. Xinzheng Chengxin Recent Developments/Updates

Table 114. Key Raw Materials Lists

Table 115. Raw Materials Key Suppliers Lists

Table 116. Gas Calcined Anthracite Distributors List

Table 117. Gas Calcined Anthracite Customers List

Table 118. Gas Calcined Anthracite Market Trends

Table 119. Gas Calcined Anthracite Market Drivers

Table 120. Gas Calcined Anthracite Market Challenges

Table 121. Gas Calcined Anthracite Market Restraints

Table 122. Research Programs/Design for This Report

Table 123. Key Data Information from Secondary Sources

Table 124. Key Data Information from Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Gas Calcined Anthracite
- Figure 2. Global Gas Calcined Anthracite Market Value by Type, (US\$ Million) & (2022 VS 2029)
- Figure 3. Global Gas Calcined Anthracite Market Share by Type: 2022 VS 2029
- Figure 4. Above 90% Product Picture
- Figure 5. Below 90% Product Picture
- Figure 6. Global Gas Calcined Anthracite Market Value by Application, (US\$ Million) & (2022 VS 2029)
- Figure 7. Global Gas Calcined Anthracite Market Share by Application: 2022 VS 2029
- Figure 8. Steel Industry
- Figure 9. Carbon Products
- Figure 10. Other
- Figure 11. Global Gas Calcined Anthracite Production Value (US\$ Million), 2018 VS 2022 VS 2029
- Figure 12. Global Gas Calcined Anthracite Production Value (US\$ Million) & (2018-2029)
- Figure 13. Global Gas Calcined Anthracite Production Capacity (K MT) & (2018-2029)
- Figure 14. Global Gas Calcined Anthracite Production (K MT) & (2018-2029)
- Figure 15. Global Gas Calcined Anthracite Average Price (USD/MT) & (2018-2029)
- Figure 16. Gas Calcined Anthracite Report Years Considered
- Figure 17. Gas Calcined Anthracite Production Share by Manufacturers in 2022
- Figure 18. Gas Calcined Anthracite Market Share by Company Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 19. The Global 5 and 10 Largest Players: Market Share by Gas Calcined Anthracite Revenue in 2022
- Figure 20. Global Gas Calcined Anthracite Production Value by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Figure 21. Global Gas Calcined Anthracite Production Value Market Share by Region: 2018 VS 2022 VS 2029
- Figure 22. Global Gas Calcined Anthracite Production Comparison by Region: 2018 VS 2022 VS 2029 (K MT)
- Figure 23. Global Gas Calcined Anthracite Production Market Share by Region: 2018 VS 2022 VS 2029
- Figure 24. North America Gas Calcined Anthracite Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 25. Europe Gas Calcined Anthracite Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 26. China Gas Calcined Anthracite Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 27. Japan Gas Calcined Anthracite Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 28. Global Gas Calcined Anthracite Consumption by Region: 2018 VS 2022 VS 2029 (K MT)

Figure 29. Global Gas Calcined Anthracite Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 30. North America Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 31. North America Gas Calcined Anthracite Consumption Market Share by Country (2018-2029)

Figure 32. Canada Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 33. U.S. Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 34. Europe Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 35. Europe Gas Calcined Anthracite Consumption Market Share by Country (2018-2029)

Figure 36. Germany Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 37. France Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 38. U.K. Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 39. Italy Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 40. Russia Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 41. Asia Pacific Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 42. Asia Pacific Gas Calcined Anthracite Consumption Market Share by Regions (2018-2029)

Figure 43. China Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 44. Japan Gas Calcined Anthracite Consumption and Growth Rate (2018-2023)

& (K MT)

Figure 45. South Korea Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 46. China Taiwan Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 47. Southeast Asia Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 48. India Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 49. Latin America, Middle East & Africa Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 50. Latin America, Middle East & Africa Gas Calcined Anthracite Consumption Market Share by Country (2018-2029)

Figure 51. Mexico Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 52. Brazil Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 53. Turkey Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 54. GCC Countries Gas Calcined Anthracite Consumption and Growth Rate (2018-2023) & (K MT)

Figure 55. Global Production Market Share of Gas Calcined Anthracite by Type (2018-2029)

Figure 56. Global Production Value Market Share of Gas Calcined Anthracite by Type (2018-2029)

Figure 57. Global Gas Calcined Anthracite Price (USD/MT) by Type (2018-2029)

Figure 58. Global Production Market Share of Gas Calcined Anthracite by Application (2018-2029)

Figure 59. Global Production Value Market Share of Gas Calcined Anthracite by Application (2018-2029)

Figure 60. Global Gas Calcined Anthracite Price (USD/MT) by Application (2018-2029)

Figure 61. Gas Calcined Anthracite Value Chain

Figure 62. Gas Calcined Anthracite Production Process

Figure 63. Channels of Distribution (Direct Vs Distribution)

Figure 64. Distributors Profiles

Figure 65. Bottom-up and Top-down Approaches for This Report

Figure 66. Data Triangulation

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