

Global Gamma Oryzanol Market Insights, Forecast to 2026

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Abstracts

Gamma oryzanol is an exceptional component of rice bran oil which is generated from rice bran. It has been approved in Japan for several conditions, including menopausal symptoms, mild anxiety, stomach upset, and high cholesterol. In the US, it is widely used as a sports supplement, as well as for reducing cholesterol.

In terms of volume, the production of gamma oryzanol was about 1191 MT in 2015. And it is anticipated to reach 1407 MT by 2021.

Japan is the dominate producer of gamma oryzanol, the production was 808 MT in 2015, accounting for about 67.84% of the total amount, followed by China, with the production market share of 21.83%.

Leading players in gamma oryzanol industry are Oryza Oil & Fat Chemical, TSUNO, Henry Lamotte OILS, Delekang Food. Oryza Oil & Fat Chemical is the largest manufacturer, with the production market share of 45.09% in 2015. The top four companies occupied about 83.54% production share of the market in 2015. Pharmaceuticals accounted for the largest market with about 47.49% share of the global gamma oryzanol market in 2015. Moreover, it is anticipated to grow at a CAGR of 2.09% from 2017 to 2021. With over 40.75% share in the gamma oryzanol market, food supplement was the second largest application market in 2015, and is anticipated to grow at a CAGR of 3.54%, in terms of consumption volume, from 2017 to 2021. Under the influence of raw material, market competitions and economic conditions, the price of gamma oryzanol was lower year by year from 81571 USD/MT in 2011 to 73610 USD/MT in 2015. In the next few years, we predict that price will continue to decline. As competition intensifies, prices gap between different brands will go narrowing. Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Gamma



Oryzanol 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Gamma Oryzanol 3900 industry.

Based on our recent survey, we have several different scenarios about the Gamma Oryzanol 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 91 million in 2019. The market size of Gamma Oryzanol 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Gamma Oryzanol market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Gamma Oryzanol market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Gamma Oryzanol market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Gamma Oryzanol market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Gamma Oryzanol market, covering important regions, viz, North America, Europe, China and Japan. It



also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc. The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Gamma Oryzanol market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Gamma Oryzanol market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Gamma Oryzanol market.

The following manufacturers are covered in this report:

Oryza Oil & Fat Chemical

TSUNO

Henry Lamotte OILS

Okayasu Shorten

Delekang Food

Jining Ankang Pharmaceutical

Kangcare

Huadong Medicine Group Wufeng Pharmaceutical



Others

Gamma Oryzanol Breakdown Data by Type Pharmaceutical Grade Food Grade Others Gamma Oryzanol Breakdown Data by Application Pharmaceuticals Cosmetics Food Supplement



Contents

1 STUDY COVERAGE

- 1.1 Gamma Oryzanol Product Introduction
- 1.2 Market Segments
- 1.3 Key Gamma Oryzanol Manufacturers Covered: Ranking by Revenue
- 1.4 Market by Type
 - 1.4.1 Global Gamma Oryzanol Market Size Growth Rate by Type
 - 1.4.2 Pharmaceutical Grade
 - 1.4.3 Food Grade
 - 1.4.4 Others
- 1.5 Market by Application
 - 1.5.1 Global Gamma Oryzanol Market Size Growth Rate by Application
 - 1.5.2 Pharmaceuticals
 - 1.5.3 Cosmetics
 - 1.5.4 Food Supplement
 - 1.5.5 Others
- 1.6 Coronavirus Disease 2019 (Covid-19): Gamma Oryzanol Industry Impact
 - 1.6.1 How the Covid-19 is Affecting the Gamma Oryzanol Industry
 - 1.6.1.1 Gamma Oryzanol Business Impact Assessment Covid-19
 - 1.6.1.2 Supply Chain Challenges
 - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
- 1.6.2 Market Trends and Gamma Oryzanol Potential Opportunities in the COVID-19 Landscape
 - 1.6.3 Measures / Proposal against Covid-19
 - 1.6.3.1 Government Measures to Combat Covid-19 Impact
 - 1.6.3.2 Proposal for Gamma Oryzanol Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

2 EXECUTIVE SUMMARY

- 2.1 Global Gamma Oryzanol Market Size Estimates and Forecasts
 - 2.1.1 Global Gamma Oryzanol Revenue 2015-2026
 - 2.1.2 Global Gamma Oryzanol Sales 2015-2026
- 2.2 Gamma Oryzanol Market Size by Region: 2020 Versus 2026
- 2.2.1 Global Gamma Oryzanol Retrospective Market Scenario in Sales by Region: 2015-2020



2.2.2 Global Gamma Oryzanol Retrospective Market Scenario in Revenue by Region: 2015-2020

3 GLOBAL GAMMA ORYZANOL COMPETITOR LANDSCAPE BY PLAYERS

- 3.1 Gamma Oryzanol Sales by Manufacturers
 - 3.1.1 Gamma Oryzanol Sales by Manufacturers (2015-2020)
 - 3.1.2 Gamma Oryzanol Sales Market Share by Manufacturers (2015-2020)
- 3.2 Gamma Oryzanol Revenue by Manufacturers
 - 3.2.1 Gamma Oryzanol Revenue by Manufacturers (2015-2020)
 - 3.2.2 Gamma Oryzanol Revenue Share by Manufacturers (2015-2020)
- 3.2.3 Global Gamma Oryzanol Market Concentration Ratio (CR5 and HHI) (2015-2020)
 - 3.2.4 Global Top 10 and Top 5 Companies by Gamma Oryzanol Revenue in 2019
- 3.2.5 Global Gamma Oryzanol Market Share by Company Type (Tier 1, Tier 2 and Tier 3)
- 3.3 Gamma Oryzanol Price by Manufacturers
- 3.4 Gamma Oryzanol Manufacturing Base Distribution, Product Types
 - 3.4.1 Gamma Oryzanol Manufacturers Manufacturing Base Distribution, Headquarters
 - 3.4.2 Manufacturers Gamma Oryzanol Product Type
 - 3.4.3 Date of International Manufacturers Enter into Gamma Oryzanol Market
- 3.5 Manufacturers Mergers & Acquisitions, Expansion Plans

4 BREAKDOWN DATA BY TYPE (2015-2026)

- 4.1 Global Gamma Oryzanol Market Size by Type (2015-2020)
 - 4.1.1 Global Gamma Oryzanol Sales by Type (2015-2020)
 - 4.1.2 Global Gamma Oryzanol Revenue by Type (2015-2020)
- 4.1.3 Gamma Oryzanol Average Selling Price (ASP) by Type (2015-2026)
- 4.2 Global Gamma Oryzanol Market Size Forecast by Type (2021-2026)
 - 4.2.1 Global Gamma Oryzanol Sales Forecast by Type (2021-2026)
 - 4.2.2 Global Gamma Oryzanol Revenue Forecast by Type (2021-2026)
- 4.2.3 Gamma Oryzanol Average Selling Price (ASP) Forecast by Type (2021-2026)
- 4.3 Global Gamma Oryzanol Market Share by Price Tier (2015-2020): Low-End, Mid-Range and High-End

5 BREAKDOWN DATA BY APPLICATION (2015-2026)

5.1 Global Gamma Oryzanol Market Size by Application (2015-2020)



- 5.1.1 Global Gamma Oryzanol Sales by Application (2015-2020)
- 5.1.2 Global Gamma Oryzanol Revenue by Application (2015-2020)
- 5.1.3 Gamma Oryzanol Price by Application (2015-2020)
- 5.2 Gamma Oryzanol Market Size Forecast by Application (2021-2026)
- 5.2.1 Global Gamma Oryzanol Sales Forecast by Application (2021-2026)
- 5.2.2 Global Gamma Oryzanol Revenue Forecast by Application (2021-2026)
- 5.2.3 Global Gamma Oryzanol Price Forecast by Application (2021-2026)

6 NORTH AMERICA

- 6.1 North America Gamma Oryzanol by Country
 - 6.1.1 North America Gamma Oryzanol Sales by Country
 - 6.1.2 North America Gamma Oryzanol Revenue by Country
 - 6.1.3 U.S.
 - 6.1.4 Canada
- 6.2 North America Gamma Oryzanol Market Facts & Figures by Type
- 6.3 North America Gamma Oryzanol Market Facts & Figures by Application

7 EUROPE

- 7.1 Europe Gamma Oryzanol by Country
 - 7.1.1 Europe Gamma Oryzanol Sales by Country
 - 7.1.2 Europe Gamma Oryzanol Revenue by Country
 - 7.1.3 Germany
 - 7.1.4 France
 - 7.1.5 U.K.
 - 7.1.6 Italy
 - 7.1.7 Russia
- 7.2 Europe Gamma Oryzanol Market Facts & Figures by Type
- 7.3 Europe Gamma Oryzanol Market Facts & Figures by Application

8 ASIA PACIFIC

- 8.1 Asia Pacific Gamma Oryzanol by Region
 - 8.1.1 Asia Pacific Gamma Oryzanol Sales by Region
 - 8.1.2 Asia Pacific Gamma Oryzanol Revenue by Region
 - 8.1.3 China
 - 8.1.4 Japan
 - 8.1.5 South Korea



- 8.1.6 India
- 8.1.7 Australia
- 8.1.8 Taiwan
- 8.1.9 Indonesia
- 8.1.10 Thailand
- 8.1.11 Malaysia
- 8.1.12 Philippines
- 8.1.13 Vietnam
- 8.2 Asia Pacific Gamma Oryzanol Market Facts & Figures by Type
- 8.3 Asia Pacific Gamma Oryzanol Market Facts & Figures by Application

9 LATIN AMERICA

- 9.1 Latin America Gamma Oryzanol by Country
 - 9.1.1 Latin America Gamma Oryzanol Sales by Country
 - 9.1.2 Latin America Gamma Oryzanol Revenue by Country
 - 9.1.3 Mexico
 - 9.1.4 Brazil
 - 9.1.5 Argentina
- 9.2 Central & South America Gamma Oryzanol Market Facts & Figures by Type
- 9.3 Central & South America Gamma Oryzanol Market Facts & Figures by Application

10 MIDDLE EAST AND AFRICA

- 10.1 Middle East and Africa Gamma Oryzanol by Country
 - 10.1.1 Middle East and Africa Gamma Oryzanol Sales by Country
 - 10.1.2 Middle East and Africa Gamma Oryzanol Revenue by Country
 - 10.1.3 Turkey
 - 10.1.4 Saudi Arabia
 - 10.1.5 UAE
- 10.2 Middle East and Africa Gamma Oryzanol Market Facts & Figures by Type
- 10.3 Middle East and Africa Gamma Oryzanol Market Facts & Figures by Application

11 COMPANY PROFILES

- 11.1 Oryza Oil & Fat Chemical
 - 11.1.1 Oryza Oil & Fat Chemical Corporation Information
 - 11.1.2 Oryza Oil & Fat Chemical Description, Business Overview and Total Revenue
- 11.1.3 Oryza Oil & Fat Chemical Sales, Revenue and Gross Margin (2015-2020)



- 11.1.4 Oryza Oil & Fat Chemical Gamma Oryzanol Products Offered
- 11.1.5 Oryza Oil & Fat Chemical Recent Development
- **11.2 TSUNO**
 - 11.2.1 TSUNO Corporation Information
 - 11.2.2 TSUNO Description, Business Overview and Total Revenue
- 11.2.3 TSUNO Sales, Revenue and Gross Margin (2015-2020)
- 11.2.4 TSUNO Gamma Oryzanol Products Offered
- 11.2.5 TSUNO Recent Development
- 11.3 Henry Lamotte OILS
 - 11.3.1 Henry Lamotte OILS Corporation Information
 - 11.3.2 Henry Lamotte OILS Description, Business Overview and Total Revenue
- 11.3.3 Henry Lamotte OILS Sales, Revenue and Gross Margin (2015-2020)
- 11.3.4 Henry Lamotte OILS Gamma Oryzanol Products Offered
- 11.3.5 Henry Lamotte OILS Recent Development
- 11.4 Okayasu Shorten
 - 11.4.1 Okayasu Shorten Corporation Information
 - 11.4.2 Okayasu Shorten Description, Business Overview and Total Revenue
 - 11.4.3 Okayasu Shorten Sales, Revenue and Gross Margin (2015-2020)
 - 11.4.4 Okayasu Shorten Gamma Oryzanol Products Offered
 - 11.4.5 Okayasu Shorten Recent Development
- 11.5 Delekang Food
 - 11.5.1 Delekang Food Corporation Information
 - 11.5.2 Delekang Food Description, Business Overview and Total Revenue
 - 11.5.3 Delekang Food Sales, Revenue and Gross Margin (2015-2020)
 - 11.5.4 Delekang Food Gamma Oryzanol Products Offered
 - 11.5.5 Delekang Food Recent Development
- 11.6 Jining Ankang Pharmaceutical
 - 11.6.1 Jining Ankang Pharmaceutical Corporation Information
 - 11.6.2 Jining Ankang Pharmaceutical Description, Business Overview and Total

Revenue

- 11.6.3 Jining Ankang Pharmaceutical Sales, Revenue and Gross Margin (2015-2020)
- 11.6.4 Jining Ankang Pharmaceutical Gamma Oryzanol Products Offered
- 11.6.5 Jining Ankang Pharmaceutical Recent Development
- 11.7 Kangcare
 - 11.7.1 Kangcare Corporation Information
 - 11.7.2 Kangcare Description, Business Overview and Total Revenue
 - 11.7.3 Kangcare Sales, Revenue and Gross Margin (2015-2020)
 - 11.7.4 Kangcare Gamma Oryzanol Products Offered
- 11.7.5 Kangcare Recent Development



- 11.8 Huadong Medicine Group Wufeng Pharmaceutical
 - 11.8.1 Huadong Medicine Group Wufeng Pharmaceutical Corporation Information
- 11.8.2 Huadong Medicine Group Wufeng Pharmaceutical Description, Business Overview and Total Revenue
- 11.8.3 Huadong Medicine Group Wufeng Pharmaceutical Sales, Revenue and Gross Margin (2015-2020)
- 11.8.4 Huadong Medicine Group Wufeng Pharmaceutical Gamma Oryzanol Products Offered
- 11.8.5 Huadong Medicine Group Wufeng Pharmaceutical Recent Development
- 11.1 Oryza Oil & Fat Chemical
 - 11.1.1 Oryza Oil & Fat Chemical Corporation Information
- 11.1.2 Oryza Oil & Fat Chemical Description, Business Overview and Total Revenue
- 11.1.3 Oryza Oil & Fat Chemical Sales, Revenue and Gross Margin (2015-2020)
- 11.1.4 Oryza Oil & Fat Chemical Gamma Oryzanol Products Offered
- 11.1.5 Oryza Oil & Fat Chemical Recent Development

12 FUTURE FORECAST BY REGIONS (COUNTRIES) (2021-2026)

- 12.1 Gamma Oryzanol Market Estimates and Projections by Region
 - 12.1.1 Global Gamma Oryzanol Sales Forecast by Regions 2021-2026
- 12.1.2 Global Gamma Oryzanol Revenue Forecast by Regions 2021-2026
- 12.2 North America Gamma Oryzanol Market Size Forecast (2021-2026)
 - 12.2.1 North America: Gamma Oryzanol Sales Forecast (2021-2026)
- 12.2.2 North America: Gamma Oryzanol Revenue Forecast (2021-2026)
- 12.2.3 North America: Gamma Oryzanol Market Size Forecast by Country (2021-2026)
- 12.3 Europe Gamma Oryzanol Market Size Forecast (2021-2026)
 - 12.3.1 Europe: Gamma Oryzanol Sales Forecast (2021-2026)
- 12.3.2 Europe: Gamma Oryzanol Revenue Forecast (2021-2026)
- 12.3.3 Europe: Gamma Oryzanol Market Size Forecast by Country (2021-2026)
- 12.4 Asia Pacific Gamma Oryzanol Market Size Forecast (2021-2026)
 - 12.4.1 Asia Pacific: Gamma Oryzanol Sales Forecast (2021-2026)
 - 12.4.2 Asia Pacific: Gamma Oryzanol Revenue Forecast (2021-2026)
 - 12.4.3 Asia Pacific: Gamma Oryzanol Market Size Forecast by Region (2021-2026)
- 12.5 Latin America Gamma Oryzanol Market Size Forecast (2021-2026)
 - 12.5.1 Latin America: Gamma Oryzanol Sales Forecast (2021-2026)
 - 12.5.2 Latin America: Gamma Oryzanol Revenue Forecast (2021-2026)
- 12.5.3 Latin America: Gamma Oryzanol Market Size Forecast by Country (2021-2026)
- 12.6 Middle East and Africa Gamma Oryzanol Market Size Forecast (2021-2026)
 - 12.6.1 Middle East and Africa: Gamma Oryzanol Sales Forecast (2021-2026)



12.6.2 Middle East and Africa: Gamma Oryzanol Revenue Forecast (2021-2026) 12.6.3 Middle East and Africa: Gamma Oryzanol Market Size Forecast by Country (2021-2026)

13 MARKET OPPORTUNITIES, CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS

- 13.1 Market Opportunities and Drivers
- 13.2 Market Challenges
- 13.3 Market Risks/Restraints
- 13.4 Porter's Five Forces Analysis
- 13.5 Primary Interviews with Key Gamma Oryzanol Players (Opinion Leaders)

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 14.1 Value Chain Analysis
- 14.2 Gamma Oryzanol Customers
- 14.3 Sales Channels Analysis
 - 14.3.1 Sales Channels
 - 14.3.2 Distributors

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Research Methodology
 - 16.1.1 Methodology/Research Approach
 - 16.1.2 Data Source
- 16.2 Author Details



List Of Tables

LIST OF TABLES

- Table 1. Gamma Oryzanol Market Segments
- Table 2. Ranking of Global Top Gamma Oryzanol Manufacturers by Revenue (US\$ Million) in 2019
- Table 3. Global Gamma Oryzanol Market Size Growth Rate by Type 2020-2026 (K MT) & (US\$ Million)
- Table 4. Major Manufacturers of Pharmaceutical Grade
- Table 5. Major Manufacturers of Food Grade
- Table 6. Major Manufacturers of Others
- Table 7. COVID-19 Impact Global Market: (Four Gamma Oryzanol Market Size Forecast Scenarios)
- Table 8. Opportunities and Trends for Gamma Oryzanol Players in the COVID-19 Landscape
- Table 9. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis
- Table 10. Key Regions/Countries Measures against Covid-19 Impact
- Table 11. Proposal for Gamma Oryzanol Players to Combat Covid-19 Impact
- Table 12. Global Gamma Oryzanol Market Size Growth Rate by Application 2020-2026 (K MT)
- Table 13. Global Gamma Oryzanol Market Size by Region (K MT) & (US\$ Million): 2020 VS 2026
- Table 14. Global Gamma Oryzanol Sales by Regions 2015-2020 (K MT)
- Table 15. Global Gamma Oryzanol Sales Market Share by Regions (2015-2020)
- Table 16. Global Gamma Oryzanol Revenue by Regions 2015-2020 (US\$ Million)
- Table 17. Global Gamma Oryzanol Sales by Manufacturers (2015-2020) (K MT)
- Table 18. Global Gamma Oryzanol Sales Share by Manufacturers (2015-2020)
- Table 19. Global Gamma Oryzanol Manufacturers Market Concentration Ratio (CR5 and HHI) (2015-2020)
- Table 20. Global Gamma Oryzanol by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in Gamma Oryzanol as of 2019)
- Table 21. Gamma Oryzanol Revenue by Manufacturers (2015-2020) (US\$ Million)
- Table 22. Gamma Oryzanol Revenue Share by Manufacturers (2015-2020)
- Table 23. Key Manufacturers Gamma Oryzanol Price (2015-2020) (USD/MT)
- Table 24. Gamma Oryzanol Manufacturers Manufacturing Base Distribution and Headquarters
- Table 25. Manufacturers Gamma Oryzanol Product Type
- Table 26. Date of International Manufacturers Enter into Gamma Oryzanol Market



- Table 27. Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 28. Global Gamma Oryzanol Sales by Type (2015-2020) (K MT)
- Table 29. Global Gamma Oryzanol Sales Share by Type (2015-2020)
- Table 30. Global Gamma Oryzanol Revenue by Type (2015-2020) (US\$ Million)
- Table 31. Global Gamma Oryzanol Revenue Share by Type (2015-2020)
- Table 32. Gamma Oryzanol Average Selling Price (ASP) by Type 2015-2020 (USD/MT)
- Table 33. Global Gamma Oryzanol Sales by Application (2015-2020) (K MT)
- Table 34. Global Gamma Oryzanol Sales Share by Application (2015-2020)
- Table 35. North America Gamma Oryzanol Sales by Country (2015-2020) (K MT)
- Table 36. North America Gamma Oryzanol Sales Market Share by Country (2015-2020)
- Table 37. North America Gamma Oryzanol Revenue by Country (2015-2020) (US\$ Million)
- Table 38. North America Gamma Oryzanol Revenue Market Share by Country (2015-2020)
- Table 39. North America Gamma Oryzanol Sales by Type (2015-2020) (K MT)
- Table 40. North America Gamma Oryzanol Sales Market Share by Type (2015-2020)
- Table 41. North America Gamma Oryzanol Sales by Application (2015-2020) (K MT)
- Table 42. North America Gamma Oryzanol Sales Market Share by Application (2015-2020)
- Table 43. Europe Gamma Oryzanol Sales by Country (2015-2020) (K MT)
- Table 44. Europe Gamma Oryzanol Sales Market Share by Country (2015-2020)
- Table 45. Europe Gamma Oryzanol Revenue by Country (2015-2020) (US\$ Million)
- Table 46. Europe Gamma Oryzanol Revenue Market Share by Country (2015-2020)
- Table 47. Europe Gamma Oryzanol Sales by Type (2015-2020) (K MT)
- Table 48. Europe Gamma Oryzanol Sales Market Share by Type (2015-2020)
- Table 49. Europe Gamma Oryzanol Sales by Application (2015-2020) (K MT)
- Table 50. Europe Gamma Oryzanol Sales Market Share by Application (2015-2020)
- Table 51. Asia Pacific Gamma Oryzanol Sales by Region (2015-2020) (K MT)
- Table 52. Asia Pacific Gamma Oryzanol Sales Market Share by Region (2015-2020)
- Table 53. Asia Pacific Gamma Oryzanol Revenue by Region (2015-2020) (US\$ Million)
- Table 54. Asia Pacific Gamma Oryzanol Revenue Market Share by Region (2015-2020)
- Table 55. Asia Pacific Gamma Oryzanol Sales by Type (2015-2020) (K MT)
- Table 56. Asia Pacific Gamma Oryzanol Sales Market Share by Type (2015-2020)
- Table 57. Asia Pacific Gamma Oryzanol Sales by Application (2015-2020) (K MT)
- Table 58. Asia Pacific Gamma Oryzanol Sales Market Share by Application (2015-2020)
- Table 59. Latin America Gamma Oryzanol Sales by Country (2015-2020) (K MT)
- Table 60. Latin America Gamma Oryzanol Sales Market Share by Country (2015-2020)
- Table 61. Latin Americaa Gamma Oryzanol Revenue by Country (2015-2020) (US\$



Million)

- Table 62. Latin America Gamma Oryzanol Revenue Market Share by Country (2015-2020)
- Table 63. Latin America Gamma Oryzanol Sales by Type (2015-2020) (K MT)
- Table 64. Latin America Gamma Oryzanol Sales Market Share by Type (2015-2020)
- Table 65. Latin America Gamma Oryzanol Sales by Application (2015-2020) (K MT)
- Table 66. Latin America Gamma Oryzanol Sales Market Share by Application (2015-2020)
- Table 67. Middle East and Africa Gamma Oryzanol Sales by Country (2015-2020) (K MT)
- Table 68. Middle East and Africa Gamma Oryzanol Sales Market Share by Country (2015-2020)
- Table 69. Middle East and Africa Gamma Oryzanol Revenue by Country (2015-2020) (US\$ Million)
- Table 70. Middle East and Africa Gamma Oryzanol Revenue Market Share by Country (2015-2020)
- Table 71. Middle East and Africa Gamma Oryzanol Sales by Type (2015-2020) (K MT)
- Table 72. Middle East and Africa Gamma Oryzanol Sales Market Share by Type (2015-2020)
- Table 73. Middle East and Africa Gamma Oryzanol Sales by Application (2015-2020) (K MT)
- Table 74. Middle East and Africa Gamma Oryzanol Sales Market Share by Application (2015-2020)
- Table 75. Oryza Oil & Fat Chemical Corporation Information
- Table 76. Oryza Oil & Fat Chemical Description and Major Businesses
- Table 77. Oryza Oil & Fat Chemical Gamma Oryzanol Production (K MT), Revenue
- (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 78. Oryza Oil & Fat Chemical Product
- Table 79. Oryza Oil & Fat Chemical Recent Development
- Table 80. TSUNO Corporation Information
- Table 81. TSUNO Description and Major Businesses
- Table 82. TSUNO Gamma Oryzanol Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 83. TSUNO Product
- Table 84. TSUNO Recent Development
- Table 85. Henry Lamotte OILS Corporation Information
- Table 86. Henry Lamotte OILS Description and Major Businesses
- Table 87. Henry Lamotte OILS Gamma Oryzanol Production (K MT), Revenue (US\$
- Million), Price (USD/MT) and Gross Margin (2015-2020)



- Table 88. Henry Lamotte OILS Product
- Table 89. Henry Lamotte OILS Recent Development
- Table 90. Okayasu Shorten Corporation Information
- Table 91. Okayasu Shorten Description and Major Businesses
- Table 92. Okayasu Shorten Gamma Oryzanol Production (K MT), Revenue (US\$
- Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 93. Okayasu Shorten Product
- Table 94. Okayasu Shorten Recent Development
- Table 95. Delekang Food Corporation Information
- Table 96. Delekang Food Description and Major Businesses
- Table 97. Delekang Food Gamma Oryzanol Production (K MT), Revenue (US\$ Million),
- Price (USD/MT) and Gross Margin (2015-2020)
- Table 98. Delekang Food Product
- Table 99. Delekang Food Recent Development
- Table 100. Jining Ankang Pharmaceutical Corporation Information
- Table 101. Jining Ankang Pharmaceutical Description and Major Businesses
- Table 102. Jining Ankang Pharmaceutical Gamma Oryzanol Production (K MT),
- Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 103. Jining Ankang Pharmaceutical Product
- Table 104. Jining Ankang Pharmaceutical Recent Development
- Table 105. Kangcare Corporation Information
- Table 106. Kangcare Description and Major Businesses
- Table 107. Kangcare Gamma Oryzanol Production (K MT), Revenue (US\$ Million),
- Price (USD/MT) and Gross Margin (2015-2020)
- Table 108. Kangcare Product
- Table 109. Kangcare Recent Development
- Table 110. Huadong Medicine Group Wufeng Pharmaceutical Corporation Information
- Table 111. Huadong Medicine Group Wufeng Pharmaceutical Description and Major Businesses
- Table 112. Huadong Medicine Group Wufeng Pharmaceutical Gamma Oryzanol
- Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 113. Huadong Medicine Group Wufeng Pharmaceutical Product
- Table 114. Huadong Medicine Group Wufeng Pharmaceutical Recent Development
- Table 115. Global Gamma Oryzanol Sales Forecast by Regions (2021-2026) (K MT)
- Table 116. Global Gamma Oryzanol Sales Market Share Forecast by Regions (2021-2026)
- Table 117. Global Gamma Oryzanol Revenue Forecast by Regions (2021-2026) (US\$ Million)



Table 118. Global Gamma Oryzanol Revenue Market Share Forecast by Regions (2021-2026)

Table 119. North America: Gamma Oryzanol Sales Forecast by Country (2021-2026) (K MT)

Table 120. North America: Gamma Oryzanol Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 121. Europe: Gamma Oryzanol Sales Forecast by Country (2021-2026) (K MT)

Table 122. Europe: Gamma Oryzanol Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 123. Asia Pacific: Gamma Oryzanol Sales Forecast by Region (2021-2026) (K MT)

Table 124. Asia Pacific: Gamma Oryzanol Revenue Forecast by Region (2021-2026) (US\$ Million)

Table 125. Latin America: Gamma Oryzanol Sales Forecast by Country (2021-2026) (K MT)

Table 126. Latin America: Gamma Oryzanol Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 127. Middle East and Africa: Gamma Oryzanol Sales Forecast by Country (2021-2026) (K MT)

Table 128. Middle East and Africa: Gamma Oryzanol Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 129. Key Opportunities and Drivers: Impact Analysis (2021-2026)

Table 130. Key Challenges

Table 131. Market Risks

Table 132. Main Points Interviewed from Key Gamma Oryzanol Players

Table 133. Gamma Oryzanol Customers List

Table 134. Gamma Oryzanol Distributors List

Table 135. Research Programs/Design for This Report

Table 136. Key Data Information from Secondary Sources

Table 137. Key Data Information from Primary Sources



List Of Figures

LIST OF FIGURES

- Figure 1. Gamma Oryzanol Product Picture
- Figure 2. Global Gamma Oryzanol Sales Market Share by Type in 2020 & 2026
- Figure 3. Pharmaceutical Grade Product Picture
- Figure 4. Food Grade Product Picture
- Figure 5. Others Product Picture
- Figure 6. Global Gamma Oryzanol Sales Market Share by Application in 2020 & 2026
- Figure 7. Pharmaceuticals
- Figure 8. Cosmetics
- Figure 9. Food Supplement
- Figure 10. Others
- Figure 11. Gamma Oryzanol Report Years Considered
- Figure 12. Global Gamma Oryzanol Market Size 2015-2026 (US\$ Million)
- Figure 13. Global Gamma Oryzanol Sales 2015-2026 (K MT)
- Figure 14. Global Gamma Oryzanol Market Size Market Share by Region: 2020 Versus 2026
- Figure 15. Global Gamma Oryzanol Sales Market Share by Region (2015-2020)
- Figure 16. Global Gamma Oryzanol Sales Market Share by Region in 2019
- Figure 17. Global Gamma Oryzanol Revenue Market Share by Region (2015-2020)
- Figure 18. Global Gamma Oryzanol Revenue Market Share by Region in 2019
- Figure 19. Global Gamma Oryzanol Sales Share by Manufacturer in 2019
- Figure 20. The Top 10 and 5 Players Market Share by Gamma Oryzanol Revenue in 2019
- Figure 21. Gamma Oryzanol Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 22. Global Gamma Oryzanol Sales Market Share by Type (2015-2020)
- Figure 23. Global Gamma Oryzanol Sales Market Share by Type in 2019
- Figure 24. Global Gamma Oryzanol Revenue Market Share by Type (2015-2020)
- Figure 25. Global Gamma Oryzanol Revenue Market Share by Type in 2019
- Figure 26. Global Gamma Oryzanol Market Share by Price Range (2015-2020)
- Figure 27. Global Gamma Oryzanol Sales Market Share by Application (2015-2020)
- Figure 28. Global Gamma Oryzanol Sales Market Share by Application in 2019
- Figure 29. Global Gamma Oryzanol Revenue Market Share by Application (2015-2020)
- Figure 30. Global Gamma Oryzanol Revenue Market Share by Application in 2019
- Figure 31. North America Gamma Oryzanol Sales Growth Rate 2015-2020 (KMT)
- Figure 32. North America Gamma Oryzanol Revenue Growth Rate 2015-2020 (US\$



Million)

- Figure 33. North America Gamma Oryzanol Sales Market Share by Country in 2019
- Figure 34. North America Gamma Oryzanol Revenue Market Share by Country in 2019
- Figure 35. U.S. Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 36. U.S. Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 37. Canada Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 38. Canada Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 39. North America Gamma Oryzanol Market Share by Type in 2019
- Figure 40. North America Gamma Oryzanol Market Share by Application in 2019
- Figure 41. Europe Gamma Oryzanol Sales Growth Rate 2015-2020 (K MT)
- Figure 42. Europe Gamma Oryzanol Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 43. Europe Gamma Oryzanol Sales Market Share by Country in 2019
- Figure 44. Europe Gamma Oryzanol Revenue Market Share by Country in 2019
- Figure 45. Germany Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 46. Germany Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 47. France Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 48. France Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 49. U.K. Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 50. U.K. Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 51. Italy Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 52. Italy Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 53. Russia Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 54. Russia Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 55. Europe Gamma Oryzanol Market Share by Type in 2019
- Figure 56. Europe Gamma Oryzanol Market Share by Application in 2019
- Figure 57. Asia Pacific Gamma Oryzanol Sales Growth Rate 2015-2020 (K MT)
- Figure 58. Asia Pacific Gamma Oryzanol Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 59. Asia Pacific Gamma Oryzanol Sales Market Share by Region in 2019
- Figure 60. Asia Pacific Gamma Oryzanol Revenue Market Share by Region in 2019
- Figure 61. China Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 62. China Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 63. Japan Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 64. Japan Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 65. South Korea Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 66. South Korea Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 67. India Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 68. India Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)



- Figure 69. Australia Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 70. Australia Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 71. Taiwan Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 72. Taiwan Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 73. Indonesia Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 74. Indonesia Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 75. Thailand Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 76. Thailand Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 77. Malaysia Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 78. Malaysia Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 79. Philippines Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 80. Philippines Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 81. Vietnam Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 82. Vietnam Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 83. Asia Pacific Gamma Oryzanol Market Share by Type in 2019
- Figure 84. Asia Pacific Gamma Oryzanol Market Share by Application in 2019
- Figure 85. Latin America Gamma Oryzanol Sales Growth Rate 2015-2020 (K MT)
- Figure 86. Latin America Gamma Oryzanol Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 87. Latin America Gamma Oryzanol Sales Market Share by Country in 2019
- Figure 88. Latin America Gamma Oryzanol Revenue Market Share by Country in 2019
- Figure 89. Mexico Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 90. Mexico Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 91. Brazil Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 92. Brazil Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 93. Argentina Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 94. Argentina Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 95. Latin America Gamma Oryzanol Market Share by Type in 2019
- Figure 96. Latin America Gamma Oryzanol Market Share by Application in 2019
- Figure 97. Middle East and Africa Gamma Oryzanol Sales Growth Rate 2015-2020 (K MT)
- Figure 98. Middle East and Africa Gamma Oryzanol Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 99. Middle East and Africa Gamma Oryzanol Sales Market Share by Country in 2019
- Figure 100. Middle East and Africa Gamma Oryzanol Revenue Market Share by



Country in 2019

- Figure 101. Turkey Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 102. Turkey Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 103. Saudi Arabia Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 104. Saudi Arabia Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 105. UAE Gamma Oryzanol Sales Growth Rate (2015-2020) (K MT)
- Figure 106. UAE Gamma Oryzanol Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 107. Middle East and Africa Gamma Oryzanol Market Share by Type in 2019
- Figure 108. Middle East and Africa Gamma Oryzanol Market Share by Application in 2019
- Figure 109. Oryza Oil & Fat Chemical Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 110. TSUNO Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 111. Henry Lamotte OILS Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 112. Okayasu Shorten Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 113. Delekang Food Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 114. Jining Ankang Pharmaceutical Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 115. Kangcare Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 116. Huadong Medicine Group Wufeng Pharmaceutical Total Revenue (US\$
- Million): 2019 Compared with 2018
- Figure 117. North America Gamma Oryzanol Sales Growth Rate Forecast (2021-2026) (K MT)
- Figure 118. North America Gamma Oryzanol Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 119. Europe Gamma Oryzanol Sales Growth Rate Forecast (2021-2026) (K MT)
- Figure 120. Europe Gamma Oryzanol Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 121. Asia Pacific Gamma Oryzanol Sales Growth Rate Forecast (2021-2026) (K MT)
- Figure 122. Asia Pacific Gamma Oryzanol Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 123. Latin America Gamma Oryzanol Sales Growth Rate Forecast (2021-2026) (K MT)
- Figure 124. Latin America Gamma Oryzanol Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 125. Middle East and Africa Gamma Oryzanol Sales Growth Rate Forecast



(2021-2026) (K MT)

Figure 126. Middle East and Africa Gamma Oryzanol Revenue Growth Rate Forecast

(2021-2026) (US\$ Million)

Figure 127. Porter's Five Forces Analysis

Figure 128. Channels of Distribution

Figure 129. Distributors Profiles

Figure 130. Bottom-up and Top-down Approaches for This Report

Figure 131. Data Triangulation

Figure 132. Key Executives Interviewed



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