

Global Gallium Market Insights, Forecast to 2026

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Abstracts

Gallium Arsenide (GaAs) is a compound semiconductor: a mixture of two elements, Gallium (Ga) and Arsenic (As). Gallium is a byproduct of the melting of other metals, notably aluminum and zinc, and is rarer than gold. Arsenic is not rare, but it is poisonous.

Gallium arsenide (GaAs) is a compound of the elements gallium and arsenic. It is a III-V direct bandgap semiconductor with a zinc blende crystal structure. Gallium arsenide is used in the manufacture of devices such as microwave frequency integrated circuits, monolithic microwave integrated circuits, infrared light-emitting diodes, laser diodes, solar cells and optical windows. In 2016, the global consumption volume of GaAs reached 48171K Square Inches.

For industry structure analysis, the GaAs industry is highly concentrated. A variety of manufacturers ranging from large multinational corporations to small privately-owned companies compete in this industry, but the top six producers account for more than 70% of the market. Regionally, China is the biggest production and consumption area of GaAs, also the leader in the whole industry. Europe, Japan and USA also produce large amount of GaAs per year.

Regionally, GaAs suppliers are concentrated in Europe, USA, China, Japan and Taiwan. Leading suppliers in this industry are Freiberger Compound Materials, AXT, Sumitomo Electric, China Crystal Technologies, and Shenzhou Crystal Technology. GaAs can be classified based on its production method. In 2016, VGF Grown GaAs takes 62.93% share of global market, while LEC Grown GaAs takes share of 26.97%. Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Gallium 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its

financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Gallium 3900 industry.

Based on our recent survey, we have several different scenarios about the Gallium 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 294.7 million in 2019. The market size of Gallium 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026. With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Gallium market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Gallium market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Gallium market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Gallium market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Gallium market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026.

It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Gallium market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Gallium market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Gallium market.

The following manufacturers are covered in this report:

Freiberger Compound Materials

AXT

Sumitomo Electric

China Crystal Technologies

Shenzhou Crystal Technology

Tianjin Jingming Electronic Materials

Yunnan Germanium

DOWA Electronics Materials

II-VI Incorporated

IQE Corporation

Wafer Technology

Gallium Breakdown Data by Type

LEC Grown GaAs

VGF Grown GaAs

Gallium Breakdown Data by Application

Wireless Communication

Optoelectronic Devices

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