

Global FSMP for Dietary Management of Preterm Infants and Low Weight Infants Market Research Report 2023

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Abstracts

Foods for special medical purposes (FSMP) are a sub-category of foods intended for particular nutritional uses (PARNUT), also called “dietetic foods.” FSMPs are intended for the dietary management of diseases in patients with impaired digestive function such as absorption, making them the most medically-oriented food category. Preterm birth (born before 37 weeks of pregnancy) and being small for gestational age, which are the reasons for low-birth-weight (LBW), are also important indirect causes of neonatal deaths. LBW contributes to 60% to 80% of all neonatal deaths. The global prevalence of LBW is 15.5%, which amounts to about 20 million LBW infants born each year, 96.5% of them in developing countries. In this report, we study the food for special medical purposes for the dietary management of preterm infants/Low weight infants.

According to QYResearch’s new survey, global FSMP for Dietary Management of Preterm Infants and Low Weight Infants market is projected to reach US\$ 916.3 million in 2029, increasing from US\$ 400 million in 2022, with the CAGR of 12.5% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole FSMP for Dietary Management of Preterm Infants and Low Weight Infants market research.

The FSMP (Food for Special Medical Purposes) for Dietary Management of Preterm Infants and Low Weight Infants market is primarily driven by the critical need for specialized nutrition to support the growth and development of vulnerable infants. FSMPs are formulated to provide essential nutrients for preterm and low birth weight infants who have specific dietary requirements. The increasing rates of preterm births and the emphasis on optimizing neonatal care, coupled with advancements in

neonatology and nutritional science, contribute to market growth. Moreover, the demonstrated benefits of FSMPs in reducing complications and promoting healthy growth further propel adoption. However, challenges include formulating nutritionally balanced products that cater to the unique needs of premature and low weight infants and addressing potential safety concerns related to ingredient sourcing and preparation. Navigating regulatory approvals, tailoring nutrition plans to individual infants' needs, and ensuring effective communication between healthcare providers and parents are ongoing concerns. The market's success relies on continuous research in infant nutrition, collaborations between medical nutrition manufacturers and healthcare professionals, and comprehensive education on the benefits and potential risks of FSMPs for preterm and low birth weight infants while addressing the evolving challenges associated with neonatal care and nutritional support.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global FSMP for Dietary Management of Preterm Infants and Low Weight Infants market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company

Nestle

Danone Nutricia

Abbott

MeadJohnson

Ajinomoto

Yili Group

Feihe

Beingmate

Synutra International

Milupa GmbH

Segment by Type

Powder

Liquid

Segment by Application

Online

Offline

By Region

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

The FSMP for Dietary Management of Preterm Infants and Low Weight Infants report covers below items:

Chapter 1: Product Basic Information (Definition, Type and Application)

Chapter 2: Global market size, regional market size. Market Opportunities and Challenges

Chapter 3: Companies' Competition Patterns

Chapter 4: Product Type Analysis

Chapter 5: Product Application Analysis

Chapter 6 to 10: Country Level Value Analysis

Chapter 11: Companies' Outline

Chapter 12: Market Conclusions

Chapter 13: Research Methodology and Data Source

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