

# **Global Fractional Laser Market Research Report 2023**

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# **Abstracts**

Fractional laser is defined as a laser technology that will deliver precise micro beams of laser light for tissue coagulation on the lower layers of skin which help in the growth of new tissue by natural healing process.

According to QYResearch's new survey, global Fractional Laser market is projected to reach US\$ 2765.1 million in 2029, increasing from US\$ 1536 million in 2022, with the CAGR of 8.8% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Fractional Laser market research.

According to the data of the International Society of Aesthetic Plastic Surgery (ISAPS), in 2021, there was approximately 12.84 million surgical and plastic treatments worldwide, an increase of 18.5% year-on-year; the number of non-surgical plastic surgery treatments was 18.6 million, a year-on-year increase of 19.9%. Among them, three countries holding the largest numbers of treatment courses are the United States, Brazil and Japan, with 7.35 million, 2.72 million and 1.75 million respectively. From the perspective of the number of plastic surgeons, the United States, Brazil and China have the largest number of doctors, accounting for 17%, 13.6% and 6.8% of the global total respectively. According to ASAPS data, the overall size of the US medical aesthetics market in 2020 was US\$9.308 billion, a year-on-year increase of 14.63%. Among them, the market share of surgical procedures was US\$6.177 billion, accounting for 66.36%; the market size of non-surgical procedures was US\$3.131 billion, accounting for 33.64%. The US medical aesthetics market is generally stable, and the proportion of the non-surgical medical aesthetics market continues to rise. ompared with mature markets such as Europe, America, Japan, and South Korea, the penetration rate of China medical aesthetics industry still has a lot of room for development. The 2021 Medical Aesthetics Industry White Paper released by So-Young International shows that the



scale of China medical aesthetics industry was estimated to reach ?184.6 billion in 2021, a year-on-year increase of 21.6%.

#### Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Fractional Laser market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

# By Company Cynosure Quanta System Asclepion Laser Technologies Lutronic Alma Lasers Sciton Lumenis Lasering Candela **DEKA** EC21 Cutera Coherent

Aerolase Corp



	Solta Medical	
	SharpLight Technologies	
Segme	ent by Type	
	Ablative	
	Non-Ablative	
	Micro Ablative	
0		
Segme	ent by Application	
	Fine Lines	
	Wrinkle Resurfacing	
	Hyper-Pigmentation	
	Stretch Marks	
	Others	
Consu	Imption by Region	
	North America	
	United States	
	Canada	
	Europe	
	Germany	



France		
U.K.		
Italy		
Russia		
Asia-Pacific		
China		
Japan		
South Korea		
India		
Australia		
China Taiwan		
Indonesia		
Thailand		
Malaysia		
Latin America		
Mexico		
Brazil		
Argentina		
Middle East & Africa		



Turkey

Saudi Arabia

UAE

The Fractional Laser report covers below items:

Chapter 1: Product Basic Information (Definition, Type and Application)

Chapter 2: Manufacturers' Competition Patterns

Chapter 3: Country Level Sales Analysis

Chapter 4: Product Type Analysis

Chapter 5: Product Application Analysis

Chapter 6: Manufacturers' Outline

Chapter 7: Industry Chain, Market Channel and Customer Analysis

Chapter 8: Market Opportunities and Challenges

Chapter 9: Market Conclusions

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