

Global Fluoropolymers Sales Market Report 2018

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Abstracts

This report studies the global Fluoropolymers market status and forecast, categorizes the global Fluoropolymers market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Fluoropolymer is a fluorocarbon-based polymer with multiple strong carbon-fluorine bonds. It is known for its inertness to most chemicals, resistance to high temperatures. In the past several years, the global fluoropolymers market is relatively stable with CAGR of 8.17% from 2011 to 2015. In 2015, the global actual consumption amount of fluoropolymers was around 363720 MT.

Fluoropolymers can be used in various fields, like automotive & transportation, electrical & electronics, chemical processing, industrial equipment, etc. Automotive & transportation is the largest application of fluoropolymers, with market share of 35.97% in 2015. Fluoropolymers can be classified as PTFE, PVDF, FKM, FSR, FFKM and others in terms of material type. PTFE is the major kind of fluoropolymers due to its stable quality and reasonable price. The market of PTFE is still in its emerging stage, with a global market share of 53.03% in 2015.

The largest producers of fluoropolymers in the worldwide are DuPont, Daikin, 3M, Solvay, Arkema, Gujarat, AGC and HaloPolymer, which takes a combined share of 45.52% in 2015. The largest producing area of fluoropolymers is China, accounting about 37.45% of Global production.

The Global fluoropolymers market would growth with CAGR of 7.80% from 2017 to 2022. The annual consumption amount of fluoropolymers would reach to 609584 MT in 2022. In the future, the consumption in portable commercial use like biomedical applications would be the growth point in developing countries.

The global Fluoropolymers market is valued at 7550 million US\$ in 2017 and will reach



7 million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025. The major players covered in this report

DUPONT Daikin 3M Solvay ARKEMA Gujarat AGC HaloPolymer Kureha Shin-Etsu Dow Corning Momentive Wacker Dongyue Sichuan Chenguang 3F Zhejiang Juhua Meilan Group



Deyi New Materials

Shandong Huafu

Flurine

Sinochem Lantian

Sanhuan

NEWERA

Guanheng

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States Europe China Japan Southeast Asia India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada



Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America



Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

PTFE

PVDF

Fluoroelastomers (FKM, FSR, FFKM)

Other Fluoropolymers

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Automotive & Transportation

Electrical & Electronics

Chemical Processing

Industrial Equipment



Others

The study objectives of this report are:

To analyze and study the global Fluoropolymers sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Fluoropolymers players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Fluoropolymers are as



follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Fluoropolymers Manufacturers

Fluoropolymers Distributors/Traders/Wholesalers

Fluoropolymers Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Fluoropolymers market, by end-use.

Detailed analysis and profiles of additional market players.



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