

Global Flocculants Market Insights, Forecast to 2026

<https://marketpublishers.com/r/GC87061E0F97EN.html>

Date: June 2020

Pages: 152

Price: US\$ 3,900.00 (Single User License)

ID: GC87061E0F97EN

Abstracts

Flocculation is the process where a chemical agent (flocculant) is used to reduce the turbidity of a liquid by binding suspended particles in the liquid together to form larger particles (flocs) that are heavy enough to settle to the bottom of the liquid.

In this report, the statistic is mainly focus on the anhydrous 100% solid flocculants product after converted from the common liquid solution, except the PAC (PAC is counted as 30% Al₂O₃ content).

According to this study, the concentration of flocculants industry is relative low. The top ten companies were estimated to account for 37.27% production volume market share in 2015. The major production regions mainly located in Europe, North America, China and Japan. And the major manufacturers are included SNF Group, Kemira, BASF, Solenis, Ecolab, Feralco Group, CNPC, Akzo Nobel, GE and Shandong Sanfeng Group, and others.

The global production of flocculants increases from 5084.0 K MT in 2011 to 6154.3 K MT in 2016, and expect to grow at a CAGR of 3.64% from 2017 to 2022. The major manufacturers are concentrated in Europe, North America, China and Japan. In 2015, Europe flocculants production share is about 33.48% in 2016. China production share take 26.60% and North America production n share take 19.70%. Japan takes about 4.96%.

Europe, North America and China are also the major consumption areas. During 2011 and 2016, Europe flocculants consumption kept stable with 1623.2 K MT in 2011 and 1980.5 K MT in 2016, while China flocculants consumption increased from 1242.1 K MT to 1563.4 K MT.

Flocculants is an important chemical material which can be used for water treatment, oil ?gas, minerals extraction and paper and others. The largest end use for flocculants, accounting for about 36.28% of consumption in 2016, is in environmental uses—wastewater treatment. The use of flocculants in Paper is a fast-growing application, and accounted for about 24.47% of flocculants consumption in 2016.

There are companies adding new capacities and aims at the cost and quality leadership

which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The competition in flocculants market will become more intense.

Although sales of flocculants brought a lot of opportunities, the study group recommends the new entrants just having money but without technical advantage and downstream support do not enter into the flocculants field.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Flocculants 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Flocculants 3900 industry.

Based on our recent survey, we have several different scenarios about the Flocculants 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 4465.5 million in 2019. The market size of Flocculants 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026. With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Flocculants market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Flocculants market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Flocculants market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Flocculants market. As part of sales analysis, the report offers accurate statistics and

figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Flocculants market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Flocculants market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Flocculants market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Flocculants market.

The following manufacturers are covered in this report:

ChemTreat.com

Tramfloc

SNF

GE

Coventya

Wyo-Ben

Chautauqua Chemicals Company

Metalline Chemical

Florida Chemical Supply

JRM Chemical

Industrial Specialty Chemicals

Sabo Industrial

Polymer Ventures

SchmuCorp

Aqua Ben Corporation

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