

# Global Flame Retardant Polyester Staple Fiber Market Insights, Forecast to 2026

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## Abstracts

Polyester staple fiber (PSF) is kind of polyester fiber made directly from PTA & MEG or PET chips or from recycled PET bottle flakes.

This report mainly covers the polyester staple fiber product which has the flame retardant performance. They are mainly used in the fields of clothing, home textiles, public utility, others

In global market, the production of flame retardant polyester staple fiber increases from 47.5 K MT in 2012 to 53.9 K MT in 2016, at a CAGR of 2.56%. In 2016, the global flame retardant polyester staple fiber market is led by Japan, capturing about 19.99% of global flame retardant polyester staple fiber production. Europe is the second-largest region-wise market with 18.86% global production share.

At present, the major manufacturers of flame retardant polyester staple fiber are Trevira, Reliance, Huvis, Teijin, Toyobo, Toray, Unifi, JR Corporation. Trevira is the world leader, holding 13.56% production market share in 2016.

In terms of price, the global 2012-2017 flame retardant polyester staple fiber price is in decline trend, from about 3477 USD/MT in 2012 to 3146 USD/MT in 2016.

In application, flame retardant polyester staple fiber downstream is wide and recently flame retardant polyester staple fiber has acquired increasing significance in various fields of clothing, home textiles, public utility and others. Globally, the flame retardant polyester staple fiber market is mainly driven by growing demand for clothing which accounts for nearly 57.14% of total downstream consumption of flame retardant polyester staple fiber in 2016.

In the future, global market is expected to witness steady growth on account of rising applications, so in the next few years, flame retardant polyester staple fiber production will show a trend of steady growth. In 2022 the production of flame retardant polyester staple fiber is estimated to be 65.9 KMT. On product prices, the slow downward trend in recent years will maintain in the future.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Flame Retardant Polyester Staple Fiber 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Flame Retardant Polyester Staple Fiber 3900 industry.

Based on our recent survey, we have several different scenarios about the Flame Retardant Polyester Staple Fiber 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 175.4 million in 2019. The market size of Flame Retardant Polyester Staple Fiber 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Flame Retardant Polyester Staple Fiber market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Flame Retardant Polyester Staple Fiber market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Flame Retardant Polyester Staple Fiber market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

#### Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Flame Retardant Polyester Staple Fiber market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and

price by each type segment for the period 2015-2020.

### Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Flame Retardant Polyester Staple Fiber market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

### Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Flame Retardant Polyester Staple Fiber market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Flame Retardant Polyester Staple Fiber market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Flame Retardant Polyester Staple Fiber market.

The following manufacturers are covered in this report:

Trevira

Reliance

Huvis

Teijin

Toyobo

Toray

Unifi

JR Corporation

SSFC

Yizheng Chemical Fiber

Hangzhou Hanbang Chemical Fiber

Kairui Flame Retardant Technology

#### Flame Retardant Polyester Staple Fiber Breakdown Data by Type

Inherent FRP Staple Fiber

Treated FRP Staple Fiber

#### Flame Retardant Polyester Staple Fiber Breakdown Data by Application

Clothing

Home Textiles

Public Utility

Others

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