

# Global Fishmeal Market Professional Survey Report 2018

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## Abstracts

This report studies the global Fishmeal market status and forecast, categorizes the global Fishmeal market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Fishmeal is an excellent high protein feed ingredient. It is a brown powder or cake has been obtained by removing most of the water and some or all of the oil from fish or fish waste. It is an excellent source of protein, lipids (oils), minerals, and vitamins. It is used primarily in diets for aquaculture systems, domestic animals, sometimes used as a high-quality organic fertilizer.

Currently, the world's largest fishmeal manufacturing area is still in Peru, but in recent years, Peru's fishmeal production dropped significantly, resulting in a tight supply market in recent years. But also led to the global fish meal prices up. By the end of 2014, the world's fish meal price is about 1545USD / MT. But with the 2015 production rose in Peru area will alleviate this condition. There will be price decline too.

2. The world's largest consumer market in China and Asia, which along with China regional economic development, rising demand for fish meal, so China needs to import a large amount of fish each year, according to Chinese customs data show that in 2014 China imported a total of fishmeal 1340K MT of which about 80% comes from Peru. Thus Peruvian fishmeal production is largely affected China's fish market.

Although China is the world's largest fish consumer market, but production in China has been low, but serious excess capacity, mainly because fisheries in China surrounding seas is far from ideal status, thus leading to the operating rate in China on the serious shortage of fish meal production.

At present, China manufacturing technology still has a great lack of high-end fish meal, which is a Chinese big problem to development factors.

The next few years, if not encountered intense natural disasters, the global fish market does not appear large fluctuations, China's self-sufficiency rate will continue to increase.

Although the market is not clear in the coming years, but due to the profit in fishmeal industry is pretty good, while the global demand is relatively stable, the group is optimistic about this industry.

The global Fishmeal market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major manufacturers covered in this report

TASA

Diamante

Austevoll Seafood ASA

COPEINCA

Corpesca SA

Omega Protein

Coomarpes

KT Group

Cermaq

FF Skagen

Austral

Kodiak Fishmeal

Havsbrun

Hayduk

Exalmar

Strel Nikova

Nissui

Iceland Pelagic

Daybrook

Rongcheng Blue Ocean Marine Bio

Hisheng Feeds

Chishan Group

Dalian Longyuan Fishmeal

Fengyu Halobios

Hainan Fish oil&fish meal

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Steam dried(SD)

Flame dried(FD)

By Application, the market can be split into

Aquaculture feed

Poultry feed

Pig feed

Pet food

The study objectives of this report are:

To analyze and study the global Fishmeal capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Fishmeal manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Fishmeal are as

follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

#### Key Stakeholders

Fishmeal Manufacturers

Fishmeal Distributors/Traders/Wholesalers

Fishmeal Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Fishmeal market, by end-use.

Detailed analysis and profiles of additional market players.

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