

# Global Fetal Bovine Serum for Cell Culture Media Market Research Report 2023

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# **Abstracts**

Fetal bovine serum (FBS) is the liquid fraction of clotted blood from fetal calves, depleted of cells, fibrin and clotting factors, but containing a large number of nutritional and macromolecular factors essential for cell growth. Bovine serum albumin is the major component of FBS

According to QYResearch's new survey, global Fetal Bovine Serum for Cell Culture Media market is projected to reach US\$ 868 million in 2029, increasing from US\$ 675 million in 2022, with the CAGR of 3.6% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Fetal Bovine Serum for Cell Culture Media market research.

The animal serum product market is primarily driven by its extensive use in various applications, including cell culture, biopharmaceutical production, and diagnostics. Fetal bovine serum (FBS) and other animal-derived sera contain essential nutrients and growth factors necessary for cell growth and viability, making them indispensable in research and industrial processes. Moreover, the increasing demand for biologics and personalized medicine fuels the need for high-quality animal serum products to support cell-based therapies and recombinant protein production. However, the market also faces challenges, notably concerns about ethical considerations and the risk of contaminations associated with animal-derived products. There is a growing push towards animal-free and defined media alternatives to address these challenges. Additionally, the variability in serum composition from different sources and batches poses a challenge in ensuring consistent and reproducible results in cell-based research and biomanufacturing.



Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Fetal Bovine Serum for Cell Culture Media market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company

Thermo Fisher
Cytiva
Merck
Moregate BioTech
Gemini
R&D Systems
Tissue Culture Biologicals
Bovogen
Biowest
Internegocios
RMBIO
Biological Industries
PAN-Biotech

#### Segment by Type

North America-sourced



South America-sourced

Australia-sourced

Others

Segment by Application

Academic Research

Commercial Research

Consumption by Region

North America

**United States** 

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China



Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

The Fetal Bovine Serum for Cell Culture Media report covers below items:

Chapter 1: Product Basic Information (Definition, Type and Application)

Chapter 2: Manufacturers' Competition Patterns



- Chapter 3: Country Level Sales Analysis
- Chapter 4: Product Type Analysis
- Chapter 5: Product Application Analysis
- Chapter 6: Manufacturers' Outline
- Chapter 7: Industry Chain, Market Channel and Customer Analysis
- Chapter 8: Market Opportunities and Challenges
- Chapter 9: Market Conclusions
- Chapter 10: Research Methodology and Data Source



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