

Global Fermentation Defoamer Market Research Report 2018

<https://marketpublishers.com/r/G8D01434898EN.html>

Date: June 2018

Pages: 100

Price: US\$ 2,900.00 (Single User License)

ID: G8D01434898EN

Abstracts

This report studies the global Fermentation Defoamer market status and forecast, categorizes the global Fermentation Defoamer market size (value & volume) by manufacturers, type, application, and region.

This report focuses on the top manufacturers in North America, Europe, Japan, China and other regions (India, Southeast Asia, Central & South America, and Middle East & Africa).

Foam is a substance that is formed by trapping pockets of gas in a liquid or solid. A bath sponge and the head on a glass of beer are examples of foams. Antifoams are an effective remedy.

Fermentation defoamer refers to the specific defoamer used in fermentation production process defoaming.

The food & beverage application dominated the fermentation defoamer market during the forecast period, closely followed by pharmaceutical in 2016. Feed application is also expected to witness high growth rate between 2017 and 2023 in Asia-Pacific, as a result increasing the demand for fermentation defoamer in the respective regions.

The fermentation defoamer market is classified based on type: Silicone Defoamer, Polyether Defoamer and Polyether Modified Silicon Defoamer. The market is dominated by silicone-based due to their enhanced properties such as low surface tension, chemical inertness, thermal stability, and complete insolubility in water. The silicone-based segment is also projected to be the fastest-growing type of fermentation defoamer during the forecast period.

Currently, Asia-Pacific region is the largest consumption market, in terms of value, closely followed by Europe. Some of the factors driving the growth of the Asia-Pacific market are high growth of end-use industries, local manufacturing, and increased number of domestic players in various market segments.

The global Fermentation Defoamer market is valued at 280 million US\$ in 2017 and will reach 310 million US\$ by the end of 2025, growing at a CAGR of 1.1% during 2018-2025.

The major manufacturers covered in this report

Dow Corning Corporation

Momentive

Wacker

Shin-Etsu

PennWhite

KCC Basildon Chemicals

Dow

Blackburn Chemicals

Accepta

ADDAPT Chemicals

Emerald Performance Materials

Organic Defoamer Group

Bluestar Silicones

SIXIN

Yantai Thingking Finechem Technology

Huajin Chemical

Sanye Fine Chemical

Defeng

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

Southeast Asia

India

Other Regions (India, Southeast Asia, Central & South America and Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Silicone Defoamer

Polyether Defoamer

Polyether Modified Silicon Defoamer

Other

On the basis of the end users/applications, this report focuses on the status and outlook for major applications/end users, consumption (sales), market share and growth rate for each application, including

Food & Beverage

Biofuel

Pharmaceutical

Feed

Other

The study objectives of this report are:

To analyze and study the global Fermentation Defoamer capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Fermentation Defoamer manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Fermentation Defoamer are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Fermentation Defoamer Manufacturers

Fermentation Defoamer Distributors/Traders/Wholesalers

Fermentation Defoamer Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Fermentation Defoamer market, by end-use.

Detailed analysis and profiles of additional market players.

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