

Global Ethylene Propylene Diene Monomer (EPDM) Rubber Market Insights, Forecast to 2026

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Abstracts

Ethylene propylene diene monomer (EPDM) is a high-density rubber that is very durable. EPDM has some characteristics that make it especially suitable for gaskets, electrical insulation and lamination. EPDM can be finished to an extremely smooth surface. EPDM has great resistance to abrasives, tearing, solvents and high temperatures. EPDM has excellent flexibility at high and low temperatures. The industry concentration of EPDM is very high. Leading players in Ethylene Propylene Diene Monomer (EPDM) industry are Lanxess, ExxonMobil, DOW and JSR/Kumho. Lanxess is the largest manufacturer, with the production market share of 25.18% in 2016. The top four companies occupied about 64.69% production share of the market in 2016.

Automotive Industry accounted for the largest market with about 53.28% share of the global consumption in 2016. Moreover, it is anticipated to grow at a CAGR of 4.16% from 2017 to 2023. With over 24.78% share in the Ethylene Propylene Diene Monomer (EPDM) market, Building & Construction was the second largest application market in 2015, and is anticipated to grow at a CAGR of 3.16%, in terms of consumption volume, from 2017 to 2023.

Under the influence of raw material, market competitions and economic conditions, the price of Ethylene Propylene Diene Monomer (EPDM) fluctuate from 2022 to 2017. In the next few years, we predict that price will maintain a decline trend. As competition intensifies, prices gap between different brands will go narrowing.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Ethylene Propylene Diene Monomer (EPDM) Rubber 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting

production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Ethylene Propylene Diene Monomer (EPDM) Rubber 3900 industry.

Based on our recent survey, we have several different scenarios about the Ethylene Propylene Diene Monomer (EPDM) Rubber 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 2987.1 million in 2019. The market size of Ethylene Propylene Diene Monomer (EPDM) Rubber 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Ethylene Propylene Diene Monomer (EPDM) Rubber market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Ethylene Propylene Diene Monomer (EPDM) Rubber market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Ethylene Propylene Diene Monomer (EPDM) Rubber market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Ethylene Propylene Diene Monomer (EPDM) Rubber market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Ethylene Propylene

Diene Monomer (EPDM) Rubber market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Ethylene Propylene Diene Monomer (EPDM) Rubber market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Ethylene Propylene Diene Monomer (EPDM) Rubber market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Ethylene Propylene Diene Monomer (EPDM) Rubber market.

The following manufacturers are covered in this report:

Lanxess

ExxonMobil

DowDuPont

SK Chemical

JSR/Kumho

Sumitomo

Lion Elastomers

MITSUI

PJSC Nizhnekamskneftekhim

SABIC

Eni

SSME

Jilin Xingyun Chemical

Ethylene Propylene Diene Monomer (EPDM) Rubber Breakdown Data by Type

Solution Polymerization

Suspension Polymerization

Ethylene Propylene Diene Monomer (EPDM) Rubber Breakdown Data by Application

Automotive Industry

Building & Construction

Wires & Cables

Others

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