

# Global Enteric Empty Capsules Market Professional Survey Report 2018

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## Abstracts

This report studies the global Enteric Empty Capsules market status and forecast, categorizes the global Enteric Empty Capsules market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Enteric Empty Capsules is a niche type of empty capsules that can prevent the material inside destroyed in gastric area.

This report includes the estimation of market size for value (million USD) and volume (M Capsules). Both top-down and bottom-up approaches have been used to estimate and validate the market size of Enteric Empty Capsules market, to estimate the size of various other dependent submarkets in the overall market. Key players in the market have been identified through secondary research, and their market shares have been determined through primary and secondary research. All percentage shares, splits, and breakdowns have been determined using secondary sources and verified primary sources.

The Enteric Empty Capsules industry concentration is very high; there are only several producers in the world. The Product can be classified into gelatin type and HPMC type. There is no starch type product.

The gelatin type product are produced only in China, and used mostly in Pharmaceuticals, and also used in China domestic market. The HPMC products have debut in international market, and it came into market since 2011, when the Capsugel launched DRcaps. Then CapsCanada, Suheung and Qualicap also launch their HPMC products. The HPMC products are now only advised in dietary supplement industry, there are also has HPMC products that conforming to the pharmacopoeia rules since 2016, its price may reach 3 times high to the acid resistant HPMC products, but it is still not come into large scale production according to our interview with Capsugel.

International HPMC enteric products are now not sold in China. China products are export to mainly Americas, Asia and Europe.

The whole price of the enteric market is stable. But for the different products, the price trend is different. The gelatin type mark a down turn, while the HPMC product will have a little increasing in the next few years. The enteric HPMC price is about 25%-35% higher than the ordinary HPMC capsules, while the enteric gelatin product price is about 70-90% higher than that of gastric gelatin capsules.

The global Enteric Empty Capsules market is valued at 39 million US\$ in 2017 and will reach 130 million US\$ by the end of 2025, growing at a CAGR of 15.7% during 2018-2025.

The major manufacturers covered in this report

Capsugel

CapsCanada

Suheung

Qualicaps

Anhui Huangshan Capsule

Shanghai GS Capsule

Qingdao Yiqing

Levecaps

ACG Associated Capsules

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Gelatin Type

HPMC Type

By Application, the market can be split into

Pharmaceutical

Health Supplements

Others(Herb/Cosmetics)

The study objectives of this report are:

To analyze and study the global Enteric Empty Capsules capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Enteric Empty Capsules manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new

product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Enteric Empty Capsules are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

#### Key Stakeholders

Enteric Empty Capsules Manufacturers

Enteric Empty Capsules Distributors/Traders/Wholesalers

Enteric Empty Capsules Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Enteric Empty Capsules market, by end-use.

Detailed analysis and profiles of additional market players.



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