

Global Engineering Adhesives Market Insights, Forecast to 2026

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Abstracts

The adhesive is any substance applied to the surfaces of materials that binds them together and resists separation. In our report, we discussed the adhesive used in the engineer industry, including Solar, Automotive, Wind Turbines, Metallurgy, Electric Power, Machine Tool and etc.

In general, the engineering adhesives business is highly competitive. However, the major market share is occupied by a few players like Henkel, H.B. Fuller and Arkema. Prices and margins vary, depending on the specific adhesive, market segment, and regional market, with the gross margins for engineering adhesive products commonly range from 20% to 30%. Engineering adhesives are selected and priced based on their performance characteristics. Product performance and level of service are seldom identical among different producers so pricing is typically differentiated by the needs of the customer. Generally the average price of engineering adhesive ranges from 3600-3800 USD/MT.

Regionally, USA, EU-27 and China are the main production base and consumption market of engineering adhesive. At present, the top ten companies' capacity account for about 65.91% of global market share in engineering adhesive. The capacity percentage of Henkel is about 30%. In China, the engineering adhesive industry developed in about 1980s. At present, it contributes over 15% of global total production. For application, automotive and electric/home appliances have kept to be the dominant segment of engineering adhesives downstream industry. The downstream market would remain to be stable in the following years.

The import and export business of adhesive for engineering is frequent compared with adhesive in commodity sector, but still doesn't take a major share of global production. The main reason may be concluded as the dispersibility of adhesive plant of manufacturers. Also some companies choose to set up plants in China, in consideration of the huge demand in China market.

Engineering adhesive manufacturers have sales support and R&D staff that work closely with customers to modify existing products or develop new products. In many cases, the responsiveness of the R&D and technical customer service of the supplier are decisive factors in choosing adhesives. However, some major adhesives producers, such as H.B. Fuller, have reduced product differentiation and customization and are instead concentrating more on unique, but higher-margin, products with greater market potential.

The global production and capacity of engineering adhesive is stable during the past years, and would be fluctuated in a small range in the following five years, since the engineering adhesive market is rather mature in its major consumption area. Most of the products are sold by distributors instead of manufacturers, and many distributors are managing or delegating many brands from different manufacturers to satisfy the diversified needs of customers from different area.

Engineering adhesive industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to the downstream fields, especially in underdevelopment regions that have a large population and fast economic growth and the downstream application increasing, the need of engineering adhesive might increase in the future.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Engineering Adhesives 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Engineering Adhesives 3900 industry.

Based on our recent survey, we have several different scenarios about the Engineering Adhesives 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 14450 million in 2019. The market size of Engineering Adhesives 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Engineering Adhesives market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Engineering Adhesives market in terms of both revenue and volume. Players, stakeholders, and other participants in the global Engineering Adhesives market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Engineering Adhesives market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Engineering Adhesives market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Engineering Adhesives market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Engineering Adhesives market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Engineering Adhesives market.

The following manufacturers are covered in this report:

Henkle

H.B. Fuller

Arkema

3M

Hexion

DowDuPont

ROYAL ADHESIVES & SEALANTS

ITW

Sika

UNISEAL

Huntsman

Anabond

Lamosa

Permabond

EFTEC

Loxéal

RTC Chemical

FCC

Fasto

Wisdom Adhesives

Dymax

ThreeBond

Parson Adhesives

Duratek

Beijing Comens

Huitian

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Application method

Phase

Chemical composition

Products

Engineering Adhesives Breakdown Data by Application

Buliding

Electronic applicance

New energy equipment

Equipment

Medical

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