

Global Engine Mounts Sales Market Report 2018

https://marketpublishers.com/r/GC381A5B987EN.html Date: June 2018 Pages: 115 Price: US\$ 4,000.00 (Single User License) ID: GC381A5B987EN

Abstracts

This report studies the global Engine Mounts market status and forecast, categorizes the global Engine Mounts market size (value & volume) by key players, type, application, and region. This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

An engine mount is the part that holds the engine to the body or to the engine frame of the car. In a typical car, the engine and transmission are bolted together and held in place by three or four mounts. Engine mounts perform important as well as diverse tasks in vehicles: As a joining element between the engine and the vehicle, they prevent undesired vibrations from the unit and driveline being transferred to the rest of the vehicle and, at the same time, they also ensure that noises are insulated. Above all, they must also be strong enough to keep the engine stable within the vehicle, even when traveling on poor roads or in the event of collisions

Engine mounts market kept growing in recent years. As automotive market develop in a rapid period, engine mounts market will keep in rapid development.

Viewed from the supply side, there are many manufacturers in the market and most of them have less production capacity.

Viewed from the demand side, the current demand for engine mounts product is growing.

In 2016, the global sales volume of the engine mounts reaches over 310 million Units; the gross margin is around 22% during the last five years.

At present, there are mass of manufacturers in the market. Leading five companies in the market occupies about 50% of the revenue shares. Major manufacturers in the market are TrelleborgVibracoustic, ContiTech, Hutchinson, Sumitomo Riko and Bridgestone.

To grab more market, the little companies have to expand the technology, capital investment and brand influence. To meet the challenge of the little companies and keep their leading stage, leading companies need to increase the technology innovation and



speed up the product upgrading. In the future, engine mounts market will be a market of fierce competition.

In order to feed the changing technical requirements, Engine mounts manufacturers need to pay attention to the technical innovation. In future, plastic engine mount will be the technology trends of engine mounts.

The global Engine Mounts market is valued at 3750 million US\$ in 2017 and will reach 4820 million US\$ by the end of 2025, growing at a CAGR of 3.2% during 2018-2025. The major players covered in this report

TrelleborgVibracoustic ContiTech Hutchinson Sumitomo Riko Bridgestone BOGE Rubber & Plastics Toyo-Rubber Cooper Standard

Nissin

Yamashita Rubber

Tuopu

Luoshi

Faw Foundry

PGI Far East

Hetian Automotive



SKF

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States Europe China Japan Southeast Asia

We can also provide the customized separate regional or country-level reports, for the following regions:

North America United States Canada Mexico Asia-Pacific China India Japan



South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey



Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Conventional Engine Mount

Hydraulic Engine Mount

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Passenger Car

Commercial Vehicle

Others

The study objectives of this report are:

To analyze and study the global Engine Mounts sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Engine Mounts players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.



To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Engine Mounts are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders Engine Mounts Manufacturers Engine Mounts Distributors/Traders/Wholesalers Engine Mounts Subcomponent Manufacturers Industry Association



Downstream Vendors Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Engine Mounts market, by end-use. Detailed analysis and profiles of additional market players.



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