

# Global Electronics & Electrical Ceramics Sales Market Report 2018

https://marketpublishers.com/r/GB8AE600E02EN.html

Date: June 2018 Pages: 103 Price: US\$ 4,000.00 (Single User License) ID: GB8AE600E02EN

# **Abstracts**

This report studies the global Electronics & Electrical Ceramics market status and forecast, categorizes the global Electronics & Electrical Ceramics market size (value & volume) by key players, type, application, and region. This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Electronics & electrical ceramics, mainly including ceramics materials and components, like multilayer ceramic capacitor (MLCC), dielectric ceramics, ceramics substrates, PKG and other ceramic components. These ceramics materials and components are mainly used in consumer electronics, home appliances, medical devices, power grids and energy etc.

This report studies the electronics & electrical ceramics, mainly including ceramics materials and components, like multilayer ceramic capacitor (MLCC), dielectric ceramics, ceramics substrates, PKG and other ceramic components. These ceramics materials and components are mainly used in consumer electronics, home appliances, medical devices, power grids and energy etc. The main materials are alumina, silica, zirconia, titanate, and other ceramics.

The electronics & electrical ceramics market has developed maturely. The market concentration rate is high and the market is dominated by the players from Japan and Korea, like Kyocera Corporation, Murata Manufacturing, Taiyo Yuden, Samsung Electro-Mechanics (SEMCO), TDK Corp and NGK Insulators etc. In Europe the top players are CeramTec and Morgan Advanced Materials, while in China, the top players are ChaoZhou Three-circle and Guangdong Fenghua Advanced Technology Holding. Currently consumer electronics (mobile phones) and home appliances are the key markets, in future. Medical devices is the fastest growing end-use industry due to the growing need for advanced medical devices such as endoscope forceps, heart



pacemakers, defibrillators, neurostimulators, blood vessel sealers & highfrequency devices, equipment for diagnostic X-rays, CTs and PET scans, and radiation treatment devices.

The global Electronics & Electrical Ceramics market is valued at 12600 million US\$ in 2017 and will reach 14900 million US\$ by the end of 2025, growing at a CAGR of 2.1% during 2018-2025.

The major players covered in this report

Kyocera Corporation Murata Manufacturing Taiyo Yuden Samsung Electro-Mechanics (SEMCO) TDK Corp NGK Insulators CeramTec ChaoZhou Three-circle

Morgan Advanced Materials

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China



Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

**United States** 

Canada

Mexico

Asia-Pacific

China

#### India

Japan

South Korea

Australia

Indonesia

Singapore

**Rest of Asia-Pacific** 

#### Europe

Germany



France

UK

Italy

Spain

Russia

Rest of Europe

### Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Multilayer Ceramic Capacitor (MLCC)

**Dielectric Ceramics** 

**Ceramic Substrates** 



Ceramic Packing

Others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

**Consumer Electronics** 

Home Appliances

Medical Devices

Power Grids and Energy

Others

The study objectives of this report are:

To analyze and study the global Electronics & Electrical Ceramics sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Electronics & Electrical Ceramics players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.



To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Electronics & Electrical Ceramics are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Electronics & Electrical Ceramics Manufacturers

Electronics & Electrical Ceramics Distributors/Traders/Wholesalers

Electronics & Electrical Ceramics Subcomponent Manufacturers

Industry Association

**Downstream Vendors** 

Available Customizations



With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Electronics & Electrical Ceramics market, by end-use.

Detailed analysis and profiles of additional market players.



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