

Global Electronics & Electrical Ceramics Sales Market Report 2017

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Abstracts

This report studies the Electronics & Electrical Ceramics market status and outlook of global and major regions, from angles of players, regions, product types and end industries; this report analyzes the top players in global and major regions, and splits the Electronics & Electrical Ceramics market by product type and applications/end industries.

The electronics & electrical ceramics market has developed maturely. The market concentration rate is high and the market is dominated by the players from Japan and Korea, like Kyocera Corporation, Murata Manufacturing, Taiyo Yuden, Samsung Electro-Mechanics (SEMCO), TDK Corp and NGK Insulators etc. In Europe the top players are CeramTec and Morgan Advanced Materials, while in China, the top players are ChaoZhou Three-circle and Guangdong Fenghua Advanced Technology Holding. The global electronics & electrical ceramics market is valued at 12.4 billion USD in 2016 and is expected to reach 13.9 billion USD by the end of 2022, growing at a CAGR of 1.92% between 2016 and 2022.

Currently consumer electronics (mobile phones) and home appliances are the key markets, in future. Medical devices is the fastest growing end-use industry due to the growing need for advanced medical devices such as endoscope forceps, heart pacemakers, defibrillators, neurostimulators, blood vessel sealers & high-frequency devices, equipment for diagnostic X-rays, CTs and PET scans, and radiation treatment devices.

The major players in global market include

Kyocera Corporation

Murata Manufacturing

Taiyo Yuden

Samsung Electro-Mechanics (SEMCO)

TDK Corp

NGK Insulators

CeramTec

ChaoZhou Three-circle

Guangdong Fenghua Advanced Technology Holding

Morgan Advanced Materials

Geographically, this report is segmented into several key regions, with sales, revenue, market share (%) and growth Rate (%) of Electronics & Electrical Ceramics in these regions, from 2012 to 2022 (forecast), covering

USA

Greater China

Europe

Japan

India

Southeast Asia

On the basis of product, the Electronics & Electrical Ceramics market is primarily split into

Multilayer Ceramic Capacitor (MLCC)

Dielectric Ceramics

Ceramic Substrates

Ceramic Packing

Others

On the basis on the end users/applications, this report covers

Consumer Electronics

Home Appliances

Medical Devices

Power Grids and Energy

Others

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