

# Global Electrical Submersible Pump (ESP) Sales Market Report 2018

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## Abstracts

This report studies the global Electrical Submersible Pump (ESP) market status and forecast, categorizes the global Electrical Submersible Pump (ESP) market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

The electrical submersible pump, typically called an ESP, is an efficient and reliable artificial-lift method for lifting moderate to high volumes of fluids from wellbores. These volumes range from a low of 150 B/D to as much as 150,000 B/D (24 to 24,600 m<sup>3</sup>/d). Variable-speed controllers can extend this range significantly, both on the high and low side. The ESP's main components include: multistaged centrifugal pump?three-phase induction motor?seal-chamber section?power cable and surface controls?

First of all, increasing demand for Electric submersible pumps coupled with the exploration of new energy is expected to result in the growth of the market. The shortage of oil and gas drives the market. Productivity is another key point to encourage customers to use it. The adoption of novel technologies will thus enable them drill deeper into oil wells. Such incumbent trends will create attractive opportunities for the sales of electrical submersible pumps (ESPs). Second?on the basis of region?Europe dominates the electrical submersible pumps market and is expected to witness an increase through the forecast period. The market in Central and South America are estimated to grow as a result of a large number of mature fields in Venezuela and Brazil.

The global Electrical Submersible Pump (ESP) market is valued at 12500 million US\$ in 2017 and will reach 17700 million US\$ by the end of 2025, growing at a CAGR of 5.1% during 2018-2025.

The major players covered in this report

Sulzer

Grundfos Group

KSB Group

WILO

Schlumberger Limited

Baker Hughes Incorporated

Borets Company

GE Oil & Gas

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Openwell

Borewell

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Industrial

Agriculture

Domestic

The study objectives of this report are:

To analyze and study the global Electrical Submersible Pump (ESP) sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Electrical Submersible Pump (ESP) players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Electrical Submersible Pump (ESP) are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Electrical Submersible Pump (ESP) Manufacturers

Electrical Submersible Pump (ESP) Distributors/Traders/Wholesalers

Electrical Submersible Pump (ESP) Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Electrical Submersible Pump (ESP) market, by end-use.

Detailed analysis and profiles of additional market players.

## Contents

### Global Electrical Submersible Pump (ESP) Sales Market Report 2018

## **1 ELECTRICAL SUBMERSIBLE PUMP (ESP) MARKET OVERVIEW**

### 1.1 Product Overview and Scope of Electrical Submersible Pump (ESP)

### 1.2 Classification of Electrical Submersible Pump (ESP) by Product Category

#### 1.2.1 Global Electrical Submersible Pump (ESP) Market Size (Sales) Comparison by Type (2013-2025)

#### 1.2.2 Global Electrical Submersible Pump (ESP) Market Size (Sales) Market Share by Type (Product Category) in 2017

##### 1.2.3 Openwell

##### 1.2.4 Borewell

### 1.3 Global Electrical Submersible Pump (ESP) Market by Application/End Users

#### 1.3.1 Global Electrical Submersible Pump (ESP) Sales (Volume) and Market Share Comparison by Application (2013-2025)

##### 1.3.1 Industrial

##### 1.3.2 Agriculture

##### 1.3.3 Domestic

### 1.4 Global Electrical Submersible Pump (ESP) Market by Region

#### 1.4.1 Global Electrical Submersible Pump (ESP) Market Size (Value) Comparison by Region (2013-2025)

#### 1.4.2 United States Electrical Submersible Pump (ESP) Status and Prospect (2013-2025)

##### 1.4.3 Europe Electrical Submersible Pump (ESP) Status and Prospect (2013-2025)

##### 1.4.4 China Electrical Submersible Pump (ESP) Status and Prospect (2013-2025)

##### 1.4.5 Japan Electrical Submersible Pump (ESP) Status and Prospect (2013-2025)

#### 1.4.6 Southeast Asia Electrical Submersible Pump (ESP) Status and Prospect (2013-2025)

##### 1.4.7 India Electrical Submersible Pump (ESP) Status and Prospect (2013-2025)

### 1.5 Global Market Size (Value and Volume) of Electrical Submersible Pump (ESP) (2013-2025)

#### 1.5.1 Global Electrical Submersible Pump (ESP) Sales and Growth Rate (2013-2025)

#### 1.5.2 Global Electrical Submersible Pump (ESP) Revenue and Growth Rate (2013-2025)

## **2 GLOBAL ELECTRICAL SUBMERSIBLE PUMP (ESP) COMPETITION BY PLAYERS/SUPPLIERS, TYPE AND APPLICATION**

## 2.1 Global Electrical Submersible Pump (ESP) Market Competition by Players/Suppliers

2.1.1 Global Electrical Submersible Pump (ESP) Sales and Market Share of Key Players/Suppliers (2013-2018)

2.1.2 Global Electrical Submersible Pump (ESP) Revenue and Share by Players/Suppliers (2013-2018)

## 2.2 Global Electrical Submersible Pump (ESP) (Volume and Value) by Type

2.2.1 Global Electrical Submersible Pump (ESP) Sales and Market Share by Type (2013-2018)

2.2.2 Global Electrical Submersible Pump (ESP) Revenue and Market Share by Type (2013-2018)

## 2.3 Global Electrical Submersible Pump (ESP) (Volume and Value) by Region

2.3.1 Global Electrical Submersible Pump (ESP) Sales and Market Share by Region (2013-2018)

2.3.2 Global Electrical Submersible Pump (ESP) Revenue and Market Share by Region (2013-2018)

## 2.4 Global Electrical Submersible Pump (ESP) (Volume) by Application

# **3 UNITED STATES ELECTRICAL SUBMERSIBLE PUMP (ESP) (VOLUME, VALUE AND SALES PRICE)**

## 3.1 United States Electrical Submersible Pump (ESP) Sales and Value (2013-2018)

3.1.1 United States Electrical Submersible Pump (ESP) Sales and Growth Rate (2013-2018)

3.1.2 United States Electrical Submersible Pump (ESP) Revenue and Growth Rate (2013-2018)

3.1.3 United States Electrical Submersible Pump (ESP) Sales Price Trend (2013-2018)

3.2 United States Electrical Submersible Pump (ESP) Sales Volume and Market Share by Players (2013-2018)

3.3 United States Electrical Submersible Pump (ESP) Sales Volume and Market Share by Type (2013-2018)

3.4 United States Electrical Submersible Pump (ESP) Sales Volume and Market Share by Application (2013-2018)

# **4 EUROPE ELECTRICAL SUBMERSIBLE PUMP (ESP) (VOLUME, VALUE AND SALES PRICE)**

## 4.1 Europe Electrical Submersible Pump (ESP) Sales and Value (2013-2018)



- 4.1.1 Europe Electrical Submersible Pump (ESP) Sales and Growth Rate (2013-2018)
- 4.1.2 Europe Electrical Submersible Pump (ESP) Revenue and Growth Rate (2013-2018)
- 4.1.3 Europe Electrical Submersible Pump (ESP) Sales Price Trend (2013-2018)
- 4.2 Europe Electrical Submersible Pump (ESP) Sales Volume and Market Share by Players (2013-2018)
- 4.3 Europe Electrical Submersible Pump (ESP) Sales Volume and Market Share by Type (2013-2018)
- 4.4 Europe Electrical Submersible Pump (ESP) Sales Volume and Market Share by Application (2013-2018)

## **5 CHINA ELECTRICAL SUBMERSIBLE PUMP (ESP) (VOLUME, VALUE AND SALES PRICE)**

- 5.1 China Electrical Submersible Pump (ESP) Sales and Value (2013-2018)
  - 5.1.1 China Electrical Submersible Pump (ESP) Sales and Growth Rate (2013-2018)
  - 5.1.2 China Electrical Submersible Pump (ESP) Revenue and Growth Rate (2013-2018)
  - 5.1.3 China Electrical Submersible Pump (ESP) Sales Price Trend (2013-2018)
- 5.2 China Electrical Submersible Pump (ESP) Sales Volume and Market Share by Players (2013-2018)
- 5.3 China Electrical Submersible Pump (ESP) Sales Volume and Market Share by Type (2013-2018)
- 5.4 China Electrical Submersible Pump (ESP) Sales Volume and Market Share by Application (2013-2018)

## **6 JAPAN ELECTRICAL SUBMERSIBLE PUMP (ESP) (VOLUME, VALUE AND SALES PRICE)**

- 6.1 Japan Electrical Submersible Pump (ESP) Sales and Value (2013-2018)
  - 6.1.1 Japan Electrical Submersible Pump (ESP) Sales and Growth Rate (2013-2018)
  - 6.1.2 Japan Electrical Submersible Pump (ESP) Revenue and Growth Rate (2013-2018)
  - 6.1.3 Japan Electrical Submersible Pump (ESP) Sales Price Trend (2013-2018)
- 6.2 Japan Electrical Submersible Pump (ESP) Sales Volume and Market Share by Players (2013-2018)
- 6.3 Japan Electrical Submersible Pump (ESP) Sales Volume and Market Share by Type (2013-2018)
- 6.4 Japan Electrical Submersible Pump (ESP) Sales Volume and Market Share by

Application (2013-2018)

## **7 SOUTHEAST ASIA ELECTRICAL SUBMERSIBLE PUMP (ESP) (VOLUME, VALUE AND SALES PRICE)**

7.1 Southeast Asia Electrical Submersible Pump (ESP) Sales and Value (2013-2018)

7.1.1 Southeast Asia Electrical Submersible Pump (ESP) Sales and Growth Rate (2013-2018)

7.1.2 Southeast Asia Electrical Submersible Pump (ESP) Revenue and Growth Rate (2013-2018)

7.1.3 Southeast Asia Electrical Submersible Pump (ESP) Sales Price Trend (2013-2018)

7.2 Southeast Asia Electrical Submersible Pump (ESP) Sales Volume and Market Share by Players (2013-2018)

7.3 Southeast Asia Electrical Submersible Pump (ESP) Sales Volume and Market Share by Type (2013-2018)

7.4 Southeast Asia Electrical Submersible Pump (ESP) Sales Volume and Market Share by Application (2013-2018)

## **8 INDIA ELECTRICAL SUBMERSIBLE PUMP (ESP) (VOLUME, VALUE AND SALES PRICE)**

8.1 India Electrical Submersible Pump (ESP) Sales and Value (2013-2018)

8.1.1 India Electrical Submersible Pump (ESP) Sales and Growth Rate (2013-2018)

8.1.2 India Electrical Submersible Pump (ESP) Revenue and Growth Rate (2013-2018)

8.1.3 India Electrical Submersible Pump (ESP) Sales Price Trend (2013-2018)

8.2 India Electrical Submersible Pump (ESP) Sales Volume and Market Share by Players (2013-2018)

8.3 India Electrical Submersible Pump (ESP) Sales Volume and Market Share by Type (2013-2018)

8.4 India Electrical Submersible Pump (ESP) Sales Volume and Market Share by Application (2013-2018)

## **9 GLOBAL ELECTRICAL SUBMERSIBLE PUMP (ESP) PLAYERS/SUPPLIERS PROFILES AND SALES DATA**

9.1 Sulzer

9.1.1 Company Basic Information, Manufacturing Base and Competitors

## 9.1.2 Electrical Submersible Pump (ESP) Product Category, Application and Specification

9.1.2.1 Product A

9.1.2.2 Product B

## 9.1.3 Sulzer Electrical Submersible Pump (ESP) Sales, Revenue, Price and Gross Margin (2013-2018)

9.1.4 Main Business/Business Overview

## 9.2 Grundfos Group

9.2.1 Company Basic Information, Manufacturing Base and Competitors

## 9.2.2 Electrical Submersible Pump (ESP) Product Category, Application and Specification

9.2.2.1 Product A

9.2.2.2 Product B

## 9.2.3 Grundfos Group Electrical Submersible Pump (ESP) Sales, Revenue, Price and Gross Margin (2013-2018)

9.2.4 Main Business/Business Overview

## 9.3 KSB Group

9.3.1 Company Basic Information, Manufacturing Base and Competitors

## 9.3.2 Electrical Submersible Pump (ESP) Product Category, Application and Specification

9.3.2.1 Product A

9.3.2.2 Product B

## 9.3.3 KSB Group Electrical Submersible Pump (ESP) Sales, Revenue, Price and Gross Margin (2013-2018)

9.3.4 Main Business/Business Overview

## 9.4 WILO

9.4.1 Company Basic Information, Manufacturing Base and Competitors

## 9.4.2 Electrical Submersible Pump (ESP) Product Category, Application and Specification

9.4.2.1 Product A

9.4.2.2 Product B

## 9.4.3 WILO Electrical Submersible Pump (ESP) Sales, Revenue, Price and Gross Margin (2013-2018)

9.4.4 Main Business/Business Overview

## 9.5 Schlumberger Limited

9.5.1 Company Basic Information, Manufacturing Base and Competitors

## 9.5.2 Electrical Submersible Pump (ESP) Product Category, Application and Specification

9.5.2.1 Product A

#### 9.5.2.2 Product B

9.5.3 Schlumberger Limited Electrical Submersible Pump (ESP) Sales, Revenue, Price and Gross Margin (2013-2018)

#### 9.5.4 Main Business/Business Overview

### 9.6 Baker Hughes Incorporated

#### 9.6.1 Company Basic Information, Manufacturing Base and Competitors

9.6.2 Electrical Submersible Pump (ESP) Product Category, Application and Specification

##### 9.6.2.1 Product A

##### 9.6.2.2 Product B

9.6.3 Baker Hughes Incorporated Electrical Submersible Pump (ESP) Sales, Revenue, Price and Gross Margin (2013-2018)

#### 9.6.4 Main Business/Business Overview

### 9.7 Borets Company

#### 9.7.1 Company Basic Information, Manufacturing Base and Competitors

9.7.2 Electrical Submersible Pump (ESP) Product Category, Application and Specification

##### 9.7.2.1 Product A

##### 9.7.2.2 Product B

9.7.3 Borets Company Electrical Submersible Pump (ESP) Sales, Revenue, Price and Gross Margin (2013-2018)

#### 9.7.4 Main Business/Business Overview

### 9.8 GE Oil & Gas

#### 9.8.1 Company Basic Information, Manufacturing Base and Competitors

9.8.2 Electrical Submersible Pump (ESP) Product Category, Application and Specification

##### 9.8.2.1 Product A

##### 9.8.2.2 Product B

9.8.3 GE Oil & Gas Electrical Submersible Pump (ESP) Sales, Revenue, Price and Gross Margin (2013-2018)

#### 9.8.4 Main Business/Business Overview

## **10 ELECTRICAL SUBMERSIBLE PUMP (ESP) MANUFACTURING COST ANALYSIS**

### 10.1 Electrical Submersible Pump (ESP) Key Raw Materials Analysis

#### 10.1.1 Key Raw Materials

#### 10.1.2 Price Trend of Key Raw Materials

#### 10.1.3 Key Suppliers of Raw Materials

#### 10.1.4 Market Concentration Rate of Raw Materials

## 10.2 Proportion of Manufacturing Cost Structure

### 10.2.1 Raw Materials

### 10.2.2 Labor Cost

### 10.2.3 Manufacturing Process Analysis of Electrical Submersible Pump (ESP)

## 10.3 Manufacturing Process Analysis of Electrical Submersible Pump (ESP)

## **11 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS**

### 11.1 Electrical Submersible Pump (ESP) Industrial Chain Analysis

### 11.2 Upstream Raw Materials Sourcing

### 11.3 Raw Materials Sources of Electrical Submersible Pump (ESP) Major Manufacturers in 2017

### 11.4 Downstream Buyers

## **12 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS**

### 12.1 Marketing Channel

#### 12.1.1 Direct Marketing

#### 12.1.2 Indirect Marketing

#### 12.1.3 Marketing Channel Development Trend

### 12.2 Market Positioning

#### 12.2.1 Pricing Strategy

#### 12.2.2 Brand Strategy

#### 12.2.3 Target Client

### 12.3 Distributors/Traders List

## **13 MARKET EFFECT FACTORS ANALYSIS**

### 13.1 Technology Progress/Risk

#### 13.1.1 Substitutes Threat

#### 13.1.2 Technology Progress in Related Industry

### 13.2 Consumer Needs/Customer Preference Change

### 13.3 Economic/Political Environmental Change

## **14 GLOBAL ELECTRICAL SUBMERSIBLE PUMP (ESP) MARKET FORECAST (2018-2025)**

### 14.1 Global Electrical Submersible Pump (ESP) Sales Volume, Revenue and Price Forecast (2018-2025)

14.1.1 Global Electrical Submersible Pump (ESP) Sales Volume and Growth Rate Forecast (2018-2025)

14.1.2 Global Electrical Submersible Pump (ESP) Revenue and Growth Rate Forecast (2018-2025)

14.1.3 Global Electrical Submersible Pump (ESP) Price and Trend Forecast (2018-2025)

14.2 Global Electrical Submersible Pump (ESP) Sales Volume, Revenue and Growth Rate Forecast by Region (2018-2025)

14.2.1 Global Electrical Submersible Pump (ESP) Sales Volume and Growth Rate Forecast by Regions (2018-2025)

14.2.2 Global Electrical Submersible Pump (ESP) Revenue and Growth Rate Forecast by Regions (2018-2025)

14.2.3 United States Electrical Submersible Pump (ESP) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.2.4 Europe Electrical Submersible Pump (ESP) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.2.5 China Electrical Submersible Pump (ESP) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.2.6 Japan Electrical Submersible Pump (ESP) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.2.7 Southeast Asia Electrical Submersible Pump (ESP) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.2.8 India Electrical Submersible Pump (ESP) Sales Volume, Revenue and Growth Rate Forecast (2018-2025)

14.3 Global Electrical Submersible Pump (ESP) Sales Volume, Revenue and Price Forecast by Type (2018-2025)

14.3.1 Global Electrical Submersible Pump (ESP) Sales Forecast by Type (2018-2025)

14.3.2 Global Electrical Submersible Pump (ESP) Revenue Forecast by Type (2018-2025)

14.3.3 Global Electrical Submersible Pump (ESP) Price Forecast by Type (2018-2025)

14.4 Global Electrical Submersible Pump (ESP) Sales Volume Forecast by Application (2018-2025)

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology/Research Approach

- 16.1.1 Research Programs/Design
- 16.1.2 Market Size Estimation
- 16.1.3 Market Breakdown and Data Triangulation
- 16.2 Data Source
  - 16.2.1 Secondary Sources
  - 16.2.2 Primary Sources
- 16.3 Disclaimer

The report requires updating with new data and is sent in 2-3 business days after order is placed.

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Product Picture of Electrical Submersible Pump (ESP)

Figure Global Electrical Submersible Pump (ESP) Sales Volume Comparison (K Units) by Type (2013-2025)

Figure Global Electrical Submersible Pump (ESP) Sales Volume Market Share by Type (Product Category) in 2017

Figure Openwell Product Picture

Figure Borewell Product Picture

Figure Global Electrical Submersible Pump (ESP) Sales Comparison (K Units) by Application (2013-2025)

Figure Global Sales Market Share of Electrical Submersible Pump (ESP) by Application in 2017

Figure Industrial Examples

Table Key Downstream Customer in Industrial

Figure Agriculture Examples

Table Key Downstream Customer in Agriculture

Figure Domestic Examples

Table Key Downstream Customer in Domestic

Figure Global Electrical Submersible Pump (ESP) Market Size (Million USD) by Regions (2013-2025)

Figure United States Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2025)

Figure Europe Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2025)

Figure China Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2025)

Figure Japan Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2025)

Figure Southeast Asia Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2025)

Figure India Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2025)

Figure Global Electrical Submersible Pump (ESP) Sales Volume (K Units) and Growth Rate (2013-2025)

Figure Global Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2025)



Figure Global Market Major Players Electrical Submersible Pump (ESP) Sales Volume (K Units) (2013-2018)

Table Global Electrical Submersible Pump (ESP) Sales (K Units) of Key Players/Suppliers (2013-2018)

Table Global Electrical Submersible Pump (ESP) Sales Share by Players/Suppliers (2013-2018)

Figure 2017 Electrical Submersible Pump (ESP) Sales Share by Players/Suppliers

Figure 2017 Electrical Submersible Pump (ESP) Sales Share by Players/Suppliers

Figure Global Electrical Submersible Pump (ESP) Revenue (Million USD) by Players/Suppliers (2013-2018)

Table Global Electrical Submersible Pump (ESP) Revenue (Million USD) by Players/Suppliers (2013-2018)

Table Global Electrical Submersible Pump (ESP) Revenue Share by Players/Suppliers (2013-2018)

Table 2017 Global Electrical Submersible Pump (ESP) Revenue Share by Players

Table 2017 Global Electrical Submersible Pump (ESP) Revenue Share by Players

Table Global Electrical Submersible Pump (ESP) Sales (K Units) and Market Share by Type (2013-2018)

Table Global Electrical Submersible Pump (ESP) Sales Share (K Units) by Type (2013-2018)

Figure Sales Market Share of Electrical Submersible Pump (ESP) by Type (2013-2018)

Figure Global Electrical Submersible Pump (ESP) Sales Growth Rate by Type (2013-2018)

Table Global Electrical Submersible Pump (ESP) Revenue (Million USD) and Market Share by Type (2013-2018)

Table Global Electrical Submersible Pump (ESP) Revenue Share by Type (2013-2018)

Figure Revenue Market Share of Electrical Submersible Pump (ESP) by Type (2013-2018)

Figure Global Electrical Submersible Pump (ESP) Revenue Growth Rate by Type (2013-2018)

Table Global Electrical Submersible Pump (ESP) Sales Volume (K Units) and Market Share by Region (2013-2018)

Table Global Electrical Submersible Pump (ESP) Sales Share by Region (2013-2018)

Figure Sales Market Share of Electrical Submersible Pump (ESP) by Region (2013-2018)

Figure Global Electrical Submersible Pump (ESP) Sales Growth Rate by Region in 2017

Table Global Electrical Submersible Pump (ESP) Revenue (Million USD) and Market Share by Region (2013-2018)

Table Global Electrical Submersible Pump (ESP) Revenue Share (%) by Region (2013-2018)

Figure Revenue Market Share of Electrical Submersible Pump (ESP) by Region (2013-2018)

Figure Global Electrical Submersible Pump (ESP) Revenue Growth Rate by Region in 2017

Table Global Electrical Submersible Pump (ESP) Revenue (Million USD) and Market Share by Region (2013-2018)

Table Global Electrical Submersible Pump (ESP) Revenue Share (%) by Region (2013-2018)

Figure Revenue Market Share of Electrical Submersible Pump (ESP) by Region (2013-2018)

Figure Global Electrical Submersible Pump (ESP) Revenue Market Share by Region in 2017

Table Global Electrical Submersible Pump (ESP) Sales Volume (K Units) and Market Share by Application (2013-2018)

Table Global Electrical Submersible Pump (ESP) Sales Share (%) by Application (2013-2018)

Figure Sales Market Share of Electrical Submersible Pump (ESP) by Application (2013-2018)

Figure Global Electrical Submersible Pump (ESP) Sales Market Share by Application (2013-2018)

Figure United States Electrical Submersible Pump (ESP) Sales (K Units) and Growth Rate (2013-2018)

Figure United States Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2018)

Figure United States Electrical Submersible Pump (ESP) Sales Price (USD/Unit) Trend (2013-2018)

Table United States Electrical Submersible Pump (ESP) Sales Volume (K Units) by Players (2013-2018)

Table United States Electrical Submersible Pump (ESP) Sales Volume Market Share by Players (2013-2018)

Figure United States Electrical Submersible Pump (ESP) Sales Volume Market Share by Players in 2017

Table United States Electrical Submersible Pump (ESP) Sales Volume (K Units) by Type (2013-2018)

Table United States Electrical Submersible Pump (ESP) Sales Volume Market Share by Type (2013-2018)

Figure United States Electrical Submersible Pump (ESP) Sales Volume Market Share

by Type in 2017

Table United States Electrical Submersible Pump (ESP) Sales Volume (K Units) by Application (2013-2018)

Table United States Electrical Submersible Pump (ESP) Sales Volume Market Share by Application (2013-2018)

Figure United States Electrical Submersible Pump (ESP) Sales Volume Market Share by Application in 2017

Figure Europe Electrical Submersible Pump (ESP) Sales (K Units) and Growth Rate (2013-2018)

Figure Europe Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2018)

Figure Europe Electrical Submersible Pump (ESP) Sales Price (USD/Unit) Trend (2013-2018)

Table Europe Electrical Submersible Pump (ESP) Sales Volume (K Units) by Players (2013-2018)

Table Europe Electrical Submersible Pump (ESP) Sales Volume Market Share by Players (2013-2018)

Figure Europe Electrical Submersible Pump (ESP) Sales Volume Market Share by Players in 2017

Table Europe Electrical Submersible Pump (ESP) Sales Volume (K Units) by Type (2013-2018)

Table Europe Electrical Submersible Pump (ESP) Sales Volume Market Share by Type (2013-2018)

Figure Europe Electrical Submersible Pump (ESP) Sales Volume Market Share by Type in 2017

Table Europe Electrical Submersible Pump (ESP) Sales Volume (K Units) by Application (2013-2018)

Table Europe Electrical Submersible Pump (ESP) Sales Volume Market Share by Application (2013-2018)

Figure Europe Electrical Submersible Pump (ESP) Sales Volume Market Share by Application in 2017

Figure China Electrical Submersible Pump (ESP) Sales (K Units) and Growth Rate (2013-2018)

Figure China Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2018)

Figure China Electrical Submersible Pump (ESP) Sales Price (USD/Unit) Trend (2013-2018)

Table China Electrical Submersible Pump (ESP) Sales Volume (K Units) by Players (2013-2018)

Table China Electrical Submersible Pump (ESP) Sales Volume Market Share by Players (2013-2018)

Figure China Electrical Submersible Pump (ESP) Sales Volume Market Share by Players in 2017

Table China Electrical Submersible Pump (ESP) Sales Volume (K Units) by Type (2013-2018)

Table China Electrical Submersible Pump (ESP) Sales Volume Market Share by Type (2013-2018)

Figure China Electrical Submersible Pump (ESP) Sales Volume Market Share by Type in 2017

Table China Electrical Submersible Pump (ESP) Sales Volume (K Units) by Application (2013-2018)

Table China Electrical Submersible Pump (ESP) Sales Volume Market Share by Application (2013-2018)

Figure China Electrical Submersible Pump (ESP) Sales Volume Market Share by Application in 2017

Figure Japan Electrical Submersible Pump (ESP) Sales (K Units) and Growth Rate (2013-2018)

Figure Japan Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2018)

Figure Japan Electrical Submersible Pump (ESP) Sales Price (USD/Unit) Trend (2013-2018)

Table Japan Electrical Submersible Pump (ESP) Sales Volume (K Units) by Players (2013-2018)

Table Japan Electrical Submersible Pump (ESP) Sales Volume Market Share by Players (2013-2018)

Figure Japan Electrical Submersible Pump (ESP) Sales Volume Market Share by Players in 2017

Table Japan Electrical Submersible Pump (ESP) Sales Volume (K Units) by Type (2013-2018)

Table Japan Electrical Submersible Pump (ESP) Sales Volume Market Share by Type (2013-2018)

Figure Japan Electrical Submersible Pump (ESP) Sales Volume Market Share by Type in 2017

Table Japan Electrical Submersible Pump (ESP) Sales Volume (K Units) by Application (2013-2018)

Table Japan Electrical Submersible Pump (ESP) Sales Volume Market Share by Application (2013-2018)

Figure Japan Electrical Submersible Pump (ESP) Sales Volume Market Share by

Application in 2017

Figure Southeast Asia Electrical Submersible Pump (ESP) Sales (K Units) and Growth Rate (2013-2018)

Figure Southeast Asia Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2018)

Figure Southeast Asia Electrical Submersible Pump (ESP) Sales Price (USD/Unit) Trend (2013-2018)

Table Southeast Asia Electrical Submersible Pump (ESP) Sales Volume (K Units) by Players (2013-2018)

Table Southeast Asia Electrical Submersible Pump (ESP) Sales Volume Market Share by Players (2013-2018)

Figure Southeast Asia Electrical Submersible Pump (ESP) Sales Volume Market Share by Players in 2017

Table Southeast Asia Electrical Submersible Pump (ESP) Sales Volume (K Units) by Type (2013-2018)

Table Southeast Asia Electrical Submersible Pump (ESP) Sales Volume Market Share by Type (2013-2018)

Figure Southeast Asia Electrical Submersible Pump (ESP) Sales Volume Market Share by Type in 2017

Table Southeast Asia Electrical Submersible Pump (ESP) Sales Volume (K Units) by Application (2013-2018)

Table Southeast Asia Electrical Submersible Pump (ESP) Sales Volume Market Share by Application (2013-2018)

Figure Southeast Asia Electrical Submersible Pump (ESP) Sales Volume Market Share by Application in 2017

Figure India Electrical Submersible Pump (ESP) Sales (K Units) and Growth Rate (2013-2018)

Figure India Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate (2013-2018)

Figure India Electrical Submersible Pump (ESP) Sales Price (USD/Unit) Trend (2013-2018)

Table India Electrical Submersible Pump (ESP) Sales Volume (K Units) by Players (2013-2018)

Table India Electrical Submersible Pump (ESP) Sales Volume Market Share by Players (2013-2018)

Figure India Electrical Submersible Pump (ESP) Sales Volume Market Share by Players in 2017

Table India Electrical Submersible Pump (ESP) Sales Volume (K Units) by Type (2013-2018)

Table India Electrical Submersible Pump (ESP) Sales Volume Market Share by Type (2013-2018)

Figure India Electrical Submersible Pump (ESP) Sales Volume Market Share by Type in 2017

Table India Electrical Submersible Pump (ESP) Sales Volume (K Units) by Application (2013-2018)

Table India Electrical Submersible Pump (ESP) Sales Volume Market Share by Application (2013-2018)

Figure India Electrical Submersible Pump (ESP) Sales Volume Market Share by Application in 2017

Table Sulzer Basic Information List

Table Sulzer Electrical Submersible Pump (ESP) Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Sulzer Electrical Submersible Pump (ESP) Sales Growth Rate (2013-2018)

Figure Sulzer Electrical Submersible Pump (ESP) Sales Global Market Share (2013-2018)

Figure Sulzer Electrical Submersible Pump (ESP) Revenue Global Market Share (2013-2018)

Table Grundfos Group Basic Information List

Table Grundfos Group Electrical Submersible Pump (ESP) Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Grundfos Group Electrical Submersible Pump (ESP) Sales Growth Rate (2013-2018)

Figure Grundfos Group Electrical Submersible Pump (ESP) Sales Global Market Share (2013-2018)

Figure Grundfos Group Electrical Submersible Pump (ESP) Revenue Global Market Share (2013-2018)

Table KSB Group Basic Information List

Table KSB Group Electrical Submersible Pump (ESP) Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure KSB Group Electrical Submersible Pump (ESP) Sales Growth Rate (2013-2018)

Figure KSB Group Electrical Submersible Pump (ESP) Sales Global Market Share (2013-2018)

Figure KSB Group Electrical Submersible Pump (ESP) Revenue Global Market Share (2013-2018)

Table WILO Basic Information List

Table WILO Electrical Submersible Pump (ESP) Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure WILO Electrical Submersible Pump (ESP) Sales Growth Rate (2013-2018)

Figure WILO Electrical Submersible Pump (ESP) Sales Global Market Share (2013-2018)

Figure WILO Electrical Submersible Pump (ESP) Revenue Global Market Share (2013-2018)

Table Schlumberger Limited Basic Information List

Table Schlumberger Limited Electrical Submersible Pump (ESP) Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Schlumberger Limited Electrical Submersible Pump (ESP) Sales Growth Rate (2013-2018)

Figure Schlumberger Limited Electrical Submersible Pump (ESP) Sales Global Market Share (2013-2018)

Figure Schlumberger Limited Electrical Submersible Pump (ESP) Revenue Global Market Share (2013-2018)

Table Baker Hughes Incorporated Basic Information List

Table Baker Hughes Incorporated Electrical Submersible Pump (ESP) Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Baker Hughes Incorporated Electrical Submersible Pump (ESP) Sales Growth Rate (2013-2018)

Figure Baker Hughes Incorporated Electrical Submersible Pump (ESP) Sales Global Market Share (2013-2018)

Figure Baker Hughes Incorporated Electrical Submersible Pump (ESP) Revenue Global Market Share (2013-2018)

Table Borets Company Basic Information List

Table Borets Company Electrical Submersible Pump (ESP) Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure Borets Company Electrical Submersible Pump (ESP) Sales Growth Rate (2013-2018)

Figure Borets Company Electrical Submersible Pump (ESP) Sales Global Market Share (2013-2018)

Figure Borets Company Electrical Submersible Pump (ESP) Revenue Global Market Share (2013-2018)

Table GE Oil & Gas Basic Information List

Table GE Oil & Gas Electrical Submersible Pump (ESP) Sales (K Units), Revenue (Million USD), Price (USD/Unit) and Gross Margin (2013-2018)

Figure GE Oil & Gas Electrical Submersible Pump (ESP) Sales Growth Rate (2013-2018)

Figure GE Oil & Gas Electrical Submersible Pump (ESP) Sales Global Market Share (2013-2018)

Figure GE Oil & Gas Electrical Submersible Pump (ESP) Revenue Global Market Share

(2013-2018)

Table Production Base and Market Concentration Rate of Raw Material

Figure Price Trend of Key Raw Materials

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Electrical Submersible Pump (ESP)

Figure Manufacturing Process Analysis of Electrical Submersible Pump (ESP)

Figure Electrical Submersible Pump (ESP) Industrial Chain Analysis

Table Raw Materials Sources of Electrical Submersible Pump (ESP) Major Players in 2017

Table Major Buyers of Electrical Submersible Pump (ESP)

Table Distributors/Traders List

Figure Global Electrical Submersible Pump (ESP) Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure Global Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Global Electrical Submersible Pump (ESP) Price (USD/Unit) and Trend Forecast (2018-2025)

Table Global Electrical Submersible Pump (ESP) Sales Volume (K Units) Forecast by Regions (2018-2025)

Figure Global Electrical Submersible Pump (ESP) Sales Volume Market Share Forecast by Regions (2018-2025)

Figure Global Electrical Submersible Pump (ESP) Sales Volume Market Share Forecast by Regions in 2025

Table Global Electrical Submersible Pump (ESP) Revenue (Million USD) Forecast by Regions (2018-2025)

Figure Global Electrical Submersible Pump (ESP) Revenue Market Share Forecast by Regions (2018-2025)

Figure Global Electrical Submersible Pump (ESP) Revenue Market Share Forecast by Regions in 2025

Figure United States Electrical Submersible Pump (ESP) Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure United States Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Europe Electrical Submersible Pump (ESP) Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure Europe Electrical Submersible Pump (ESP) Revenue and Growth Rate Forecast (2018-2025)

Figure China Electrical Submersible Pump (ESP) Sales Volume (K Units) and Growth Rate Forecast (2018-2025)



Figure China Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Japan Electrical Submersible Pump (ESP) Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure Japan Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure Southeast Asia Electrical Submersible Pump (ESP) Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure Southeast Asia Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Figure India Electrical Submersible Pump (ESP) Sales Volume (K Units) and Growth Rate Forecast (2018-2025)

Figure India Electrical Submersible Pump (ESP) Revenue (Million USD) and Growth Rate Forecast (2018-2025)

Table Global Electrical Submersible Pump (ESP) Sales (K Units) Forecast by Type (2018-2025)

Figure Global Electrical Submersible Pump (ESP) Sales Volume Market Share Forecast by Type (2018-2025)

Table Global Electrical Submersible Pump (ESP) Revenue (Million USD) Forecast by Type (2018-2025)

Figure Global Electrical Submersible Pump (ESP) Revenue Market Share Forecast by Type (2018-2025)

Table Global Electrical Submersible Pump (ESP) Price (USD/Unit) Forecast by Type (2018-2025)

Table Global Electrical Submersible Pump (ESP) Sales (K Units) Forecast by Application (2018-2025)

Figure Global Electrical Submersible Pump (ESP) Sales Market Share Forecast by Application (2018-2025)

Table Research Programs/Design for This Report

Figure Bottom-up and Top-down Approaches for This Report

Figure Data Triangulation

Table Key Data Information from Secondary Sources

Table Key Data Information from Primary Sources

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