

# **Global Electrical Enclosures Sales Market Report 2018**

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# **Abstracts**

This report studies the global Electrical Enclosures market status and forecast, categorizes the global Electrical Enclosures market size (value & volume) by key players, type, application, and region. This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Electrical enclosures protect electrical equipment such as power generators, transformers, and various telecommunication devices and contain electrical components such as knobs, switches, and displays. They are available in various sizes; although broadly, those used for industrial applications are larger than those used in residential areas. This market can be segmented into two groups: enclosures used in the power generation process and those used for transmission & distribution (T&D). This market can also be segmented by the type of material used to manufacture the enclosure into the following categories: plastics, plastic composites, metals, and metal alloys. Plastics typically used for electrical enclosures include acrylonitrile butadiene styrene (ABS), polycarbonate, and styrenic polymers, which can also be reinforced with glass or carbon fibers to increase their mechanical and temperature resistance. PVC was commonly employed for this purpose but its usage has been discouraged as it does not meet modern standards. Among metals and alloys, stainless steel, carbon steel, and aluminum find wide usage. Metal enclosures are sturdier, durable, and offer better protection to environmental elements but are also costlier and difficult to mold compared to plastic enclosures.

Increasing demand for energy and electricity is driving the global electrical enclosures market. China is likely to be a lucrative market due to the rapid industrialization in this country. Expansion of the electrical enclosures market in developed countries in Europe & North America is projected to be moderate (as power infrastructure is already well-developed in these regions) and driven by the installation of power stations running on renewable sources of energy such as solar and wind energy. The need to upgrade the power infrastructure in emerging countries is likely to propel the market for electrical



enclosures in the near future. India, Indonesia, and Nigeria are estimated to invest substantially in the utilities sector in the next decade as several parts in these countries do not have access to reliable sources of electricity. The use of better quality materials to manufacture electrical enclosures is also anticipated to become prevalent in these countries with low-cost materials such as PVC expected to be phased out. Demand for good quality electrical enclosures is high in the oil & gas industry. Other major end-users of this market include the power generation, water & wastewater, and mining industries.

The global Electrical Enclosures market is valued at 5840 million US\$ in 2017 and will reach 8890 million US\$ by the end of 2025, growing at a CAGR of 5.4% during 2018-2025.

The major players covered in this report

Adalet

Allied Moulded Products Inc.

Apx Enclosures Inc.

Atlas Manufacturing

Attabox

Austin Electrical Enclosures

**B&R** Enclosures

Bartakke Electrofab Pvt. Ltd.

**Bison Profab** 

Bud Industries

Durham Co.

Eaton Corp. Plc

Eldon Holding AB



**Emerson Electric Co** 

Ensto Group

Fibox Oy AB

Gaurang Electronic Industries

**GE Industrial Solutions** 

Hammond Manufacturing

Hubbell Inc.

Integra Enclosures

Milbank Manufacturing Co.

Penn Panel And Box Co.

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States Europe China Japan Southeast Asia India

We can also provide the customized separate regional or country-level reports, for the



following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

#### Indonesia

Singapore

**Rest of Asia-Pacific** 

## Europe

Germany

France

UK

Italy

Spain



Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Wall-mounted enclosure

Floor-mounted/Free-standing enclosure

Underground

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Power generation & distribution

Oil & gas



Metals & mining

Medical

Pulp & paper

Food & beverages

Transportation

Others

The study objectives of this report are:

To analyze and study the global Electrical Enclosures sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Electrical Enclosures players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.



To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Electrical Enclosures are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

- Electrical Enclosures Manufacturers
- Electrical Enclosures Distributors/Traders/Wholesalers
- Electrical Enclosures Subcomponent Manufacturers
- Industry Association
- Downstream Vendors
- Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Electrical Enclosures market, by end-use. Detailed analysis and profiles of additional market players.



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