

Global Electric Vehicles for Construction, Agriculture and Mining Sales Market Report 2018

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Abstracts

This report studies the global Electric Vehicles for Construction, Agriculture and Mining market status and forecast, categorizes the global Electric Vehicles for Construction, Agriculture and Mining market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

The electric vehicles affects the development of Construction, Agriculture and Mining industry. Electric vehicles mean utilizes the power as the power source integrating the advanced technology of the power control and drive section.

Diesel-electric technology has been around since the beginning of the 20th century and was historically used in large mining equipment, cranes, locomotives and marine vessels. This technology has been adapted and is now emerging in smaller construction equipment. Diesel-electric hybrid technology is being used in crawler dozers, wheel loaders and asphalt pavers. Electric technology and hybrid powertrain technology are two effective technologies of energy conservation and emissions reduction and have achieved great success in automobile field. In order to decrease the high fuel consumption rate of construction machinery, electric and hybrid powertrain technology is increasingly drawing the attention of manufacturers, government and scholars. Hybrid wheel loaders and excavators, which share the maximum ownership from the global market, have particularly made significant progress.

For these applications, electrification holds many benefits including either reducing or entirely eliminating fuel consumption; reducing or eliminating greenhouse gas (GHG) emissions in order to comply with the more demanding global emissions requirements that are being put on these types of vehicles; increasing vehicle "up time" by eliminating the need to replace the battery during the work shift; and of course, by

reducing the amount of maintenance and service costs. For electric vehicles for the construction and the agriculture industry, their simplicity, fuel efficiency and reduced maintenance costs will continue to drive rapid adoption.

The electric agricultural vehicle market is expected to grow at a rate of about 58% per year due largely to the global population growth and the trend of population concentrating in urban centers, which will continue to reduce the availability of rural labor and drive the demand for increased agricultural automation. For mining, vehicle electrification has a strong value proposition due to the high operational cost because of the volatility of diesel prices and the high costs of having to ventilate the diesel emissions inside mines. Both costs can be substantially reduced through electrification. Komatsu, John Deere, Caterpillar, and others manufacture the big vehicles - mainly hybrid - while other manufacturers offer smaller, pure-electric versions. In the future, more and more companies will enter the market.

The global Electric Vehicles for Construction, Agriculture and Mining market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major players covered in this report

Komatsu

Caterpillar

Hitachi

John Deere

Volvo

Atlas Copco

SUNWARD

Merlo

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Hybrid

Pure-electric

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Construction

Mining

Agriculture

The study objectives of this report are:

To analyze and study the global Electric Vehicles for Construction, Agriculture and Mining sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Electric Vehicles for Construction, Agriculture and Mining players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Electric Vehicles for Construction, Agriculture and Mining are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Electric Vehicles for Construction, Agriculture and Mining Manufacturers

Electric Vehicles for Construction, Agriculture and Mining

Distributors/Traders/Wholesalers

Electric Vehicles for Construction, Agriculture and Mining Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Electric Vehicles for Construction, Agriculture and Mining market, by end-use.

Detailed analysis and profiles of additional market players.

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