

Global Duty-Free Retailing Market Research Report 2017

<https://marketpublishers.com/r/G164842152BPEN.html>

Date: October 2017

Pages: 168

Price: US\$ 2,900.00 (Single User License)

ID: G164842152BPEN

Abstracts

This report studies the Duty-Free Retailing market status and outlook of global and major regions, from angles of players, regions, product types and end industries; this report analyzes the top players in global and major regions, and splits the Duty-Free Retailing market by product type and applications/end industries.

The global Duty-Free Retailing market is valued at 33.50 Billion USD in 2016 and is expected to reach 49.85 Billion USD by the end of 2022, growing at a CAGR of 5.84% between 2016 and 2022.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Duty-Free Retailing.

Europe also play important roles in global market, with market size of 5.29 Billion USD in 2016 and will be 7.63 Billion USD in 2022, with a CAGR of 5.36%.

The major players in global Duty-Free Retailing market include

Dufry

Lagard're Travel Retail

Lotte Duty Free

LVMH

Aer Rianta International (ARI)

China Duty Free Group

Dubai Duty Free

Duty Free Americas

Gebr. Heinemann

JR/Group (James Richardson)

King Power International Group (Thailand)

The Shilla Duty Free

Figure Global Market Size (Billion USD) Status and Outlook 2012-2022

Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYR Service Research Center, September 2017

Geographically, this report is segmented into several key Regions, with Sales, Sales, revenue, Market Share (%) and Growth Rate (%) of Duty-Free Retailing in these regions, from 2012 to 2022 (forecast), covering

North America

Europe

Asia-Pacific

South America

Middle East and Africa

Table Global Duty-Free Retailing Revenue (B USD) and Revenue (B USD) Market Split by Regions

2012 2016 2022 Share (%) CAGR (2016-2022)

North America 4.64 7.50 10.13 20.3% 4.37%

Europe 3.21 5.29 7.63 15.3% 5.36%

Asia-Pacific 5.03 8.74 13.66 27.4% 6.58%

South America 2.02 3.65 5.48 11.0% 5.98%

Middle East and Africa 3.10 5.43 8.37 16.8% 6.39%

Others 1.77 2.88 4.58 9.2% 6.85%

Total 19.77 33.50 49.85 100% 5.84%

Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYR Service Research Center, September 2017

On the basis of product, the Duty-Free Retailing market is primarily split into

Perfumes

Cosmetics

Alcohol

Cigarettes

Others

Table Global Duty-Free Retailing Revenue (B USD) Market Split by Product Type

Market Segment by Type 2016 2017 2018 2019 2020 2021 2022

Perfumes 5.37 5.91 6.41 6.88 7.31 7.72 8.08

-Change (%) 11.01% 10.12% 8.38% 7.40% 6.20% 5.61% 4.68%

Cosmetics 5.65 6.22 6.74 7.24 8.05 8.50 8.90

-Change (%) 10.93% 9.97% 8.37% 7.39% 11.25% 5.59% 4.73%

Alcohol 4.42 4.85 5.24 5.60 5.93 6.25 6.48

-Change (%) 9.95% 9.69% 8.07% 6.90% 5.82% 5.34% 3.67%

Cigarettes 0.77 0.84 0.90 0.97 1.04 1.10 1.15
-Change (%) 9.24% 9.23% 7.77% 7.74% 6.46% 5.88% 5.01%
Others 17.29 18.93 20.49 21.97 22.90 24.12 25.24
-Change (%) 10.73% 9.52% 8.22% 7.25% 4.23% 5.29% 4.65%
Total 33.50 36.75 39.78 42.67 45.23 47.68 49.85
-Change (%) 10.67% 9.71% 8.24% 7.26% 6.00% 5.42% 4.55%

Source: Secondary Sources, Press Releases, Expert Interviews and QYR Service Research Center, September 2017, September 2017

On the basis on the end users/applications, this report covers

Airports

Onboard Aircraft

Seaports

Train Stations

Others

Table Global Duty-Free Retailing Revenue (B USD) by Application (2016-2022)

Revenue (B USD) 2012 2016 2022 Market Share (%)2022 CGAR (%)
(2016-2022)

Airports 17.52 28.76 39.89 80.02% 4.78%
Onboard Aircraft 1.06 2.05 3.40 6.82% 7.49%
Seaports 0.46 0.83 1.49 2.98% 8.72%
Train Stations 0.58 1.18 3.80 7.63% 18.14%
Others 0.15 0.67 1.27 2.55% 9.50%
Total 19.77 33.50 49.85 100% 5.84%

Source: Secondary Sources, Press Releases, Expert Interviews and QYR Service Research Center, September 2017

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