

# Global Dubbing and Voice-over Market Research Report 2023

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# **Abstracts**

Dubbing, mixing or re-recording, is a post-production process used in filmmaking and video production in which additional or supplementary recordings are lip-synced and 'mixed' with original production sound to create the finished soundtrack. Voice-over (also known as off-camera or off-stage commentary) is a production technique where a voice—that is not part of the narrative (non-diegetic)—is used in a radio, television production, filmmaking, theatre, or other presentations. The voice-over is read from a script and may be spoken by someone who appears elsewhere in the production or by a specialist voice talent. Synchronous dialogue, where the voice-over is narrating the action that is taking place at the same time, remains the most common technique in voice-overs. Asynchronous, however, is also used in cinema. It is usually prerecorded and placed over the top of a film or video and commonly used in documentaries or news reports to explain information. Voice-overs are used in video games and on-hold messages, as well as for announcements and information at events and tourist destinations. It may also be read live for events such as award presentations.

According to QYResearch's new survey, global Dubbing and Voice-over market is projected to reach US\$ million in 2029, increasing from US\$ million in 2022, with the CAGR of % during the period of 2023 to 2029.

The global dubbing and voice-over market is expected to continue growing due to the increasing demand for localized content, cross-border entertainment, e-learning programs, gaming, and animation. Industry players that offer a wide range of language options, maintain high-quality standards, leverage technological advancements, and navigate cultural sensitivities effectively are likely to thrive in this evolving market.

Report Scope



This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Dubbing and Voice-over market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

# By C

| Company                             |  |  |
|-------------------------------------|--|--|
| Tohokushinsha Film Corporation      |  |  |
| Iyuno Media Group                   |  |  |
| Groupe Auditorium Artistique        |  |  |
| BKS Dubbing Studios                 |  |  |
| JBI Studios                         |  |  |
| Bang Zoom Studios                   |  |  |
| VOA Voice Studios                   |  |  |
| Audiomaster Candiani                |  |  |
| Glovision Inc                       |  |  |
| Ezenhall                            |  |  |
| ZOO Digital Group                   |  |  |
| TrioPen Studio                      |  |  |
| World Good Voice (WGV)              |  |  |
| Dubbing House International Limited |  |  |
| Graffitti Studio                    |  |  |

Global Dubbing and Voice-over Market Research Report 2023

ABC Dubbing and Subtitles Studios



|       | Mafilm Audio Ltd     |  |
|-------|----------------------|--|
|       | EarCandy             |  |
| Soam  | oont by Type         |  |
| Segm  | nent by Type         |  |
|       | Native Language      |  |
|       | Foreign Language     |  |
|       | Special Language     |  |
|       |                      |  |
| Segm  | nent by Application  |  |
|       | The Film             |  |
|       | TV Series            |  |
|       | Record Video         |  |
|       | Digital Applications |  |
|       | Other                |  |
|       |                      |  |
| By Re | egion                |  |
|       | North America        |  |
|       | United States        |  |
|       | Canada               |  |
|       | Europe               |  |
|       | Germany              |  |
|       |                      |  |



| France                |
|-----------------------|
| UK                    |
| Italy                 |
| Russia                |
| Nordic Countries      |
| Rest of Europe        |
| Asia-Pacific          |
| China                 |
| Japan                 |
| South Korea           |
| Southeast Asia        |
| India                 |
| Australia             |
| Rest of Asia          |
| Latin America         |
| Mexico                |
| Brazil                |
| Rest of Latin America |
| Middle East & Africa  |



| Turkey   |  |  |
|--|--|--|
| Saudi Arabia   |  |  |
| UAE  |  |  |
| Rest of MEA  |  |  |
|  |  |  |
| The Dubbing and Voice-over report covers below items:                                    |  |  |
| Chapter 1: Product Basic Information (Definition, Type and Application)                  |  |  |
| Chapter 2: Global market size, regional market size. Market Opportunities and Challenges |  |  |
| Chapter 3: Companies' Competition Patterns   |  |  |
| Chapter 4: Product Type Analysis   |  |  |
| Chapter 5: Product Application Analysis  |  |  |
| Chapter 6 to 10: Country Level Value Analysis  |  |  |
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Chapter 12: Market Conclusions

Chapter 13: Research Methodology and Data Source



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