

# Global Direct Methanol Fuel Cell (DMFC) Market Professional Survey Report 2018

<https://marketpublishers.com/r/G6B73EC1C1CEN.html>

Date: June 2018

Pages: 102

Price: US\$ 3,500.00 (Single User License)

ID: G6B73EC1C1CEN

## Abstracts

This report studies the global Direct Methanol Fuel Cell (DMFC) market status and forecast, categorizes the global Direct Methanol Fuel Cell (DMFC) market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

The direct methanol fuel cell (DMFC) is a relatively recent addition to the suite of fuel cell technologies; it was invented and developed in the 1990s by researchers at several institutions in the United States, including NASA and the Jet Propulsion Laboratory. During decades of research, especially around 2010, many high tech companies like NEC, UltraCell they all have dedicated a large mass of R&D source into DMFC, and they all exhibited their prototype of their own DMFC. But as the fact, there are only two companies focus on commercial productions. This report only study the DMFC market will full-time commercial production participants. DMFCs can be seen as one of the most prominent fuel cell technology to be used as a generator and production device in small portable applications due to its high energy storage density fuel, fast refuelling and capability to refuel during operation.

The Direct Methanol Fuel Cell (DMFC) is a subset of the Proton Exchange Membrane (PEM) fuel cell technology. PEM fuel cells have a number of features and advantages that ensure their usage in a variety of power applications including portable and transportation systems to large-scale stationary power systems for buildings and distributed generation. The commercialization of DMFC-systems is driven by consumer demands and desires for secure and reliable power sources that operate alone or as a hybrid energy system combining the fuel cell technology with existing advanced battery technologies.

At present, in developed countries, the Direct Methanol Fuel Cell industry is generally at a more advanced level. The world's large enterprises are mainly concentrated in USA

and Europe. The DMFC market is monopolized by SFC Energy AG and Oorja Protonics. There are other company like Fujikura, Hitachi, Ltd, Toshiba, Sony, MTI Micro Fuel Cells Inc, NEC Corp, Neah Power Systems which are under developing in the industry but no mass production.

The global Direct Methanol Fuel Cell (DMFC) market is valued at 100 million US\$ in 2017 and will reach 160 million US\$ by the end of 2025, growing at a CAGR of 7.1% during 2018-2025.

The major manufacturers covered in this report

SFC Energy AG

Oorja Protonics

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

#### Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

#### Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

?1 KW

1 KW-5 KW

By Application, the market can be split into

Defense&Security

Mobility&Industrial Application

Leisure

Materials Handling Equipment

Telecommunications

Other

The study objectives of this report are:

To analyze and study the global Direct Methanol Fuel Cell (DMFC) capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Direct Methanol Fuel Cell (DMFC) manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Direct Methanol Fuel Cell (DMFC) are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

#### Key Stakeholders

Direct Methanol Fuel Cell (DMFC) Manufacturers

Direct Methanol Fuel Cell (DMFC) Distributors/Traders/Wholesalers

Direct Methanol Fuel Cell (DMFC) Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Direct Methanol Fuel Cell (DMFC) market, by end-use.

Detailed analysis and profiles of additional market players.

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