

Global Dimethylformamide (DMF) Market Insights, Forecast to 2026

<https://marketpublishers.com/r/GEAB51F13845EN.html>

Date: June 2020

Pages: 146

Price: US\$ 3,900.00 (Single User License)

ID: GEAB51F13845EN

Abstracts

Dimethylformamide is an organic compound with the formula $(\text{CH}_3)_2\text{NC}(\text{O})\text{H}$. Commonly abbreviated as DMF (although this acronym is sometimes used for dimethylfuran), this colourless liquid is miscible with water and the majority of organic liquids. DMF is a common solvent for chemical reactions. Dimethylformamide is odorless whereas technical grade or degraded samples often have a fishy smell due to impurity of dimethylamine. As its name indicates, it is a derivative of formamide, the amide of formic acid.

First, the Dimethylformamide (DMF) industry concentration is high; China is the biggest producer and consumer of DMF. There are no more than one hundred manufacturers in the world, and high-end products mainly come from America and western European. In the world wide, giant manufactures mainly distribute in China. The four biggest manufactures of DMF are located in China, which accounts for nearly a half of the global production. American and Europe has a long history and unshakable status in this industry, like BASF and DuPont, both have perfect products. Asia companies Samsung and Mitsubishi are also important player in this market.

Second, many company have several plants, usually close to aimed consumption market. Jiangshan Chemical and Jinmei Riyue are typical manufacturers that aiming at Zhejiang market and Shandong Market where produces most part of China's PU material. Some company usually take a joint venture enter into aim market, like BASF-YPC is a joint venture of BASF and Sinopec, which locates in Jiangsu province.

Third, all manufactures in the world are committed to the improvement of product. These two years, some Chinese manufactures can almost catch up with the world's leading technology too.

Fourth, the import and export percent of this industry is high. Since the supply of DMF in China is more than demand, China has to export more than 100 KMT products to other area. Also, foreign companies are willing to buy Chinese products due to its low price.

Fifth, company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth. Belgium company Taminco bought UBC to develop its market of DMF, then bought American company Air product to develop its business in United States. Now Taminco is a subsidiary of Eastman. As the downstream consumption usually follows with developed and rapid economic growth areas, the developed areas' company prefers investing to underdevelopment regions these years., such as German Company Helm provide technical support to Saudi Chemanol.

Sixth, this industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to rising environment standards, especially in underdevelopment regions that have a large population and fast economic growth, the need of Dimethylformamide (DMF) will increase.

Seventh, we tend to believe this industry now is close to mature, and the consumption increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Dimethylformamide (DMF) 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Dimethylformamide (DMF) 3900 industry.

Based on our recent survey, we have several different scenarios about the Dimethylformamide (DMF) 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 111.1 million in 2019. The market size of Dimethylformamide (DMF) 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a

brilliant attempt to unveil key opportunities available in the global Dimethylformamide (DMF) market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Dimethylformamide (DMF) market in terms of both revenue and volume. Players, stakeholders, and other participants in the global Dimethylformamide (DMF) market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Dimethylformamide (DMF) market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Dimethylformamide (DMF) market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Dimethylformamide (DMF) market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020. On the whole, the report proves to be an effective tool that players can use to gain a

competitive edge over their competitors and ensure lasting success in the global Dimethylformamide (DMF) market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Dimethylformamide (DMF) market. The following manufacturers are covered in this report:

Samsung Fine Chemicals

BASF

DowDuPont

Saudis Chemanol

Taminco

Formosa Plastics

Mitsubishi Gas Chemical

Balaji Amines

Shandong Hualu-Hengsheng Chemical

Zhejiang Jiangshan Chemical

Anyang Chemical Industry

Shandong Jinmei Riyue Industry

Inner Mengolia Yuanxing

Luxi Chemical

Shaanxi Yanchang Petroleum Group

Anhui Huaihua Group

Taminco MGC (Nanjing)

BASF-YPC Company Limited

Haohua-Junhua Group

Dimethylformamide (DMF) Breakdown Data by Type

First grade

Qualified grade

Other

Dimethylformamide (DMF) Breakdown Data by Application

Polyurethane processing

Polyacrylonitrile

Copper Clad Laminate

Pharmaceuticals

Other

Contents

1 STUDY COVERAGE

- 1.1 Dimethylformamide (DMF) Product Introduction
- 1.2 Market Segments
- 1.3 Key Dimethylformamide (DMF) Manufacturers Covered: Ranking by Revenue
- 1.4 Market by Type
 - 1.4.1 Global Dimethylformamide (DMF) Market Size Growth Rate by Type
 - 1.4.2 First grade
 - 1.4.3 Qualified grade
 - 1.4.4 Other
- 1.5 Market by Application
 - 1.5.1 Global Dimethylformamide (DMF) Market Size Growth Rate by Application
 - 1.5.2 Polyurethane processing
 - 1.5.3 Polyacrylonitrile
 - 1.5.4 Copper Clad Laminate
 - 1.5.5 Pharmaceuticals
 - 1.5.6 Other
- 1.6 Coronavirus Disease 2019 (Covid-19): Dimethylformamide (DMF) Industry Impact
 - 1.6.1 How the Covid-19 is Affecting the Dimethylformamide (DMF) Industry
 - 1.6.1.1 Dimethylformamide (DMF) Business Impact Assessment - Covid-19
 - 1.6.1.2 Supply Chain Challenges
 - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
 - 1.6.2 Market Trends and Dimethylformamide (DMF) Potential Opportunities in the COVID-19 Landscape
 - 1.6.3 Measures / Proposal against Covid-19
 - 1.6.3.1 Government Measures to Combat Covid-19 Impact
 - 1.6.3.2 Proposal for Dimethylformamide (DMF) Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

2 EXECUTIVE SUMMARY

- 2.1 Global Dimethylformamide (DMF) Market Size Estimates and Forecasts
 - 2.1.1 Global Dimethylformamide (DMF) Revenue 2015-2026
 - 2.1.2 Global Dimethylformamide (DMF) Sales 2015-2026
- 2.2 Dimethylformamide (DMF) Market Size by Region: 2020 Versus 2026
 - 2.2.1 Global Dimethylformamide (DMF) Retrospective Market Scenario in Sales by

Region: 2015-2020

2.2.2 Global Dimethylformamide (DMF) Retrospective Market Scenario in Revenue by Region: 2015-2020

3 GLOBAL DIMETHYLFORMAMIDE (DMF) COMPETITOR LANDSCAPE BY PLAYERS

3.1 Dimethylformamide (DMF) Sales by Manufacturers

3.1.1 Dimethylformamide (DMF) Sales by Manufacturers (2015-2020)

3.1.2 Dimethylformamide (DMF) Sales Market Share by Manufacturers (2015-2020)

3.2 Dimethylformamide (DMF) Revenue by Manufacturers

3.2.1 Dimethylformamide (DMF) Revenue by Manufacturers (2015-2020)

3.2.2 Dimethylformamide (DMF) Revenue Share by Manufacturers (2015-2020)

3.2.3 Global Dimethylformamide (DMF) Market Concentration Ratio (CR5 and HHI) (2015-2020)

3.2.4 Global Top 10 and Top 5 Companies by Dimethylformamide (DMF) Revenue in 2019

3.2.5 Global Dimethylformamide (DMF) Market Share by Company Type (Tier 1, Tier 2 and Tier 3)

3.3 Dimethylformamide (DMF) Price by Manufacturers

3.4 Dimethylformamide (DMF) Manufacturing Base Distribution, Product Types

3.4.1 Dimethylformamide (DMF) Manufacturers Manufacturing Base Distribution, Headquarters

3.4.2 Manufacturers Dimethylformamide (DMF) Product Type

3.4.3 Date of International Manufacturers Enter into Dimethylformamide (DMF) Market

3.5 Manufacturers Mergers & Acquisitions, Expansion Plans

4 BREAKDOWN DATA BY TYPE (2015-2026)

4.1 Global Dimethylformamide (DMF) Market Size by Type (2015-2020)

4.1.1 Global Dimethylformamide (DMF) Sales by Type (2015-2020)

4.1.2 Global Dimethylformamide (DMF) Revenue by Type (2015-2020)

4.1.3 Dimethylformamide (DMF) Average Selling Price (ASP) by Type (2015-2026)

4.2 Global Dimethylformamide (DMF) Market Size Forecast by Type (2021-2026)

4.2.1 Global Dimethylformamide (DMF) Sales Forecast by Type (2021-2026)

4.2.2 Global Dimethylformamide (DMF) Revenue Forecast by Type (2021-2026)

4.2.3 Dimethylformamide (DMF) Average Selling Price (ASP) Forecast by Type (2021-2026)

4.3 Global Dimethylformamide (DMF) Market Share by Price Tier (2015-2020): Low-

End, Mid-Range and High-End

5 BREAKDOWN DATA BY APPLICATION (2015-2026)

5.1 Global Dimethylformamide (DMF) Market Size by Application (2015-2020)

5.1.1 Global Dimethylformamide (DMF) Sales by Application (2015-2020)

5.1.2 Global Dimethylformamide (DMF) Revenue by Application (2015-2020)

5.1.3 Dimethylformamide (DMF) Price by Application (2015-2020)

5.2 Dimethylformamide (DMF) Market Size Forecast by Application (2021-2026)

5.2.1 Global Dimethylformamide (DMF) Sales Forecast by Application (2021-2026)

5.2.2 Global Dimethylformamide (DMF) Revenue Forecast by Application (2021-2026)

5.2.3 Global Dimethylformamide (DMF) Price Forecast by Application (2021-2026)

6 NORTH AMERICA

6.1 North America Dimethylformamide (DMF) by Country

6.1.1 North America Dimethylformamide (DMF) Sales by Country

6.1.2 North America Dimethylformamide (DMF) Revenue by Country

6.1.3 U.S.

6.1.4 Canada

6.2 North America Dimethylformamide (DMF) Market Facts & Figures by Type

6.3 North America Dimethylformamide (DMF) Market Facts & Figures by Application

7 EUROPE

7.1 Europe Dimethylformamide (DMF) by Country

7.1.1 Europe Dimethylformamide (DMF) Sales by Country

7.1.2 Europe Dimethylformamide (DMF) Revenue by Country

7.1.3 Germany

7.1.4 France

7.1.5 U.K.

7.1.6 Italy

7.1.7 Russia

7.2 Europe Dimethylformamide (DMF) Market Facts & Figures by Type

7.3 Europe Dimethylformamide (DMF) Market Facts & Figures by Application

8 ASIA PACIFIC

8.1 Asia Pacific Dimethylformamide (DMF) by Region

- 8.1.1 Asia Pacific Dimethylformamide (DMF) Sales by Region
- 8.1.2 Asia Pacific Dimethylformamide (DMF) Revenue by Region
- 8.1.3 China
- 8.1.4 Japan
- 8.1.5 South Korea
- 8.1.6 India
- 8.1.7 Australia
- 8.1.8 Taiwan
- 8.1.9 Indonesia
- 8.1.10 Thailand
- 8.1.11 Malaysia
- 8.1.12 Philippines
- 8.1.13 Vietnam

- 8.2 Asia Pacific Dimethylformamide (DMF) Market Facts & Figures by Type
- 8.3 Asia Pacific Dimethylformamide (DMF) Market Facts & Figures by Application

9 LATIN AMERICA

- 9.1 Latin America Dimethylformamide (DMF) by Country
 - 9.1.1 Latin America Dimethylformamide (DMF) Sales by Country
 - 9.1.2 Latin America Dimethylformamide (DMF) Revenue by Country
 - 9.1.3 Mexico
 - 9.1.4 Brazil
 - 9.1.5 Argentina
- 9.2 Central & South America Dimethylformamide (DMF) Market Facts & Figures by Type
- 9.3 Central & South America Dimethylformamide (DMF) Market Facts & Figures by Application

10 MIDDLE EAST AND AFRICA

- 10.1 Middle East and Africa Dimethylformamide (DMF) by Country
 - 10.1.1 Middle East and Africa Dimethylformamide (DMF) Sales by Country
 - 10.1.2 Middle East and Africa Dimethylformamide (DMF) Revenue by Country
 - 10.1.3 Turkey
 - 10.1.4 Saudi Arabia
 - 10.1.5 UAE
- 10.2 Middle East and Africa Dimethylformamide (DMF) Market Facts & Figures by Type
- 10.3 Middle East and Africa Dimethylformamide (DMF) Market Facts & Figures by

Application

11 COMPANY PROFILES

11.1 Samsung Fine Chemicals

11.1.1 Samsung Fine Chemicals Corporation Information

11.1.2 Samsung Fine Chemicals Description, Business Overview and Total Revenue

11.1.3 Samsung Fine Chemicals Sales, Revenue and Gross Margin (2015-2020)

11.1.4 Samsung Fine Chemicals Dimethylformamide (DMF) Products Offered

11.1.5 Samsung Fine Chemicals Recent Development

11.2 BASF

11.2.1 BASF Corporation Information

11.2.2 BASF Description, Business Overview and Total Revenue

11.2.3 BASF Sales, Revenue and Gross Margin (2015-2020)

11.2.4 BASF Dimethylformamide (DMF) Products Offered

11.2.5 BASF Recent Development

11.3 DowDuPont

11.3.1 DowDuPont Corporation Information

11.3.2 DowDuPont Description, Business Overview and Total Revenue

11.3.3 DowDuPont Sales, Revenue and Gross Margin (2015-2020)

11.3.4 DowDuPont Dimethylformamide (DMF) Products Offered

11.3.5 DowDuPont Recent Development

11.4 Saudis Chemanol

11.4.1 Saudis Chemanol Corporation Information

11.4.2 Saudis Chemanol Description, Business Overview and Total Revenue

11.4.3 Saudis Chemanol Sales, Revenue and Gross Margin (2015-2020)

11.4.4 Saudis Chemanol Dimethylformamide (DMF) Products Offered

11.4.5 Saudis Chemanol Recent Development

11.5 Taminco

11.5.1 Taminco Corporation Information

11.5.2 Taminco Description, Business Overview and Total Revenue

11.5.3 Taminco Sales, Revenue and Gross Margin (2015-2020)

11.5.4 Taminco Dimethylformamide (DMF) Products Offered

11.5.5 Taminco Recent Development

11.6 Formosa Plastics

11.6.1 Formosa Plastics Corporation Information

11.6.2 Formosa Plastics Description, Business Overview and Total Revenue

11.6.3 Formosa Plastics Sales, Revenue and Gross Margin (2015-2020)

11.6.4 Formosa Plastics Dimethylformamide (DMF) Products Offered

- 11.6.5 Formosa Plastics Recent Development
- 11.7 Mitsubishi Gas Chemical
 - 11.7.1 Mitsubishi Gas Chemical Corporation Information
 - 11.7.2 Mitsubishi Gas Chemical Description, Business Overview and Total Revenue
 - 11.7.3 Mitsubishi Gas Chemical Sales, Revenue and Gross Margin (2015-2020)
 - 11.7.4 Mitsubishi Gas Chemical Dimethylformamide (DMF) Products Offered
 - 11.7.5 Mitsubishi Gas Chemical Recent Development
- 11.8 Balaji Amines
 - 11.8.1 Balaji Amines Corporation Information
 - 11.8.2 Balaji Amines Description, Business Overview and Total Revenue
 - 11.8.3 Balaji Amines Sales, Revenue and Gross Margin (2015-2020)
 - 11.8.4 Balaji Amines Dimethylformamide (DMF) Products Offered
 - 11.8.5 Balaji Amines Recent Development
- 11.9 Shandong Hualu-Hengsheng Chemical
 - 11.9.1 Shandong Hualu-Hengsheng Chemical Corporation Information
 - 11.9.2 Shandong Hualu-Hengsheng Chemical Description, Business Overview and Total Revenue
 - 11.9.3 Shandong Hualu-Hengsheng Chemical Sales, Revenue and Gross Margin (2015-2020)
 - 11.9.4 Shandong Hualu-Hengsheng Chemical Dimethylformamide (DMF) Products Offered
 - 11.9.5 Shandong Hualu-Hengsheng Chemical Recent Development
- 11.10 Zhejiang Jiangshan Chemical
 - 11.10.1 Zhejiang Jiangshan Chemical Corporation Information
 - 11.10.2 Zhejiang Jiangshan Chemical Description, Business Overview and Total Revenue
 - 11.10.3 Zhejiang Jiangshan Chemical Sales, Revenue and Gross Margin (2015-2020)
 - 11.10.4 Zhejiang Jiangshan Chemical Dimethylformamide (DMF) Products Offered
 - 11.10.5 Zhejiang Jiangshan Chemical Recent Development
- 11.1 Samsung Fine Chemicals
 - 11.1.1 Samsung Fine Chemicals Corporation Information
 - 11.1.2 Samsung Fine Chemicals Description, Business Overview and Total Revenue
 - 11.1.3 Samsung Fine Chemicals Sales, Revenue and Gross Margin (2015-2020)
 - 11.1.4 Samsung Fine Chemicals Dimethylformamide (DMF) Products Offered
 - 11.1.5 Samsung Fine Chemicals Recent Development
- 11.12 Shandong Jinmei Riyue Industry
 - 11.12.1 Shandong Jinmei Riyue Industry Corporation Information
 - 11.12.2 Shandong Jinmei Riyue Industry Description, Business Overview and Total Revenue

- 11.12.3 Shandong Jinmei Riyue Industry Sales, Revenue and Gross Margin (2015-2020)
 - 11.12.4 Shandong Jinmei Riyue Industry Products Offered
 - 11.12.5 Shandong Jinmei Riyue Industry Recent Development
- 11.13 Inner Mengolia Yuanxing
 - 11.13.1 Inner Mengolia Yuanxing Corporation Information
 - 11.13.2 Inner Mengolia Yuanxing Description, Business Overview and Total Revenue
 - 11.13.3 Inner Mengolia Yuanxing Sales, Revenue and Gross Margin (2015-2020)
 - 11.13.4 Inner Mengolia Yuanxing Products Offered
 - 11.13.5 Inner Mengolia Yuanxing Recent Development
- 11.14 Luxi Chemical
 - 11.14.1 Luxi Chemical Corporation Information
 - 11.14.2 Luxi Chemical Description, Business Overview and Total Revenue
 - 11.14.3 Luxi Chemical Sales, Revenue and Gross Margin (2015-2020)
 - 11.14.4 Luxi Chemical Products Offered
 - 11.14.5 Luxi Chemical Recent Development
- 11.15 Shaanxi Yanchang Petroleum Group
 - 11.15.1 Shaanxi Yanchang Petroleum Group Corporation Information
 - 11.15.2 Shaanxi Yanchang Petroleum Group Description, Business Overview and Total Revenue
 - 11.15.3 Shaanxi Yanchang Petroleum Group Sales, Revenue and Gross Margin (2015-2020)
 - 11.15.4 Shaanxi Yanchang Petroleum Group Products Offered
 - 11.15.5 Shaanxi Yanchang Petroleum Group Recent Development
- 11.16 Anhui Huaihua Group
 - 11.16.1 Anhui Huaihua Group Corporation Information
 - 11.16.2 Anhui Huaihua Group Description, Business Overview and Total Revenue
 - 11.16.3 Anhui Huaihua Group Sales, Revenue and Gross Margin (2015-2020)
 - 11.16.4 Anhui Huaihua Group Products Offered
 - 11.16.5 Anhui Huaihua Group Recent Development
- 11.17 Taminco MGC (Nanjing)
 - 11.17.1 Taminco MGC (Nanjing) Corporation Information
 - 11.17.2 Taminco MGC (Nanjing) Description, Business Overview and Total Revenue
 - 11.17.3 Taminco MGC (Nanjing) Sales, Revenue and Gross Margin (2015-2020)
 - 11.17.4 Taminco MGC (Nanjing) Products Offered
 - 11.17.5 Taminco MGC (Nanjing) Recent Development
- 11.18 BASF-YPC Company Limited
 - 11.18.1 BASF-YPC Company Limited Corporation Information
 - 11.18.2 BASF-YPC Company Limited Description, Business Overview and Total

Revenue

- 11.18.3 BASF-YPC Company Limited Sales, Revenue and Gross Margin (2015-2020)
- 11.18.4 BASF-YPC Company Limited Products Offered
- 11.18.5 BASF-YPC Company Limited Recent Development
- 11.19 Haohua-Junhua Group
 - 11.19.1 Haohua-Junhua Group Corporation Information
 - 11.19.2 Haohua-Junhua Group Description, Business Overview and Total Revenue
 - 11.19.3 Haohua-Junhua Group Sales, Revenue and Gross Margin (2015-2020)
 - 11.19.4 Haohua-Junhua Group Products Offered
 - 11.19.5 Haohua-Junhua Group Recent Development

12 FUTURE FORECAST BY REGIONS (COUNTRIES) (2021-2026)

- 12.1 Dimethylformamide (DMF) Market Estimates and Projections by Region
 - 12.1.1 Global Dimethylformamide (DMF) Sales Forecast by Regions 2021-2026
 - 12.1.2 Global Dimethylformamide (DMF) Revenue Forecast by Regions 2021-2026
- 12.2 North America Dimethylformamide (DMF) Market Size Forecast (2021-2026)
 - 12.2.1 North America: Dimethylformamide (DMF) Sales Forecast (2021-2026)
 - 12.2.2 North America: Dimethylformamide (DMF) Revenue Forecast (2021-2026)
 - 12.2.3 North America: Dimethylformamide (DMF) Market Size Forecast by Country (2021-2026)
- 12.3 Europe Dimethylformamide (DMF) Market Size Forecast (2021-2026)
 - 12.3.1 Europe: Dimethylformamide (DMF) Sales Forecast (2021-2026)
 - 12.3.2 Europe: Dimethylformamide (DMF) Revenue Forecast (2021-2026)
 - 12.3.3 Europe: Dimethylformamide (DMF) Market Size Forecast by Country (2021-2026)
- 12.4 Asia Pacific Dimethylformamide (DMF) Market Size Forecast (2021-2026)
 - 12.4.1 Asia Pacific: Dimethylformamide (DMF) Sales Forecast (2021-2026)
 - 12.4.2 Asia Pacific: Dimethylformamide (DMF) Revenue Forecast (2021-2026)
 - 12.4.3 Asia Pacific: Dimethylformamide (DMF) Market Size Forecast by Region (2021-2026)
- 12.5 Latin America Dimethylformamide (DMF) Market Size Forecast (2021-2026)
 - 12.5.1 Latin America: Dimethylformamide (DMF) Sales Forecast (2021-2026)
 - 12.5.2 Latin America: Dimethylformamide (DMF) Revenue Forecast (2021-2026)
 - 12.5.3 Latin America: Dimethylformamide (DMF) Market Size Forecast by Country (2021-2026)
- 12.6 Middle East and Africa Dimethylformamide (DMF) Market Size Forecast (2021-2026)
 - 12.6.1 Middle East and Africa: Dimethylformamide (DMF) Sales Forecast (2021-2026)

12.6.2 Middle East and Africa: Dimethylformamide (DMF) Revenue Forecast (2021-2026)

12.6.3 Middle East and Africa: Dimethylformamide (DMF) Market Size Forecast by Country (2021-2026)

13 MARKET OPPORTUNITIES, CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS

13.1 Market Opportunities and Drivers

13.2 Market Challenges

13.3 Market Risks/Restraints

13.4 Porter's Five Forces Analysis

13.5 Primary Interviews with Key Dimethylformamide (DMF) Players (Opinion Leaders)

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

14.1 Value Chain Analysis

14.2 Dimethylformamide (DMF) Customers

14.3 Sales Channels Analysis

14.3.1 Sales Channels

14.3.2 Distributors

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Research Methodology

16.1.1 Methodology/Research Approach

16.1.2 Data Source

16.2 Author Details

List Of Tables

LIST OF TABLES

- Table 1. Dimethylformamide (DMF) Market Segments
- Table 2. Ranking of Global Top Dimethylformamide (DMF) Manufacturers by Revenue (US\$ Million) in 2019
- Table 3. Global Dimethylformamide (DMF) Market Size Growth Rate by Type 2020-2026 (K MT) & (US\$ Million)
- Table 4. Major Manufacturers of First grade
- Table 5. Major Manufacturers of Qualified grade
- Table 6. Major Manufacturers of Other
- Table 7. COVID-19 Impact Global Market: (Four Dimethylformamide (DMF) Market Size Forecast Scenarios)
- Table 8. Opportunities and Trends for Dimethylformamide (DMF) Players in the COVID-19 Landscape
- Table 9. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis
- Table 10. Key Regions/Countries Measures against Covid-19 Impact
- Table 11. Proposal for Dimethylformamide (DMF) Players to Combat Covid-19 Impact
- Table 12. Global Dimethylformamide (DMF) Market Size Growth Rate by Application 2020-2026 (K MT)
- Table 13. Global Dimethylformamide (DMF) Market Size by Region (K MT) & (US\$ Million): 2020 VS 2026
- Table 14. Global Dimethylformamide (DMF) Sales by Regions 2015-2020 (K MT)
- Table 15. Global Dimethylformamide (DMF) Sales Market Share by Regions (2015-2020)
- Table 16. Global Dimethylformamide (DMF) Revenue by Regions 2015-2020 (US\$ Million)
- Table 17. Global Dimethylformamide (DMF) Sales by Manufacturers (2015-2020) (K MT)
- Table 18. Global Dimethylformamide (DMF) Sales Share by Manufacturers (2015-2020)
- Table 19. Global Dimethylformamide (DMF) Manufacturers Market Concentration Ratio (CR5 and HHI) (2015-2020)
- Table 20. Global Dimethylformamide (DMF) by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in Dimethylformamide (DMF) as of 2019)
- Table 21. Dimethylformamide (DMF) Revenue by Manufacturers (2015-2020) (US\$ Million)
- Table 22. Dimethylformamide (DMF) Revenue Share by Manufacturers (2015-2020)
- Table 23. Key Manufacturers Dimethylformamide (DMF) Price (2015-2020) (USD/MT)

Table 24. Dimethylformamide (DMF) Manufacturers Manufacturing Base Distribution and Headquarters

Table 25. Manufacturers Dimethylformamide (DMF) Product Type

Table 26. Date of International Manufacturers Enter into Dimethylformamide (DMF) Market

Table 27. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 28. Global Dimethylformamide (DMF) Sales by Type (2015-2020) (K MT)

Table 29. Global Dimethylformamide (DMF) Sales Share by Type (2015-2020)

Table 30. Global Dimethylformamide (DMF) Revenue by Type (2015-2020) (US\$ Million)

Table 31. Global Dimethylformamide (DMF) Revenue Share by Type (2015-2020)

Table 32. Dimethylformamide (DMF) Average Selling Price (ASP) by Type 2015-2020 (USD/MT)

Table 33. Global Dimethylformamide (DMF) Sales by Application (2015-2020) (K MT)

Table 34. Global Dimethylformamide (DMF) Sales Share by Application (2015-2020)

Table 35. North America Dimethylformamide (DMF) Sales by Country (2015-2020) (K MT)

Table 36. North America Dimethylformamide (DMF) Sales Market Share by Country (2015-2020)

Table 37. North America Dimethylformamide (DMF) Revenue by Country (2015-2020) (US\$ Million)

Table 38. North America Dimethylformamide (DMF) Revenue Market Share by Country (2015-2020)

Table 39. North America Dimethylformamide (DMF) Sales by Type (2015-2020) (K MT)

Table 40. North America Dimethylformamide (DMF) Sales Market Share by Type (2015-2020)

Table 41. North America Dimethylformamide (DMF) Sales by Application (2015-2020) (K MT)

Table 42. North America Dimethylformamide (DMF) Sales Market Share by Application (2015-2020)

Table 43. Europe Dimethylformamide (DMF) Sales by Country (2015-2020) (K MT)

Table 44. Europe Dimethylformamide (DMF) Sales Market Share by Country (2015-2020)

Table 45. Europe Dimethylformamide (DMF) Revenue by Country (2015-2020) (US\$ Million)

Table 46. Europe Dimethylformamide (DMF) Revenue Market Share by Country (2015-2020)

Table 47. Europe Dimethylformamide (DMF) Sales by Type (2015-2020) (K MT)

Table 48. Europe Dimethylformamide (DMF) Sales Market Share by Type (2015-2020)

Table 49. Europe Dimethylformamide (DMF) Sales by Application (2015-2020) (K MT)

Table 50. Europe Dimethylformamide (DMF) Sales Market Share by Application (2015-2020)

Table 51. Asia Pacific Dimethylformamide (DMF) Sales by Region (2015-2020) (K MT)

Table 52. Asia Pacific Dimethylformamide (DMF) Sales Market Share by Region (2015-2020)

Table 53. Asia Pacific Dimethylformamide (DMF) Revenue by Region (2015-2020) (US\$ Million)

Table 54. Asia Pacific Dimethylformamide (DMF) Revenue Market Share by Region (2015-2020)

Table 55. Asia Pacific Dimethylformamide (DMF) Sales by Type (2015-2020) (K MT)

Table 56. Asia Pacific Dimethylformamide (DMF) Sales Market Share by Type (2015-2020)

Table 57. Asia Pacific Dimethylformamide (DMF) Sales by Application (2015-2020) (K MT)

Table 58. Asia Pacific Dimethylformamide (DMF) Sales Market Share by Application (2015-2020)

Table 59. Latin America Dimethylformamide (DMF) Sales by Country (2015-2020) (K MT)

Table 60. Latin America Dimethylformamide (DMF) Sales Market Share by Country (2015-2020)

Table 61. Latin Americaa Dimethylformamide (DMF) Revenue by Country (2015-2020) (US\$ Million)

Table 62. Latin America Dimethylformamide (DMF) Revenue Market Share by Country (2015-2020)

Table 63. Latin America Dimethylformamide (DMF) Sales by Type (2015-2020) (K MT)

Table 64. Latin America Dimethylformamide (DMF) Sales Market Share by Type (2015-2020)

Table 65. Latin America Dimethylformamide (DMF) Sales by Application (2015-2020) (K MT)

Table 66. Latin America Dimethylformamide (DMF) Sales Market Share by Application (2015-2020)

Table 67. Middle East and Africa Dimethylformamide (DMF) Sales by Country (2015-2020) (K MT)

Table 68. Middle East and Africa Dimethylformamide (DMF) Sales Market Share by Country (2015-2020)

Table 69. Middle East and Africa Dimethylformamide (DMF) Revenue by Country (2015-2020) (US\$ Million)

Table 70. Middle East and Africa Dimethylformamide (DMF) Revenue Market Share by

Country (2015-2020)

Table 71. Middle East and Africa Dimethylformamide (DMF) Sales by Type (2015-2020) (K MT)

Table 72. Middle East and Africa Dimethylformamide (DMF) Sales Market Share by Type (2015-2020)

Table 73. Middle East and Africa Dimethylformamide (DMF) Sales by Application (2015-2020) (K MT)

Table 74. Middle East and Africa Dimethylformamide (DMF) Sales Market Share by Application (2015-2020)

Table 75. Samsung Fine Chemicals Corporation Information

Table 76. Samsung Fine Chemicals Description and Major Businesses

Table 77. Samsung Fine Chemicals Dimethylformamide (DMF) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 78. Samsung Fine Chemicals Product

Table 79. Samsung Fine Chemicals Recent Development

Table 80. BASF Corporation Information

Table 81. BASF Description and Major Businesses

Table 82. BASF Dimethylformamide (DMF) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 83. BASF Product

Table 84. BASF Recent Development

Table 85. DowDuPont Corporation Information

Table 86. DowDuPont Description and Major Businesses

Table 87. DowDuPont Dimethylformamide (DMF) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 88. DowDuPont Product

Table 89. DowDuPont Recent Development

Table 90. Saudis Chemanol Corporation Information

Table 91. Saudis Chemanol Description and Major Businesses

Table 92. Saudis Chemanol Dimethylformamide (DMF) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 93. Saudis Chemanol Product

Table 94. Saudis Chemanol Recent Development

Table 95. Taminco Corporation Information

Table 96. Taminco Description and Major Businesses

Table 97. Taminco Dimethylformamide (DMF) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 98. Taminco Product

Table 99. Taminco Recent Development

- Table 100. Formosa Plastics Corporation Information
- Table 101. Formosa Plastics Description and Major Businesses
- Table 102. Formosa Plastics Dimethylformamide (DMF) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 103. Formosa Plastics Product
- Table 104. Formosa Plastics Recent Development
- Table 105. Mitsubishi Gas Chemical Corporation Information
- Table 106. Mitsubishi Gas Chemical Description and Major Businesses
- Table 107. Mitsubishi Gas Chemical Dimethylformamide (DMF) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 108. Mitsubishi Gas Chemical Product
- Table 109. Mitsubishi Gas Chemical Recent Development
- Table 110. Balaji Amines Corporation Information
- Table 111. Balaji Amines Description and Major Businesses
- Table 112. Balaji Amines Dimethylformamide (DMF) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 113. Balaji Amines Product
- Table 114. Balaji Amines Recent Development
- Table 115. Shandong Hualu-Hengsheng Chemical Corporation Information
- Table 116. Shandong Hualu-Hengsheng Chemical Description and Major Businesses
- Table 117. Shandong Hualu-Hengsheng Chemical Dimethylformamide (DMF) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 118. Shandong Hualu-Hengsheng Chemical Product
- Table 119. Shandong Hualu-Hengsheng Chemical Recent Development
- Table 120. Zhejiang Jiangshan Chemical Corporation Information
- Table 121. Zhejiang Jiangshan Chemical Description and Major Businesses
- Table 122. Zhejiang Jiangshan Chemical Dimethylformamide (DMF) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 123. Zhejiang Jiangshan Chemical Product
- Table 124. Zhejiang Jiangshan Chemical Recent Development
- Table 125. Anyang Chemical Industry Corporation Information
- Table 126. Anyang Chemical Industry Description and Major Businesses
- Table 127. Anyang Chemical Industry Dimethylformamide (DMF) Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 128. Anyang Chemical Industry Product
- Table 129. Anyang Chemical Industry Recent Development
- Table 130. Shandong Jinmei Riyue Industry Corporation Information
- Table 131. Shandong Jinmei Riyue Industry Description and Major Businesses

- Table 132. Shandong Jinmei Riyue Industry Dimethylformamide (DMF) Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 133. Shandong Jinmei Riyue Industry Product
- Table 134. Shandong Jinmei Riyue Industry Recent Development
- Table 135. Inner Mengolia Yuanxing Corporation Information
- Table 136. Inner Mengolia Yuanxing Description and Major Businesses
- Table 137. Inner Mengolia Yuanxing Dimethylformamide (DMF) Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 138. Inner Mengolia Yuanxing Product
- Table 139. Inner Mengolia Yuanxing Recent Development
- Table 140. Luxi Chemical Corporation Information
- Table 141. Luxi Chemical Description and Major Businesses
- Table 142. Luxi Chemical Dimethylformamide (DMF) Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 143. Luxi Chemical Product
- Table 144. Luxi Chemical Recent Development
- Table 145. Shaanxi Yanchang Petroleum Group Corporation Information
- Table 146. Shaanxi Yanchang Petroleum Group Description and Major Businesses
- Table 147. Shaanxi Yanchang Petroleum Group Dimethylformamide (DMF) Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 148. Shaanxi Yanchang Petroleum Group Product
- Table 149. Shaanxi Yanchang Petroleum Group Recent Development
- Table 150. Anhui Huaihua Group Corporation Information
- Table 151. Anhui Huaihua Group Description and Major Businesses
- Table 152. Anhui Huaihua Group Dimethylformamide (DMF) Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 153. Anhui Huaihua Group Product
- Table 154. Anhui Huaihua Group Recent Development
- Table 155. Taminco MGC (Nanjing) Corporation Information
- Table 156. Taminco MGC (Nanjing) Description and Major Businesses
- Table 157. Taminco MGC (Nanjing) Dimethylformamide (DMF) Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 158. Taminco MGC (Nanjing) Product
- Table 159. Taminco MGC (Nanjing) Recent Development
- Table 160. BASF-YPC Company Limited Corporation Information
- Table 161. BASF-YPC Company Limited Description and Major Businesses
- Table 162. BASF-YPC Company Limited Dimethylformamide (DMF) Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 163. BASF-YPC Company Limited Product

- Table 164. BASF-YPC Company Limited Recent Development
- Table 165. Haohua-Junhua Group Corporation Information
- Table 166. Haohua-Junhua Group Description and Major Businesses
- Table 167. Haohua-Junhua Group Dimethylformamide (DMF) Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 168. Haohua-Junhua Group Product
- Table 169. Haohua-Junhua Group Recent Development
- Table 170. Global Dimethylformamide (DMF) Sales Forecast by Regions (2021-2026) (K MT)
- Table 171. Global Dimethylformamide (DMF) Sales Market Share Forecast by Regions (2021-2026)
- Table 172. Global Dimethylformamide (DMF) Revenue Forecast by Regions (2021-2026) (US\$ Million)
- Table 173. Global Dimethylformamide (DMF) Revenue Market Share Forecast by Regions (2021-2026)
- Table 174. North America: Dimethylformamide (DMF) Sales Forecast by Country (2021-2026) (K MT)
- Table 175. North America: Dimethylformamide (DMF) Revenue Forecast by Country (2021-2026) (US\$ Million)
- Table 176. Europe: Dimethylformamide (DMF) Sales Forecast by Country (2021-2026) (K MT)
- Table 177. Europe: Dimethylformamide (DMF) Revenue Forecast by Country (2021-2026) (US\$ Million)
- Table 178. Asia Pacific: Dimethylformamide (DMF) Sales Forecast by Region (2021-2026) (K MT)
- Table 179. Asia Pacific: Dimethylformamide (DMF) Revenue Forecast by Region (2021-2026) (US\$ Million)
- Table 180. Latin America: Dimethylformamide (DMF) Sales Forecast by Country (2021-2026) (K MT)
- Table 181. Latin America: Dimethylformamide (DMF) Revenue Forecast by Country (2021-2026) (US\$ Million)
- Table 182. Middle East and Africa: Dimethylformamide (DMF) Sales Forecast by Country (2021-2026) (K MT)
- Table 183. Middle East and Africa: Dimethylformamide (DMF) Revenue Forecast by Country (2021-2026) (US\$ Million)
- Table 184. Key Opportunities and Drivers: Impact Analysis (2021-2026)
- Table 185. Key Challenges
- Table 186. Market Risks
- Table 187. Main Points Interviewed from Key Dimethylformamide (DMF) Players

Table 188. Dimethylformamide (DMF) Customers List

Table 189. Dimethylformamide (DMF) Distributors List

Table 190. Research Programs/Design for This Report

Table 191. Key Data Information from Secondary Sources

Table 192. Key Data Information from Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Dimethylformamide (DMF) Product Picture
- Figure 2. Global Dimethylformamide (DMF) Sales Market Share by Type in 2020 & 2026
- Figure 3. First grade Product Picture
- Figure 4. Qualified grade Product Picture
- Figure 5. Other Product Picture
- Figure 6. Global Dimethylformamide (DMF) Sales Market Share by Application in 2020 & 2026
- Figure 7. Polyurethane processing
- Figure 8. Polyacrylonitrile
- Figure 9. Copper Clad Laminate
- Figure 10. Pharmaceuticals
- Figure 11. Other
- Figure 12. Dimethylformamide (DMF) Report Years Considered
- Figure 13. Global Dimethylformamide (DMF) Market Size 2015-2026 (US\$ Million)
- Figure 14. Global Dimethylformamide (DMF) Sales 2015-2026 (K MT)
- Figure 15. Global Dimethylformamide (DMF) Market Size Market Share by Region: 2020 Versus 2026
- Figure 16. Global Dimethylformamide (DMF) Sales Market Share by Region (2015-2020)
- Figure 17. Global Dimethylformamide (DMF) Sales Market Share by Region in 2019
- Figure 18. Global Dimethylformamide (DMF) Revenue Market Share by Region (2015-2020)
- Figure 19. Global Dimethylformamide (DMF) Revenue Market Share by Region in 2019
- Figure 20. Global Dimethylformamide (DMF) Sales Share by Manufacturer in 2019
- Figure 21. The Top 10 and 5 Players Market Share by Dimethylformamide (DMF) Revenue in 2019
- Figure 22. Dimethylformamide (DMF) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 23. Global Dimethylformamide (DMF) Sales Market Share by Type (2015-2020)
- Figure 24. Global Dimethylformamide (DMF) Sales Market Share by Type in 2019
- Figure 25. Global Dimethylformamide (DMF) Revenue Market Share by Type (2015-2020)
- Figure 26. Global Dimethylformamide (DMF) Revenue Market Share by Type in 2019
- Figure 27. Global Dimethylformamide (DMF) Market Share by Price Range (2015-2020)

Figure 28. Global Dimethylformamide (DMF) Sales Market Share by Application (2015-2020)

Figure 29. Global Dimethylformamide (DMF) Sales Market Share by Application in 2019

Figure 30. Global Dimethylformamide (DMF) Revenue Market Share by Application (2015-2020)

Figure 31. Global Dimethylformamide (DMF) Revenue Market Share by Application in 2019

Figure 32. North America Dimethylformamide (DMF) Sales Growth Rate 2015-2020 (K MT)

Figure 33. North America Dimethylformamide (DMF) Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 34. North America Dimethylformamide (DMF) Sales Market Share by Country in 2019

Figure 35. North America Dimethylformamide (DMF) Revenue Market Share by Country in 2019

Figure 36. U.S. Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 37. U.S. Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 38. Canada Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 39. Canada Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 40. North America Dimethylformamide (DMF) Market Share by Type in 2019

Figure 41. North America Dimethylformamide (DMF) Market Share by Application in 2019

Figure 42. Europe Dimethylformamide (DMF) Sales Growth Rate 2015-2020 (K MT)

Figure 43. Europe Dimethylformamide (DMF) Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 44. Europe Dimethylformamide (DMF) Sales Market Share by Country in 2019

Figure 45. Europe Dimethylformamide (DMF) Revenue Market Share by Country in 2019

Figure 46. Germany Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 47. Germany Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 48. France Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 49. France Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 50. U.K. Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 51. U.K. Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 52. Italy Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 53. Italy Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 54. Russia Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 55. Russia Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 56. Europe Dimethylformamide (DMF) Market Share by Type in 2019

Figure 57. Europe Dimethylformamide (DMF) Market Share by Application in 2019

Figure 58. Asia Pacific Dimethylformamide (DMF) Sales Growth Rate 2015-2020 (K MT)

Figure 59. Asia Pacific Dimethylformamide (DMF) Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 60. Asia Pacific Dimethylformamide (DMF) Sales Market Share by Region in 2019

Figure 61. Asia Pacific Dimethylformamide (DMF) Revenue Market Share by Region in 2019

Figure 62. China Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 63. China Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 64. Japan Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 65. Japan Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 66. South Korea Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 67. South Korea Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 68. India Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 69. India Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 70. Australia Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 71. Australia Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 72. Taiwan Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 73. Taiwan Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 74. Indonesia Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 75. Indonesia Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 76. Thailand Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 77. Thailand Dimethylformamide (DMF) Revenue Growth Rate (2015-2020)
(US\$ Million)

Figure 78. Malaysia Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 79. Malaysia Dimethylformamide (DMF) Revenue Growth Rate (2015-2020)
(US\$ Million)

Figure 80. Philippines Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K
MT)

Figure 81. Philippines Dimethylformamide (DMF) Revenue Growth Rate (2015-2020)
(US\$ Million)

Figure 82. Vietnam Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 83. Vietnam Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$
Million)

Figure 84. Asia Pacific Dimethylformamide (DMF) Market Share by Type in 2019

Figure 85. Asia Pacific Dimethylformamide (DMF) Market Share by Application in 2019

Figure 86. Latin America Dimethylformamide (DMF) Sales Growth Rate 2015-2020 (K
MT)

Figure 87. Latin America Dimethylformamide (DMF) Revenue Growth Rate 2015-2020
(US\$ Million)

Figure 88. Latin America Dimethylformamide (DMF) Sales Market Share by Country in
2019

Figure 89. Latin America Dimethylformamide (DMF) Revenue Market Share by Country
in 2019

Figure 90. Mexico Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 91. Mexico Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$
Million)

Figure 92. Brazil Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 93. Brazil Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$
Million)

Figure 94. Argentina Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 95. Argentina Dimethylformamide (DMF) Revenue Growth Rate (2015-2020)
(US\$ Million)

Figure 96. Latin America Dimethylformamide (DMF) Market Share by Type in 2019

Figure 97. Latin America Dimethylformamide (DMF) Market Share by Application in
2019

Figure 98. Middle East and Africa Dimethylformamide (DMF) Sales Growth Rate
2015-2020 (K MT)

Figure 99. Middle East and Africa Dimethylformamide (DMF) Revenue Growth Rate
2015-2020 (US\$ Million)

Figure 100. Middle East and Africa Dimethylformamide (DMF) Sales Market Share by

Country in 2019

Figure 101. Middle East and Africa Dimethylformamide (DMF) Revenue Market Share by Country in 2019

Figure 102. Turkey Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 103. Turkey Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 104. Saudi Arabia Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 105. Saudi Arabia Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 106. UAE Dimethylformamide (DMF) Sales Growth Rate (2015-2020) (K MT)

Figure 107. UAE Dimethylformamide (DMF) Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 108. Middle East and Africa Dimethylformamide (DMF) Market Share by Type in 2019

Figure 109. Middle East and Africa Dimethylformamide (DMF) Market Share by Application in 2019

Figure 110. Samsung Fine Chemicals Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 111. BASF Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 112. DowDuPont Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 113. Saudis Chemanol Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 114. Taminco Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 115. Formosa Plastics Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 116. Mitsubishi Gas Chemical Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 117. Balaji Amines Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 118. Shandong Hualu-Hengsheng Chemical Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 119. Zhejiang Jiangshan Chemical Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 120. Anyang Chemical Industry Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 121. Shandong Jinmei Riyue Industry Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 122. Inner Mengolia Yuanxing Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 123. Luxi Chemical Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 124. Shaanxi Yanchang Petroleum Group Total Revenue (US\$ Million): 2019

Compared with 2018

Figure 125. Anhui Huaihua Group Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 126. Taminco MGC (Nanjing) Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 127. BASF-YPC Company Limited Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 128. Haohua-Junhua Group Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 129. North America Dimethylformamide (DMF) Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 130. North America Dimethylformamide (DMF) Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 131. Europe Dimethylformamide (DMF) Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 132. Europe Dimethylformamide (DMF) Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 133. Asia Pacific Dimethylformamide (DMF) Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 134. Asia Pacific Dimethylformamide (DMF) Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 135. Latin America Dimethylformamide (DMF) Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 136. Latin America Dimethylformamide (DMF) Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 137. Middle East and Africa Dimethylformamide (DMF) Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 138. Middle East and Africa Dimethylformamide (DMF) Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 139. Porter's Five Forces Analysis

Figure 140. Channels of Distribution

Figure 141. Distributors Profiles

Figure 142. Bottom-up and Top-down Approaches for This Report

Figure 143. Data Triangulation

Figure 144. Key Executives Interviewed

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