

# Global Digital Valve Positioner Sales Market Report 2018

<https://marketpublishers.com/r/G2D21387996EN.html>

Date: June 2018

Pages: 113

Price: US\$ 4,000.00 (Single User License)

ID: G2D21387996EN

## Abstracts

This report studies the global Digital Valve Positioner market status and forecast, categorizes the global Digital Valve Positioner market size (value & volume) by key players, type, application, and region. This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Digital positioners came on the scene about 20 years ago, but they only really started gaining popularity recently as automation has started to take off in plants and along pipelines.

The main reason digital positioners are popular is that they can do much more than just control the position of the valve. The newest positioners on the market can also collect data about the valve to automatically alert users about how the valve and its assembly are performing, and even aid in diagnostics and maintenance.

According to our research, the global Digital Valve Positioner markets has a total sales value of 1000.15 M USD back in 2012, and increased to 1273.51 M USD in 2017. We made a series of functional calculation and deduced the past 5 year's data with scientific model.

Europe was the largest revenue market with a market share of 29.37% in 2012 and 27.59% in 2017 with a decrease of 1.78%. Asia Pacific ranked the second market with the market share of 25.71% in 2016. Also, the Asia Pacific market for Digital Valve Positioner is expected to be the market with the most promising growth rate. Rising per capita income of people in emerging economies such as China, India, Philippines, Thailand, and Vietnam has led to an increase in demand.

Digital Valve Positioner companies are mainly from Europe and United States, the industry concentrate rate is low. The top three companies are Emerson, Flowserve, Metso, with the revenue market share of 28.62%, 8.67% and 7.53% in 2016.

Although sales of Digital Valve Positioner brought some opportunities, the study group

recommends the new entrants who has not technical advantage and downstream support do not enter into the Digital Valve Positioner field. As large demand of high-end products at home and abroad, many companies began to enter the field of high-end. What is more, the company in this industry should pay attention to their R&D, innovation and services, then they may get the competition advantage, and get a bigger market share.

The global Digital Valve Positioner market is valued at 1280 million US\$ in 2017 and will reach 1920 million US\$ by the end of 2025, growing at a CAGR of 5.2% during 2018-2025.

The major players covered in this report

Emerson

Flowserve

Metso

General Electric

Siemens

ABB

SAMSON AG

Rotork

Azbil

Bürkert

Schneider Electric

GEMU

Yokogawa

Nihon KOSO

## Chongqing Chuanyi Automation

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

## Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Single Acting Positioner

Double Acting Positioner

Others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Oil and Gas

Chemical

Pharmaceutical Manufacturing

Others

The study objectives of this report are:

To analyze and study the global Digital Valve Positioner sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Digital Valve Positioner players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Digital Valve Positioner are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Digital Valve Positioner Manufacturers  
Digital Valve Positioner Distributors/Traders/Wholesalers  
Digital Valve Positioner Subcomponent Manufacturers  
Industry Association  
Downstream Vendors  
Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Digital Valve Positioner market, by end-use.  
Detailed analysis and profiles of additional market players.

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