

Global Dermabrasion and Microneedling Market Research Report 2023

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Abstracts

Dermabrasion is a surgical skin resurfacing procedure performed by the dermatologist or a plastic surgeon. It is commonly used to treat deep acne scars, surgical scars, and sometimes used to remove the pre-cancerous growths known as keratosis. Procedure requires local anesthetic and is performed in the hospitals or other medical centers. Dermabrasion is also performed along with other dermatology procedures such as laser treatment. After the procedure, the skin appears bright pink which gets faded in three months. Microneedling is a minimally invasive procedure for skin rejuvenation. It is mostly used for the treatment of acne, wrinkles, and surgical scars. It can be combined with other treatment methods such as topical treatment, and PRP (platelet rich plasma) therapy.

According to QYResearch's new survey, global Dermabrasion and Microneedling market is projected to reach US\$ 1981.9 million in 2029, increasing from US\$ 1036 million in 2022, with the CAGR of 9.8% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Dermabrasion and Microneedling market research.

According to the data of the International Society of Aesthetic Plastic Surgery (ISAPS), in 2021, there was approximately 12.84 million surgical and plastic treatments worldwide, an increase of 18.5% year-on-year; the number of non-surgical plastic surgery treatments was 18.6 million, a year-on-year increase of 19.9%. Among them, three countries holding the largest numbers of treatment courses are the United States, Brazil and Japan, with 7.35 million, 2.72 million and 1.75 million respectively. From the perspective of the number of plastic surgeons, the United States, Brazil and China have the largest number of doctors, accounting for 17%, 13.6% and 6.8% of the global total

respectively. According to ASAPS data, the overall size of the US medical aesthetics market in 2020 was US\$9.308 billion, a year-on-year increase of 14.63%. Among them, the market share of surgical procedures was US\$6.177 billion, accounting for 66.36%; the market size of non-surgical procedures was US\$3.131 billion, accounting for 33.64%. The US medical aesthetics market is generally stable, and the proportion of the non-surgical medical aesthetics market continues to rise. Compared with mature markets such as Europe, America, Japan, and South Korea, the penetration rate of China medical aesthetics industry still has a lot of room for development. The 2021 Medical Aesthetics Industry White Paper released by So-Young International shows that the scale of China medical aesthetics industry was estimated to reach ?184.6 billion in 2021, a year-on-year increase of 21.6%.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Dermabrasion and Microneedling market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company

Stryker

Medtronic

CONMED Corporation

MicroAire Surgical Instruments

Delasco

George Tiemann

Crown Aesthetics

Osada

Dermapen World

MDPen

DermaQuip

Eclipse Aesthetics

Salient Medical Solutions

Emage Medical

4T Medical

Dr. Ron Shelton

Bellaire Industry

Segment by Type

Dermabrasion

Microneedling

Segment by Application

Hospitals

Dermatology Clinics

Others

By Region

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

The Dermabrasion and Microneedling report covers below items:

Chapter 1: Product Basic Information (Definition, Type and Application)

Chapter 2: Global market size, regional market size. Market Opportunities and Challenges

Chapter 3: Companies' Competition Patterns

Chapter 4: Product Type Analysis

Chapter 5: Product Application Analysis

Chapter 6 to 10: Country Level Value Analysis

Chapter 11: Companies' Outline

Chapter 12: Market Conclusions

Chapter 13: Research Methodology and Data Source

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