

Global Daylight Fluorescent Pigments Market Professional Survey Report 2018

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Abstracts

This report studies the global Daylight Fluorescent Pigments market status and forecast, categorizes the global Daylight Fluorescent Pigments market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Daylight fluorescent pigments are luminescent materials that require no artificially generated energy to reflect colored light and to give off fluorescent light. Fluorescent pigments are composed of dyed organic polymers that are formulated to be solvents for the fluorescence dyestuff. In contrast to ordinary colors, light emitted from a fluorescent color adds to the light returned by simple reflection to give the glow characteristic of daylight-fluorescent materials.

The migration of the Daylight Fluorescent Pigments business to Asia, particularly China and India, continues. Since the mid-1990s, production in China and India has rapidly increased; China is now the world's largest consumer of Daylight Fluorescent Pigments. Additional medium-tier to higher-value Daylight Fluorescent Pigments also migrates to China from North America, Europe and Japan. Production in Europe, USA and Japan continues on a downward trend as the market has become globalized and gross margins have been squeezed.

To Daylight Fluorescent Pigments global application, in 2016, paints & coatings industry account for 25% of demand, printing inks industry about 52%, plastics industry about 19% and other industries such as cosmetics for the remainder. The printing market for publication of newsprint and periodicals has fallen as a result of competition from the internet, but demand for printing inks for packaging remains strong.

Stricter environmental mandates are impacting the availability of some key ingredients. In the aftermath of the recent financial crisis, suppliers are cautious about adding capacity, and they continue to closely manage their inventory, which leaves customers



vulnerable to potential stock outs in the event of supply problems or a spike in demand.

Although Daylight Fluorescent Pigments brings a lot of opportunities, the study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

The global Daylight Fluorescent Pigments market is valued at 220 million US\$ in 2017 and will reach 440 million US\$ by the end of 2025, growing at a CAGR of 10.0% during 2018-2025.

The major manufacturers covered in this report

Day-Glo Color Corp (RPM International)

Dane Color (RPM International)

Radiant Color N.V (RPM International)

UKSEUNG

SINLOIHI (DAI NIPPON TORYO)

Huangshan Jiajia Science and Technology

China wanlong chemical

Lynwon Group

J Color Technologies

Vicome Corp

Ming Hui Group (Spectra Colours Ltd)

Aron Universal Ltd

Nanochemitek (Yangzhou) Corp

LuminoChem



Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America Europe China Japan India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan



South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia



Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Thermoset Type

Thermoplastic Type

Other (Aqueous Dispersions, etc)

By Application, the market can be split into

Paints & Coatings Industry

Printing Inks Industry

Plastics Industry

Other

The study objectives of this report are:

To analyze and study the global Daylight Fluorescent Pigments capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Daylight Fluorescent Pigments manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.



To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Daylight Fluorescent Pigments are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders Daylight Fluorescent Pigments Manufacturers Daylight Fluorescent Pigments Distributors/Traders/Wholesalers Daylight Fluorescent Pigments Subcomponent Manufacturers Industry Association

Global Daylight Fluorescent Pigments Market Professional Survey Report 2018



Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Daylight Fluorescent Pigments market, by end-use.

Detailed analysis and profiles of additional market players.



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