

# Global Dairy Processing Equipment Market Research Report 2016

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## Abstracts

This report studies Dairy Processing Equipment in Global market, especially in North America, Europe, China, Japan, Taiwan and India, focuses on top manufacturers in global market, with capacity, production, price, revenue and market share for each manufacturer, covering

Bob-White Systems

GEA Group

SPX Corporation

The Krones Group

Tetra Laval International S.A.

Alfa Laval Corporate Ab

IMA Group

Idmc Limited

A&B Process Systems

Feldmeir Equipment, Inc.

Scherjon Equipment Holland B.V.

Heritage Equipment Company

ABL Technology

Rodem

Sanchelima International Inc.

Market Segment by Regions, this report splits Global into several key Regions, with production, consumption, revenue, market share and growth rate of Dairy Processing Equipment in these regions, from 2011 to 2021 (forecast), like

North America

China

Europe

Japan

Taiwan

India

Row

Split by Product Types, with production, revenue, price, market share and growth rate of each type, can be divided into

Pasteurizers Equipment

Homogenizers Equipment

Separators Equipment

Evaporators&Drying Equipment

## Membrane Filtration Equipment

Split by applications, this report focuses on consumption, market share and growth rate of Dairy Processing Equipment in each application, can be divided into

Processed Milk

Cream

Milk Powder

Cheese

Protein Ingredients

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1 Dairy Processing Equipment Market Overview

1.1 Product Overview and Scope of Dairy Processing Equipment

Milk is a valuable nutritious food which, if untreated, has a shelf life of only a few days before it spoils. There are however, a variety of preservation techniques applied to milk to extend its shelf life to several weeks or months and also to change its qualities by developing different flavours and textures. For small-scale processing, it is not possible to attempt production of dried milk powder or UHT (Ultra-High Temperature) sterilized milk, but other dairy products are potentially suitable.

To preserve milk it is necessary to destroy or inhibit the action of enzymes and contaminating bacteria. Milk is a low-acid food which contains all of the nutrients required for bacteria to grow. It is therefore a potential cause of food poisoning if not adequately processed. In all dairy processing it is essential that full and proper hygiene precautions are taken to ensure the safety of the products.

Figure Picture of Dairy Processing Equipment

Source: QYR Machinery Research Center, Dec. 2016

1.2 Dairy Processing Equipment Segment by Types

1.2.1 Global Production Market Share of Dairy Processing Equipment by Types in 2015



Figure Global Production Market Share of Dairy Processing Equipment by Types in 2015

Source: QYR Machinery Research Center, Dec. 2016

Table Classification of Dairy Processing Equipment

Types Feature Description

1

2

3

Source: QYR Machinery Research Center, Dec. 2016

1.2.2 Pasteurizers Equipment

Figure Product Picture of Pasteurizers Equipment

Source: QYR Machinery Research Center, Dec. 2016

Table Major Manufacturers of Pasteurizers Equipment

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

?

Source: Above Companies; QYR Machinery Research Center, Dec. 2016

1.2.3 Homogenizers Equipment

Figure Product Picture of Homogenizers Equipment

Source: QYR Machinery Research Center, Dec. 2016

Table Major Manufacturers of Homogenizers Equipment

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

?

Source: Above Companies; QYR Machinery Research Center, Dec. 2016

1.2.4 Separators Equipment

Figure Product Picture of Separators Equipment

Source: QYR Machinery Research Center, Dec. 2016

Table Major Manufacturers of Separators Equipment

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

?

Source: Above Companies; QYR Machinery Research Center, Dec. 2016

### 1.2.5 Evaporators&Drying Equipment

Figure Product Picture of Evaporators&Drying Equipment

Source: QYR Machinery Research Center, Dec. 2016

Table Major Manufacturers of Evaporators&Drying Equipment

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

?

Source: Above Companies; QYR Machinery Research Center, Dec. 2016

### 1.2.6 Membrane Filtration Equipment

Figure Product Picture of Membrane Filtration Equipment

Source: QYR Machinery Research Center, Dec. 2016

Table Major Manufacturers of Membrane Filtration Equipment

Manufacturers Location of Manufacturing Bases/Factories

1

2

3

?

Source: Above Companies; QYR Machinery Research Center, Dec. 2016

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Table Dairy Processing Equipment Consumption Market Share by Applications in 2015

Source: QYR Machinery Research Center, Dec. 2016

Table Applications of Dairy Processing Equipment

Applications Feature Description

1

2

3

Source: QYR Machinery Research Center, Dec. 2016

### 1.3.2 Processed Milk

Processed Milk

Figure Processed Milk Examples

Source: QYR Machinery Research Center, Dec. 2016

### 1.3.3 Cream

Cream

Figure Cream Examples

Source: QYR Machinery Research Center, Dec. 2016

### 1.3.4 Milk Powder

Milk Powder

Figure Milk Powder Examples

Source: QYR Machinery Research Center, Dec. 2016

1.3.5 Cheese

Cheese

Figure Cheese Examples

Source: QYR Machinery Research Center, Dec. 2016

1.3.6 Protein Ingredients

Protein Ingredients

Figure Protein Ingredients Examples

Source: QYR Machinery Research Center, Dec. 2016

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Source: QYR Machinery Research Center, Dec. 2016

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Figure Global Dairy Processing Equipment Revenue (Million USD) and Growth Rate (2011-2021)

Source: QYR Machinery Research Center, Dec. 2016

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Capacity 2015 2016

Bob-White Systems

GEA Group

SPX Corporation

The Krones Group

Tetra Laval International S.A.

?

Total

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Table Global Dairy Processing Equipment Capacity Market Share of Key Manufacturers (2015 and 2016)

Capacity 2015 2016

Bob-White Systems

GEA Group

SPX Corporation

The Krones Group

Tetra Laval International S.A.

?

Total

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Figure Global Dairy Processing Equipment Capacity of Key Manufacturers in 2015

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Figure Global Dairy Processing Equipment Capacity of Key Manufacturers in 2016

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Table Global Dairy Processing Equipment Production of Key Manufacturers (2015 and 2016)

Production 2015 2016

Bob-White Systems

GEA Group

SPX Corporation

The Krones Group

Tetra Laval International S.A.

?

Total

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Table Global Dairy Processing Equipment Production Share by Manufacturers (2015 and 2016)

Production Share 2015 2016

Bob-White Systems

GEA Group

?

Total

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Figure 2015 Dairy Processing Equipment Production Share by Manufacturers

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Figure 2016 Dairy Processing Equipment Production Share by Manufacturers

Source: Above companies; QYR Machinery Research Center, Dec. 2016

2.2 Global Dairy Processing Equipment Revenue and Share by Manufacturers (2015 and 2016)

Table Global Dairy Processing Equipment Revenue (Million USD) by Manufacturers (2015 and 2016)

Revenue 2015 2016

Bob-White Systems

GEA Group

?

Total

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Table Global Dairy Processing Equipment Revenue Share by Manufacturers (2015 and 2016)

Revenue Share 2015 2016

Bob-White Systems

GEA Group

?

Total

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Table 2015 Global Dairy Processing Equipment Revenue Share by Manufacturers

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Table 2016 Global Dairy Processing Equipment Revenue Share by Manufacturers

Source: Above companies; QYR Machinery Research Center, Dec. 2016

### 2.3 Global Dairy Processing Equipment Average Price by Manufacturers (2015 and 2016)

Table Global Market Dairy Processing Equipment Average Price of Key Manufacturers (2015 and 2016)

2015 2016

Bob-White Systems

GEA Group

?

Total

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Figure Global Market Dairy Processing Equipment Average Price of Key Manufacturers in 2015

Source: Above companies; QYR Machinery Research Center, Dec. 2016

### 2.4 Manufacturers Dairy Processing Equipment Manufacturing Base Distribution, Sales Area, Product Types

Table Manufacturers Dairy Processing Equipment Manufacturing Base Distribution and Sales Area

Manufacturing Base Distribution Sales Area

Bob-White Systems

GEA Group

?

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Table Manufacturers Dairy Processing Equipment Product Types

Product Types

Bob-White Systems

GEA Group

?

Source: Above companies; QYR Machinery Research Center, Dec. 2016

### 2.5 Dairy Processing Equipment Market Competitive Situation and Trends?

2.5.1 Dairy Processing Equipment Market Concentration Rate

2.5.2 Dairy Processing Equipment Market Share of Top 3 and Top 5 Manufacturers

Figure Dairy Processing Equipment Market Share of Top 3 Manufacturers

Source: Above companies; QYR Machinery Research Center, Dec. 2016

Figure Dairy Processing Equipment Market Share of Top 5 Manufacturers

Source: Above companies; QYR Machinery Research Center, Dec. 2016

2.5.3 Mergers & Acquisitions, Expansion

### 3 Global Dairy Processing Equipment Capacity, Production, Revenue (Value) by Regions (2011-2016)

### 3.1 Global Dairy Processing Equipment Capacity and Market Share by Regions (2011-2016)

Table Global Dairy Processing Equipment Capacity by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Machinery Research Center, Dec. 2016

Figure Global Dairy Processing Equipment Capacity Market Share by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Machinery Research Center, Dec. 2016

Figure Global Dairy Processing Equipment Capacity Market Share by Regions (2011-2016)

Source: QYR Machinery Research Center, Dec. 2016

Figure 2015 Global Dairy Processing Equipment Capacity Market Share by Regions

Source: QYR Machinery Research Center, Dec. 2016

### 3.2 Global Dairy Processing Equipment Production and Market Share by Regions (2011-2016)

Table Global Dairy Processing Equipment Production by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan  
Taiwan  
India  
Row  
ROW  
Total

Source: QYR Machinery Research Center, Dec. 2016  
Figure Global Dairy Processing Equipment Production and Market Share by Regions  
(2011-2016)

2011 2012 2013 2014 2015 2016

North America  
Europe  
China  
Japan  
Taiwan  
India  
Row  
ROW  
Total

Source: QYR Machinery Research Center, Dec. 2016  
Figure Global Dairy Processing Equipment Production Market Share by Regions  
(2011-2016)

Source: QYR Machinery Research Center, Dec. 2016  
Figure 2015 Global Dairy Processing Equipment Production Market Share by Regions

Source: QYR Machinery Research Center, Dec. 2016  
3.3 Global Dairy Processing Equipment Revenue (Value) and Market Share by Regions  
(2011-2016)

Table Global Dairy Processing Equipment Revenue by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America  
Europe  
China  
Japan  
Taiwan  
India  
Row  
ROW  
Total

Source: QYR Machinery Research Center, Dec. 2016



### Table Global Dairy Processing Equipment Revenue Market Share by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Machinery Research Center, Dec. 2016

### Table 2015 Global Dairy Processing Equipment Revenue Market Share by Regions

Source: QYR Machinery Research Center, Dec. 2016

### 3.4 Global Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

#### Table Global Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Machinery Research Center, Dec. 2016

### 3.5 North America Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

#### Table North America Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Machinery Research Center, Dec. 2016

3.6 Europe Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Europe Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Machinery Research Center, Dec. 2016

3.7 China Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table China Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Machinery Research Center, Dec. 2016

3.8 Japan Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Japan Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Machinery Research Center, Dec. 2016

3.9 Taiwan Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Taiwan Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Machinery Research Center, Dec. 2016

3.10 India Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table India Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Machinery Research Center, Dec. 2016

3.11 Row Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

Table Row Dairy Processing Equipment Capacity, Production, Revenue, Price and Gross Margin (2011-2016)

2011 2012 2013 2014 2015 2016

Capacity

Production

Capacity Utilization Rate

Revenue

Price

Gross Profit

Cost

Gross Margin

Source: QYR Machinery Research Center, Dec. 2016

4 Global Dairy Processing Equipment Supply (Production), Consumption, Export, Import by Regions (2011-2016)

4.1 Global Dairy Processing Equipment Consumption by Regions (2011-2016)

Table Global Dairy Processing Equipment Consumption Market by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Machinery Research Center, Dec. 2016

Table Global Dairy Processing Equipment Consumption Market Share by Regions (2011-2016)

2011 2012 2013 2014 2015 2016

North America

Europe

China

Japan

Taiwan

India

Row

ROW

Total

Source: QYR Machinery Research Center, Dec. 2016

Figure Global Dairy Processing Equipment Consumption Market Share by Regions (2011-2016)

Source: QYR Machinery Research Center, Dec. 2016

Figure 2015 Global Dairy Processing Equipment Consumption Market Share by Regions

Source: QYR Machinery Research Center, Dec. 2016

4.2 North America Dairy Processing Equipment Production, Consumption, Export, Import by Regions (2011-2016)

Table North America Dairy Processing Equipment Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Machinery Research Center, Dec. 2016

4.3 Europe Dairy Processing Equipment Production, Consumption, Export, Import by Regions (2011-2016)

Table Europe Dairy Processing Equipment Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Machinery Research Center, Dec. 2016

4.4 China Dairy Processing Equipment Production, Consumption, Export, Import by Regions (2011-2016)

Table China Dairy Processing Equipment Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Machinery Research Center, Dec. 2016

4.5 Japan Dairy Processing Equipment Production, Consumption, Export, Import by Regions (2011-2016)

Table Japan Dairy Processing Equipment Production, Consumption, Import & Export

(2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Machinery Research Center, Dec. 2016

4.6 Taiwan Dairy Processing Equipment Production, Consumption, Export, Import by Regions (2011-2016)

Table Taiwan Dairy Processing Equipment Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Machinery Research Center, Dec. 2016

4.7 India Dairy Processing Equipment Production, Consumption, Export, Import by Regions (2011-2016)

Table India Dairy Processing Equipment Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Machinery Research Center, Dec. 2016

4.8 Row Dairy Processing Equipment Production, Consumption, Export, Import by Regions (2011-2016)

Table Row Dairy Processing Equipment Production, Consumption, Import & Export (2011-2016)

2011 2012 2013 2014 2015 2016

Production

Import

Export

Consumption

Source: QYR Machinery Research Center, Dec. 2016

5 Global Dairy Processing Equipment Production, Revenue (Value), Price Trend by Types

## 5.1 Global Dairy Processing Equipment Production and Market Share by Types (2011-2016)

Table Global Dairy Processing Equipment Production by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Pasteurizers Equipment

Homogenizers Equipment

?

Total

Source: QYR Machinery Research Center, Dec. 2016

Table Global Dairy Processing Equipment Production Share by Types (2011-2016)

2011 2012 2013 2014 2015 2016

Pasteurizers Equipment

Homogenizers Equipment

?

Total

Source: QYR Machinery Research Center, Dec. 2016

Figure Production Market Share of Dairy Processing Equipment by Types (2011-2016)

Source: QYR Machinery Research Center, Dec. 2016

Figure 2015 Production Market Share of Dairy Processing Equipment by Types

Source: Q

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