

# Global Controlled-release Fertilizer Market Professional Survey Report 2018

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## **Abstracts**

This report studies the global Controlled-release Fertilizer market status and forecast, categorizes the global Controlled-release Fertilizer market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Controlled-release fertilizer (CRF) is a granulated fertilizer that releases nutrients gradually into the soil (i.e., with a controlled release period). The slowness of the release is determined by the low solubility of the chemical compounds in the soil moisture. Since conventional fertilizers are soluble in water, the nutrients can disperse quickly as the fertilizer dissolves. Because controlled-release fertilizers are not water-soluble, their nutrients disperse into the soil more slowly. The fertilizer granules may have an insoluble substrate or a semi-permeable jacket that prevents dissolution while allowing nutrients to flow outward.

The Controlled-release Fertilizer industry concentration is high; there are a few manufacturers in the world, and high-end products mainly from Americas and Europe. In the world wide, giant manufactures mainly distribute in Americas and China such as UPL, Agrium, Kingenta Ecological Engineering Group and Haifa Chemicals. Duo to the limited downstream consumption of the Controlled-release Fertilizer, it has small production share in fertilizer field, there are a few companies has several plants. Recent years, there are some companies start to research and development the product. The industry will form a much high concentration of global market competition in future. At present, the top five companies account for more than 70% of global market share in Controlled-release Fertilizer field.

The technological level of Controlled-release Fertilizer in China has a big gap compared with the international advanced level. Outstanding performance in product application performance is not outstanding, function is not strong, supporting enough, clean low



level, product updates slow, long development cycle. There is little Controlledrelease Fertilizer performance in China at or near the international advanced level.

The global Controlled-release Fertilizer market is valued at 1280 million US\$ in 2017 and will reach 1630 million US\$ by the end of 2025, growing at a CAGR of 3.1% during 2018-2025.

The major manufacturers covered in this report

Agrium

Israel Chemicals Limited

Haifa Chemicals

Yara International ASA

COMPO

Chisso-asahi Fertilizer

Aglukon Spezialduenger

OCI Agro

Ekompany Agro B.V.

Central Glass

Kingenta Ecological Engineering Group

Hanfeng Evergreen

Shikefeng Chemical

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering



North America Europe China Japan India Southeast Asia Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

**United States** 

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

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#### Singapore

**Rest of Asia-Pacific** 

#### Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

#### Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market



share and growth rate of each type, primarily split into

Physical and Superficial Properties

Nutrients Release Mode

By Application, the market can be split into

Gardening

Agriculture

The study objectives of this report are:

To analyze and study the global Controlled-release Fertilizer capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Controlled-release Fertilizer manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new



product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Controlled-release Fertilizer are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders Controlled-release Fertilizer Manufacturers Controlled-release Fertilizer Distributors/Traders/Wholesalers Controlled-release Fertilizer Subcomponent Manufacturers Industry Association Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Controlled-release Fertilizer market, by end-use.

Detailed analysis and profiles of additional market players.



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