

# Global Conductive Adhesive Market Professional Survey Report 2018

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## Abstracts

This report studies the global Conductive Adhesive market status and forecast, categorizes the global Conductive Adhesive market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Conductive adhesive (also known as electrically conductive adhesive) is a glue that is primarily used for electronics. The conductive component can be silver, copper or graphite. Other conductive materials are possible but unusual. The sticky component can be a varnish (of one component) or a synthetic resin (of one or two components). As Chinese overall economic downward trend in the past few years, and international economic situation are complicated, in the next few years there will be many uncertainties. Currently in the domestic market, some highly sophisticated areas of conductive adhesive used are mainly dominated by imports: TeamChem Company, Ablistick Company, 3M Company occupied the most IC and LED market, Sumitomo and Taiwan Yihua are also involved in these fields. Japan Three-Bond Company controls the entire quartz crystal resonator conductive adhesive. Domestic conductive adhesive is mainly used in some low-end products; this market is mainly occupied by the Shanghai Research Institute of Synthetic Resins.

Despite the presence of competition problems, due to the clear global recovery trend, investors are still optimistic about this area, in future still more new investment will enter into this field. Technology and cost are two major problems.

Along with the development of Chinese domestic equipment, Chinese domestic equipment has been very mature and advanced, and the performance distance has been shortening compared with the imported equipment.

The global Conductive Adhesive market is valued at 200 million US\$ in 2017 and will

reach 290 million US\$ by the end of 2025, growing at a CAGR of 4.8% during 2018-2025.

The major manufacturers covered in this report

Henkel

Uninwell

Dow Corning

3M

ThreeBond

Hitachi

TeamChem

Epoxy

Panacol-Elosol

SUMITOMO ELECTRIC

Creative Materials

Rogers Corporation

Shanghai Huayi

Dongguan New Orient

Nanjing XILITE

Foshan Resink

Geographically, this report studies the top producers and consumers, focuses on

product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Isotropic Conductive Adhesive (ICA).

Anisotropic Conductive Adhesive (ACA)

By Application, the market can be split into

ELECTRONIC PACKAGING

FLAT PANEL DISPLAYS

FINE PITCH INTERCONNECTION

The study objectives of this report are:

To analyze and study the global Conductive Adhesive capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Conductive Adhesive manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Conductive Adhesive are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

#### Key Stakeholders

Conductive Adhesive Manufacturers

Conductive Adhesive Distributors/Traders/Wholesalers

Conductive Adhesive Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Conductive Adhesive market, by end-use.

Detailed analysis and profiles of additional market players.

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