

Global CMP Slurry Sales Market Report 2017

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Abstracts

The large downstream demand for CMP Slurry has been and still remains fairly stable. The Global market size for CMP Slurry reached 760.34 M USD in 2016 from 629.23 M USD in 2012.

This report studies the CMP Slurry market status and outlook of global and major regions, from angles of players, regions, product types and end industries; this report analyzes the top players in global and major regions, and splits the CMP Slurry market by product type and applications/end industries.

The Asia-Pacific will occupy for more market share in following years, especially in Japan, also fast growing Europe and China regions.

North America, especially The North America, will still play an important role which cannot be ignored. Any changes from North America might affect the development trend of CMP Slurry.

The major players in global CMP Slurry market include

Cabot Microelectronics Dow Chemicals FujiFilm Fujimi Hitachi Chemical Eminess Saint-Gobain Versum Materials Figure Global Market Size (Million USD) Status and Outlook 2012-2022 Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYResearch, Sep 2017

Geographically, this report is segmented into several key regions, with sales, revenue, market share (%) and growth Rate (%) of CMP Slurry in these regions, from 2012 to



2022 (forecast), covering North America Japan Taiwan South Korea China Europe Others Table Global Market CMP Slurry Revenue (Million USD) Comparison by Regions 2012-2022 2012 2016 2022 Share (%) CAGR (2016-2022) North America 217.61 254.43 301.62 31.07% 2.88% Japan 119.52 145.05 162.37 16.73% 1.90% Taiwan 89.86 107.48 121.19 12.49% 2.02% Japan 68.58 83.42 128.67 13.26% 7.49% Europe 46.74 61.56 91.28 9.41% 6.79% China 52.21 59.69 73.57 7.58% 3.55% Others 34.71 48.71 91.79 9.46% 11.14% Total 629.23 760.34 970.49 100% 4.15% Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYResearch, Sep 2017 On the basis of product, the CMP Slurry market is primarily split into Aluminum Oxide Cerium Oxide Silica Others Table CMP Slurry Sales (K Gal) and Revenue (Million USD) Market Split by Product Type Market Segment by Type 2016 2017 2018 2019 2020 2021 2022 Aluminum Oxide 19904 21187 22471 23851 25322 26855 28485 -Change (%) 6.91% 6.45% 6.06% 6.14% 6.17% 6.05% 6.07% Cerium Oxide 6119 6526 6969 7425 7914 8426 8973 -Change (%) 6.65% 6.79% 6.54% 6.59% 6.47% 6.49% 6.50% Silica 14148 15135 16264 17453 18733 20087 21540 -Change (%) 6.98% 7.46% 7.31% 7.33% 7.23% 7.23% 7.23% Others 5356 5715 6109 6519 6959 7422 7916 -Change (%) 6.61% 6.70% 6.89% 6.71% 6.75% 6.65% 6.66% Total 45527 48563 51813 55248 58928 62790 66914 -Change (%) 6.71% 6.67% 6.69% 6.63% 6.66% 6.55% 6.57%



Source: Secondary Literature, Press Releases, Expert Interviews and QYResearch, Sep 2017 On the basis on the end users/applications, this report covers Silicon Wafers **Optical Substrates Disk-drive Components** Other critical Microelectronic Surfaces Table CMP Slurry Sales (K Gal) by Application (2016-2022) 2012 2016 2022 Market Share (%)2022 Growth Rate (%) (2016 - 2022)Silicon Wafers 16531 21924 34294 48.09% 7.74% Optical Substrates 10883 15347 23790 33.36% 7.58% Disk-drive Components 3193 4370 6696 9.39% 7.37% Other critical Microelectronic Surfaces 2132 2928 4885 6.85% 8.91% Total 700 958 1647 2.31% 9.45% Source: Secondary Literature, Press Releases, Expert Interviews and QYResearch Table Key Downstream Customer of CMP Slurry by Application **Application Downstream Customer Headquarters** Silicon Wafers Applied Materials USA Hemlock Semiconductor Corporation USA LDK Solar Co China NexWafe Germany Shin-Etsu Chemical Co., Ltd. Japan **Optical Substrates Prazisions Glas & Optik GmbH Germany** Fujitok Japan Standa Photonics Lithuania **Opto Sigma USA** Dontech USA **Disk-drive Components HP USA** Acer Taiwan Dell USA Lenovo China Toshiba Japan Other Critical Microelectronic Surfaces Harvatek Taiwan Nichia Corporation Japan Osram Germany **ALLOS Semiconductors Germany** Hindustan Semiconductors Lt India Source: Secondary Literature, Press Releases, Expert Interviews and QYResearch



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