

Global CMP Pad Conditioners Market 2017 Industry Research Report

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Abstracts

This report studies the CMP Pad Conditioners market status and outlook of global and major regions, from angles of manufacturers, regions, product types and end industries; this report analyzes the top manufacturers in global and major regions, and splits the CMP Pad Conditioners market by product type and applications/end industries.

The global CMP Pad Conditioners market is valued at 202.05 million USD in 2016 and is expected to reach 267.5 million USD by the end of 2022, growing at a CAGR of 4.79% between 2016 and 2022.

The major players in global CMP Pad Conditioners market include

3M

Entegris

Nippon Steel & Sumitomo Metal

Morgan Technical Ceramics

Shinhan Diamond

Saesol

CP TOOLS

Kinik Company

Figure Global Market Size (Million USD) Status and Outlook 2012-2022

Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYResearch, Aug 2017

Geographically, this report is segmented into several key Regions, with output/production, consumption, revenue, market share and growth rate of CMP Pad Conditioners in these regions, from 2012 to 2022 (forecast), covering

United States

EU

China

Japan

South Korea

Taiwan

Other regions

Table Global CMP Pad Conditioners Revenue (Million USD) Comparison by Regions (2012-2022)

Regions	2012	2016	2022F	CAGR
United States	55.75	40.28	76.31	11.24%
EU	20.38	14.49	23.43	8.34%
China	31.61	22.2	30.09	5.20%
Japan	22.71	18.57	19.76	1.04%
South Korea	52.63	45.88	47.79	0.68%
Taiwan	42.6	47.23	49.41	0.75%
Other regions	12.66	13.4	20.71	7.53%

Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYResearch, Aug 2017

On the basis of product, the CMP Pad Conditioners market is primarily split into

Plated

Brazed

Sintered

CVD

Table Global CMP Pad Conditioners Output/Production (K Units) and Revenue (Million USD) Market Split by Product Type

Market Segment by Type	2016	2017	2018	2019	2020	2021	2022
Plated	361	377	393	424	458	493	529
-Change (%)	1.69%	4.43%	4.24%	7.89%	8.02%	7.64%	7.30%
Brazed	136	146	157	169	182	195	209
-Change (%)	7.94%	7.35%	7.53%	7.64%	7.69%	7.14%	7.18%
Sintered	244	262	282	304	327	351	377
-Change (%)	4.27%	7.38%	7.63%	7.80%	7.57%	7.34%	7.41%
CVD	226	245	266	290	314	340	368
-Change (%)	8.13%	8.41%	8.57%	9.02%	8.28%	8.28%	8.24%
Total	967	1030	1098	1187	1281	1379	1483
-Change (%)	4.65%	6.51%	6.60%	8.11%	7.92%	7.65%	7.54%

Source: Secondary Literature, Press Releases, Expert Interviews and QYResearch, Aug 2017

On the basis on Semiconductor Wafer's Size, this report covers

300mm

200mm

150mm

125mm

Other

Table Global CMP Pad Conditioners Consumption (K Units) by Application (2016-2022)

Size 2012 2016 2022 Market Share (%)2022 CGAR (%)

(2016-2022)

300mm 583 592 964 65.00% 8.47%

200mm 273 242 326 21.98% 5.09%

150mm 115 107 166 11.19% 7.59%

125mm 16 15 16 1.08% 1.08%

Others 10 11 11 0.74% 0.00%

Total 997 967 1483 100% 7.39%

Source: Secondary Literature, Press Releases, Expert Interviews and QYResearch,
Aug 2017

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